GTL INFRASTRUCTURE

GIL/FCCB-2012/2016-17/56

October 3, 2016

The Secretary,
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400 023

Scrip Code: 532775
Fax No.: 2272 2037/2272 3719

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051
Trading Symbol: GTLINFRA
Fax No.: 2659 8237/38

Dear Sir,

Re: Allotment of Equity Shares upon conversion of FCCBs

Pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we have to inform you that a Meeting of the Committee will be held on Tuesday October 4, 2016, to consider allotment of Equity Shares consequent to conversion notices received for conversion of FCCBs at a conversion price of Rs. 10 per share, in terms of the Offering Circular dated October 17, 2012, details of which are as follows:

Particulars	US$ 111,740,000 Zero Coupon Compulsorily Convertible Bonds due 2017 (Series A Bonds)	US$ 207,546,000 Interest Bearing Convertible Bonds due 2017 (Series B Bonds)	Total
Outstanding Value of Bonds before proposed conversion	US$ 38,218,000	US$ 193,533,000	US$ 231,751,000
Total Value of Bonds for which conversion notices received	US$ 5,500,000	-	US$ 5,500,000
Balance Outstanding Value of Bonds after proposed conversion	US$ 32,718,000	US$ 193,533,000	US$ 226,251,000

Please acknowledge receipt.

Thanking you,
Yours truly,
For GTL Infrastructure Limited

Nitesh A. Mhatre
Company Secretary

Laxmikant Y. Desai
Chief Financial Officer

Note: This letter is submitted electronically with BSE & NSE through their respective web portals.