

Ref. No.CO:CS:HVB:2014-15:165

October 10, 2014

The General Manager
Department of Corporate Relations
BSE Limited
Sir Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai -400 001

The Vice President,
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (East)
Mumbai 400 051

SCRIP CODE: 532772

NSE SYMBOL: DCBBANK

Dear Sir / Madam,

Sub: Qualified Institutions Placement of equity shares of face value Rs. 10 each ("the Equity Shares") by DCB Bank Limited (the "Bank") under the provisions of Chapter VIII of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2009, as amended (the "SEBI ICDR Regulations") and Section 42 of the Companies Act, 2013 (including the rules made thereunder) ("the QIP")

We wish to inform you that the Board of Directors of the Bank at its meeting held today i.e. on October 10, 2014, has approved the issue and allotment of 3,04,32,136 Equity Shares of face value Rs.10 each to eligible Qualified Institutional Buyers (QIB) at the issue price of Rs.82.15 per Equity Share, aggregating to Rs.250.00 (Rupees Two Hundred Fifty Crores Only).

Consequent to the issue and allotment of the Equity Shares to QIBs, the Paid-up Equity Share Capital of the Bank stands increased from the present Rs.250,77,42,220/- divided into 25,07,74,222 equity shares of face value of Rs.10/- each to Rs.281,20,63,580/- divided into 28,12,06,358 equity shares of face value of Rs.10/- each.

We request you to take the above on record and the same be treated as compliance under the applicable clauses(s) of the Listing Agreement.

Thanking you,
Yours faithfully,
For DCB Bank Limited



H. V. Barve
Company Secretary &
Compliance Officer