



11th July 2017

BSE Ltd.
Department of Corporate Services
1st Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort, Mumbai - 400 001

The Secretary
National Stock Exchange of India
Ltd. Exchange Plaza
Bandra-Kurla Complex, Bandra
(East) Mumbai - 400 051

Dear Sir,

Sub: Allotment of 19,04,62,665 Equity shares under the Composite Scheme of Arrangement between Aditya Birla Nuvo Limited (ABNL) and Grasim Industries Limited (Grasim) and Aditya Birla Financial Services Limited (now known as Aditya Birla Capital Limited) and their respective shareholders and creditors

This is to inform you that Allotment Committee of the Board of Directors of the Company, in terms of Composite Scheme of Arrangement between Aditya Birla Nuvo Limited and Grasim Industries Limited and Aditya Birla Financial Services Limited (now known as Aditya Birla Capital Limited) and their respective shareholders and creditors ("the Scheme"), has allotted 19,04,62,665 fully paid up equity shares of ₹ 2/- each of the Company bearing Distinctive Nos. 466867966 to 657330630 to the shareholders of erstwhile ABNL, whose names appear in the list of allottees prepared by Karvy Computershare Private Limited, Registrars and Transfer Agents of the Company, in the ratio of 15 (fifteen) fully paid equity share of ₹ 2/- each of the Company, credited as fully paid up, for every 10 (ten) fully paid up equity shares of ₹ 10/- each of ABNL held by such member in ABNL as on the Record Date, i.e. 6th July 2017.

The new equity shares allotted in the manner aforesaid, shall rank pari passu in all respects with the existing equity shares of the Company, including with respect to dividend, bonus, rights shares, voting rights and other corporate benefits and shall be subject to the provisions of the Memorandum and Articles of Association of the Company.

Pursuant to the Scheme, the Company has not issued any fractional shares to the shareholders who become entitled to a fraction of an equity share but such fractions have been consolidated and 29,444 consolidated equity shares have been allotted to Mr. M. L. Apte, Trustee nominated by the Company, to hold these equity shares in trust for and on behalf of the shareholders entitled to such fractional entitlement and who shall distribute the net sale proceeds (after deduction of applicable taxes and other expenses incurred) to the shareholders entitled to the same in proportion as their respective fractional entitlements bears to the consolidated fractional entitlements.

Grasim Industries Limited
Aditya Birla Centre, 'A' Wing, 2nd Floor, S.K. Ahire Marg, Worli, Mumbai 400 030, India
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E: grasimcfd@adityabirla.com | W: www.grasim.com | CIN: L17124MP1947PLC000410

Regd. Office : P.O. Birlagram, Nagda - 456331 (M.P.)



ADITYA BIRLA



GRASIM

The new equity shares issued and allotted as aforesaid will be listed on the BSE Limited and the National Stock Exchange of India Limited.

The above is for your information and record.

Thank you.

Yours faithfully,

For Grasim Industries Limited

Hutokshi Wadia

President & Company Secretary

Encl a.a



Cc: Luxembourg Stock Exchange
Market & Surveillance Dept.,
P.O. Box 165, L-2011 Luxembourg,
Grand Duchy of Luxembourg,
Europe

Citi Bank N.A.
Depository Receipt Services
388 Greenwich Street, 14th Floor
New York, NY 10013

Citi Bank N.A.
Custodial Services, FIFC, 11th Floor, C-54 & 55,
G Block Bandra Kurla Complex Bandra (East),
Mumbai 400 051

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