ੴ ਸ੍ਰੀ ਵਾਹਿਗੁਰੂ ਜੀ ਕੀ ਫ਼ਤਹ ॥
पंजाब एण्ड सिंध बैंक
Punjab & Sind Bank
ਪੰਜਾਬ ਐਂਡ ਸਿੰਧ ਬੈਂਕ
पी.एस.बी. (भारत सरकार का उपक्रम / A Govt. of India Undertaking)

प्र.का. लेखा एवं लेखा परिक्षा विभाग,
''शेयर कक्ष'', बैंक हाऊस, प्रथम तल,
21, राजेन्द्र प्लेस, नई दिल्ली-110008
H.O. Account & Audit Department,
"SHARES CELL", Bank House, Ist Floor,
21, Rajendra Place, New Delhi-110008
Phone : 011-25817353, 25782926, 25812922, 25728930 Telefax : 25781639, 25728919 Email:complianceofficer@psb.org.in

संदर्भ

दिनांक/Dated:

Ref: PSB/HO/Shares Cell/ /2014-15 **August 13th, 2014**

To,

Bombay Stock Exchange Limited,
Department of Corporate Services,
25th floor, Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai–400 001.

FAX: 022-22723121 / 2039
SCRIP CODE : 533295
SCRIP ID : PSB
email: corp.relations@bse.com

National Stock Exchange of India Ltd.,
Exchange Plaza, C–1, Block–G,
Bandra Kurla Complex, Bandra (East),
Mumbai–400 051.

FAX: 022-26598237 / 8238
: 022-26598347 / 8348
SYMBOL: PSB SERIES: EQ
email: cmlist@nse.co.in

Dear Sir,

Reg: Preferential Issue of Equity Shares.

This is to inform that Chairman & Managing Director of the Bank, as per authority delegated by the Board, has approved the following:

1) Holding of Extra Ordinary General Meeting (EGM) of Shareholders of the Bank on Friday, September 19, 2014 at 10 a.m. at India International Centre, Lodi Estate, New Delhi-110003 for the purpose of seeking approval of Shareholders by way of Special Resolution for issuance of Equity Shares of Rs. 10/- each, for an amount up to Rs. 560 crore in favour of the Government of India and up to Rs. 400 crore to Financial Institution(s), Life Insurance Corporation of India [LIC], General Insurance Corporation of India [GIC] and subsidiary companies of GIC, at such price as may be decided as per SEBI (ICDR) Regulations, 2009, on preferential basis in favour of Government of India.

2) Fixed, August 14, 2014 as "Cut-Off" date, for shareholders whom notice for EGM shall be sent, entitlement for e-voting and to attend EGM, vote at the EGM.

Yours faithfully,

[Ajit Singh Ahuja]
Company Secretary
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