GTL INFRASTRUCTURE

GIL/FCCB-2012/2016-17/47 **August 31, 2016**

The Secretary,
BSE Limited
P. J. Tower, Dalal Street,
Mumbai 400 023

Scrip Code: 532775
Fax No.: 2272 2037/2272 3719

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai 400 051

Trading Symbol: GTLINFRA
Fax No.: 2659 8237/38

Dear Sir,

Re: Allotment of Equity Shares upon conversion of FCCBs

Pursuant to Regulation 30 and other applicable provisions, if any, of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Company at its meeting held today, has considered allotment of 47,470,500 equity shares consequent to conversion of 8,750 FCCBs of US$ 1,000/- each (Series A Bonds) at a conversion price of Rs. 10/- per share, in terms of the Offering Circular dated October 17, 2012 for issue of US$ 111,740,000 Zero Coupon Compulsorily Convertible Bonds due 2017 (Series A Bonds).

Please acknowledge receipt.

Thanking you,
Yours truly,

For **GTL Infrastructure Limited**

Nitesh A. Mhatre
Company Secretary

Laxmikant Y. Desai
Chief Financial Officer

Note: This letter is submitted electronically with BSE & NSE through their respective web portals.