August 4, 2026

To,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Symbol: BSE **ISIN: INE118H01025**

Sub: Investor Presentation – Q1 FY27

Dear Madam/Sir,

With reference to above captioned subject, please find attached herewith Investor Presentation – Q1 FY27.

This intimation is also being made available on the website of the Company at www.bseindia.com

This is for your information and record.

Thanking you,

Yours faithfully,

For BSE Limited

Vishal Kamalaksha Bhat

Digitally signed by Vishal Kamalaksha Bhat
Date: 2026.08.04 18:50:31 +05'30'

Vishal Bhat
Company Secretary & Compliance Officer
ACS-41136

150

Years of Dedicated Service to the Nation

INVESTOR PRESENTATION Q1 FY27

Disclaimer

This presentation and the discussion may contain certain words or phrases that are forward - looking statements, which are tentative, based on current expectations of the management of BSE Limited or any of its subsidiaries and associate companies ("BSE"). Actual results may vary significantly from the forward-looking statements contained in this presentations due to various risks and uncertainties. These risks and uncertainties include competitive landscape, stakeholders' preferences, effect of economic and political conditions in India and outside India, volatility in interest rates and in the securities market, new regulations and Government policies that may impact the businesses of BSE as well as the ability to implement its strategy.

The information contained herein is as of the date referenced and BSE does not undertake any obligation to update these statements. BSE has obtained all market data and other information from sources believed to be reliable or are its internal estimates, although its accuracy or completeness cannot be guaranteed. Competition numbers are based on published results and management analysis. For the purpose of comparison, following stock exchanges are considered – National Stock Exchange of India Limited, Metropolitan Stock Exchange of India Limited, NSE IFSC Limited, Indian Commodity Exchange Limited, Multi Commodity Exchange of India Ltd and MF Utilities India Pvt Ltd. The presentation relating to financial performance herein is reclassified/regrouped based on Management estimates and may not directly correspond to published data. The numbers have also been rounded off in the interest of easier understanding. Prior period figures have been regrouped/reclassified wherever necessary. All information in this presentation has been prepared solely by the company and has not been independently verified by anyone else.

This presentation is for information purposes only and does not constitute an offer or recommendation to buy or sell any securities of BSE. Any action taken by you on the basis of the information contained herein is your responsibility alone and BSE or its directors or employees will not be liable in any manner for the consequences of such action taken by you.

The distribution of this document in certain jurisdictions may be restricted by law and persons into whose possession this presentation comes should inform themselves about, and observe, any such restrictions.

Index

1. About BSE

2. Business

3. Key Growth Drivers & Other Initiatives

4. Financial Highlights & Investor Information

Board of Directors

Name	Bio
 **Prof. Subhasis Chaudhuri** Chairman (Public Interest Director) On BSE Board since 2022	▪Former Director of IIT Bombay and K.N. Bajaj Chair Professor, Dept. of Electrical Engineering ▪He has 110 journal publications and over 240 conference presentations, has authored 7 monographs and 13 National/International Patents
 **Justice (Retired) Shiavax Jal Vazifdar** Public Interest Director On BSE Board since 2022	▪Retired Chief Justice of the Punjab & Haryana High Court ▪Practiced as advocate in the Bombay High Court ▪Appointed Additional Judge of High Court in 2001
 **Dr. Padmini Srinivasan** Public Interest Director On BSE Board since 2023	▪Faculty in the Finance and Accounting Area at the IIM, Bangalore (IIMB) ▪Chairperson Centre for Corporate Governance and Citizenship. ▪PhD from the National Law School of India, Fellow member of the ICAI, and an Associate Member of the ICSI

Name	Bio
 **Shri Sundararaman Ramamurthy** Managing Director & CEO Took charge in Jan 2023	▪Diverse experience of 40+ years in Indian capital market and banking sectors ▪Prior to joining BSE, he was the MD & COO in Indian arm of Bank of America ▪Senior member of NSE since its inception, where he was responsible for significant transformation of the Indian capital markets for over 20 years
 **Shri Gopalan S Raghavan** Executive Director – Vertical 2 Took charge in June 2026	▪30+ years in India's capital markets and financial infrastructure ▪Former NSDL Executive Director and member of SEBI's founding team. ▪Board-level leader with experience across BSE, MCX, and key market institutions.

Board of Directors

Name	Bio
 **Shri Shamanna Balasubramanya** Public Interest Director On BSE Board since 2025	▪Over 38 years of international experience with expertise in solution implementation and management across ▪BE in Mechanical Engineering from University of Mysore and Master of Technology in Industrial Management from IIT Madras ▪Previously worked with Tata Consultancy Services Limited and PSI Data Systems
 **Shri Jagannath Mukkavilli** Non-Independent Director On BSE Board since 2024	▪Former Managing Director of Life Insurance Corporation of India ▪Under his stewardship, the South-Central Zone Zone scripted newer heights in New Business growth ▪Previously served as MD & CEO of LIC (Lanka) Ltd., Colombo, Sri Lanka between 2009 and 2013

Name	Bio
 **Shri Rajiv Bansal** Public Interest Director On BSE Board since 2025	▪Former Secretary, Ministry of Civil Aviation, with a distinguished career in key government ministries and regulatory bodies, including roles in Petroleum, IT, Energy, and Heavy Industries ▪Led major initiatives in M&A, disinvestment, digital transformation, and public sector reforms; ▪Served as CMD of Air India and held board positions in top PSEs like ONGC, GAIL, and BHEL.
 **Dr. Santanu Paul** Public Interest Director On BSE Board since Jan 2026	▪Founding CEO of the digital upskilling platform TalentSprint between 2009 and 2024. ▪Currently serves on the Board of various companies in diverse sectors such as financial services and design systems ▪Dr. Paul earned his B.Tech. from IIT Madras and Ph.D. in Computer Science from the University of Michigan

Key Management Personnel

Name	Designation
Shri Sundararaman Ramamurthy	• Managing Director & CEO
Ms. Kamala K	• Chief-Special Duty
Shri Sunil Ramrakhiani	• Chief Business Officer
Shri Viral Davda	• Chief Technology Officer
Shri Ketan Jantre	• Head Trading Operations
Shri Shailesh Jain	• Head Legal
Shri Ramesh Gurram	• Chief Information Security Officer
Shri Rudresh Kunde	• Chief-Product, Policy & Strategy

Name	Designation
Shri Gopalan S Raghavan	• Executive Director – Vertical 2*
Ms. Geetha Gangadharan	• Chief Regulatory Officer
Shri Deepak Goel	• Chief Financial Officer
Shri Sanjay Jain	• Chief Risk Officer
Shri Vishal Bhat	• Company Secretary
Smt. Radha Kirthivasan	• Head Listing & SME
Dr. Vivek Jain	• Chief of Staff and HR Strategy

Vertical 2 (Regulatory, Compliance, Risk Management & Investor Grievances)

BSE at a Glance

Market Capitalization of BSE Listed Companies	Registered Investors	Equity Cash ADTV	EQD - Highest Single Day T/o	EQD – Total Contracts Traded	EQD Average Daily Turnover
USD 5.01 Tn	255 Mn+	Rs. 99,553 Mn	Rs. 949 Tn	9.34 Bn	Rs. 237 Tn
Mutual Funds Registered	Funds Mobilized	Cities covered	Mutual Fund Distributors	Mutual Funds Orders	Mutual Fund Order Value
50	Rs. 6.24 Tn	721	84,150	234.4 Mn	Rs. 2.96 Tn
Members Registered	Consolidated EPS – Q1 FY27	Cons. Net Worth – Q1 FY27	Cons. Revenue – Q1 FY27	Cons. EBITDA – Q1 FY27	Cons. Net Margin – Q1 FY27
1,283	Rs. 21.22	Rs. 75,468 Mn	Rs. 17,068 Mn	Rs. 11,867 Mn	51%

Note: Data is for the period April 26 to June 26

BSE Group

The Power of Vibrance

- **BSE Group**
  - India International Clearing Corporation (IFSC) Limited - 60.53%
    - India International Bullion Holding IFSC Limited^ - 10%
  - India International Exchange (IFSC) Limited – 65.27%
    - India INX Global Access IFSC Limited – 100%
    - India International Bullion Holding IFSC Limited^ - 10%
  - BSE Technologies Private Limited - 100%
    - Countrywide Commodity Repository Limited* - 24%
    - EBIX Insurance Broking Private Limited – 40%
    - Hindustan Power Exchange Limited – 22.62%
    - Open Network for Digital Commerce – 4.63%
    - BSE E-Agricultural Markets Limited – 26.09%
    - BIL Ryerson Technology Startups Incubator Foundation – 51%
    - BIL Ryerson Futures Private Limited – 10.43%
  - BSE CSR Integrated Foundation – 100%
  - Central Depository Services (India) Limited – 15%
  - BSE Index Services Private Limited – 100%
  - BSE Clearing Limited– 100%
  - BFSI Sector Skill Council of India – 48.78%

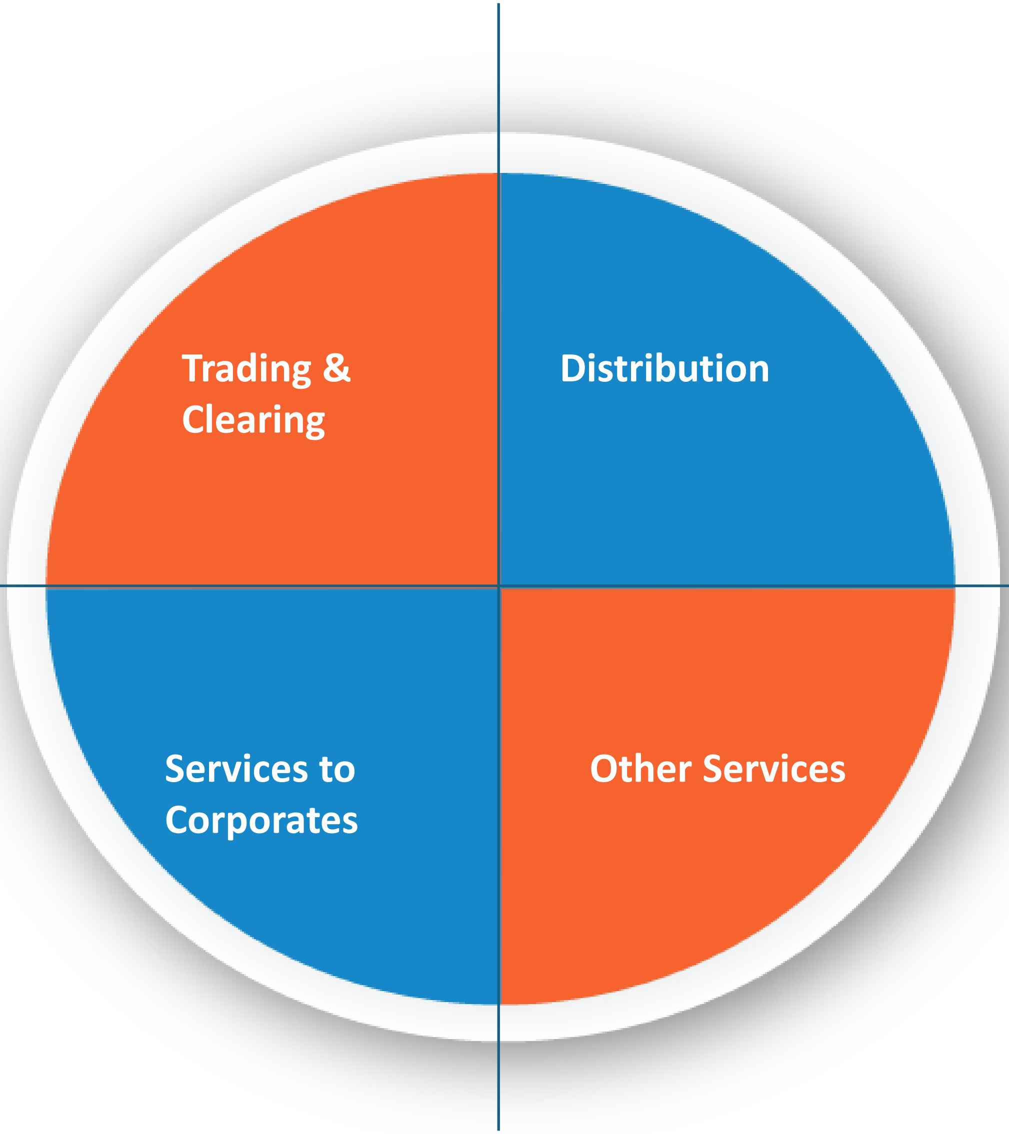
Holding as on June 2026

^India International Bullion Exchange IFSC Limited is a wholly owned subsidiary of India International Bullion Holding IFSC Limited
**Countrywide Commodity Repository Limited is a Group companies of CDSL*
BSE Investments Limited and BSE Administration & Supervision Limited got merged into BSE Technologies Private Limited with effect from April 23, 2026

Diversified Lines of Business ..

- Equity
- Debt
- Equity Derivatives
- Currency Derivatives
- Commodity Derivatives
- SME & Startups
- Interest Rate Futures
- Spot Markets

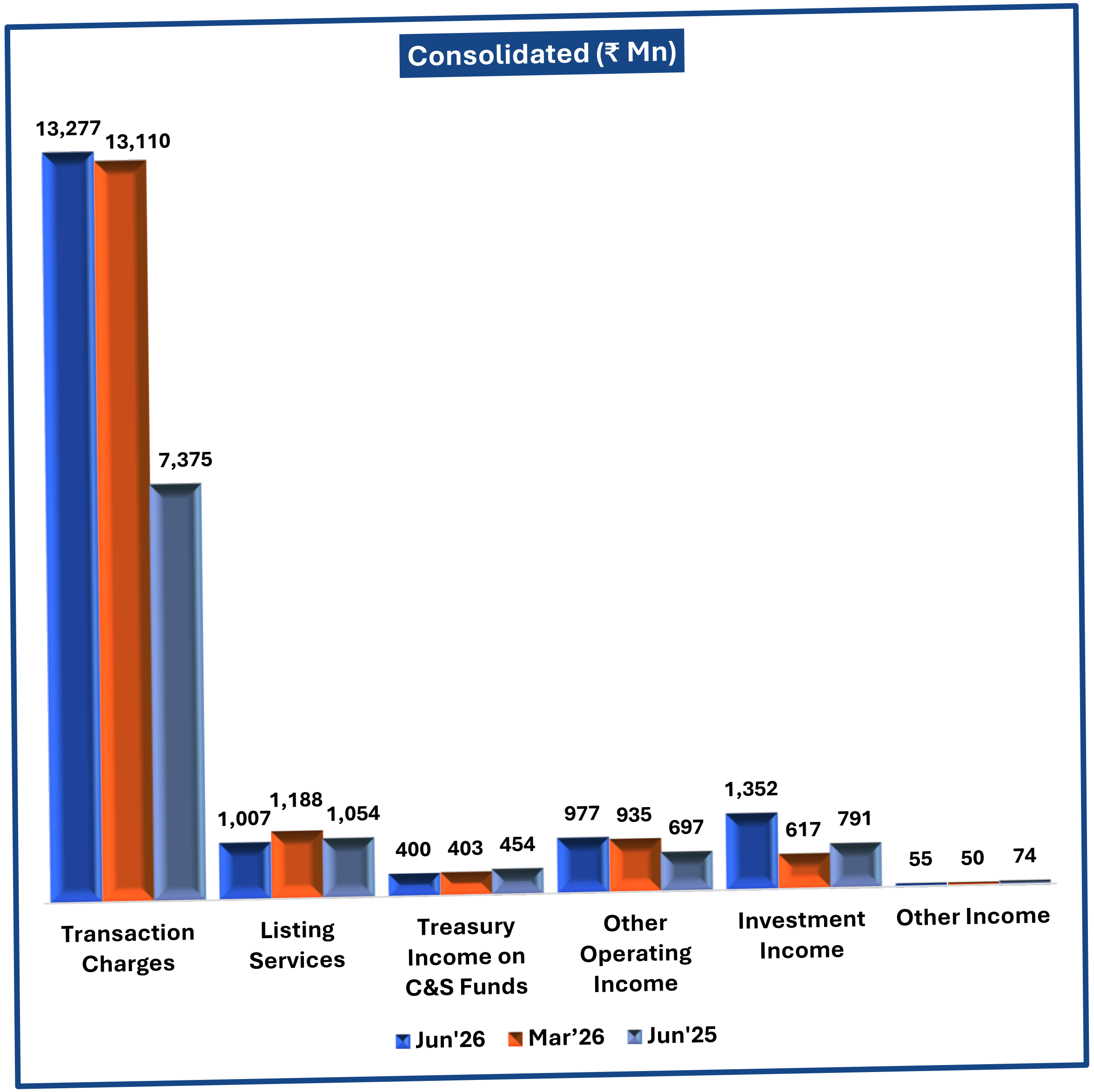
- Mutual Funds
- Book-building services for IPO
- Offer to Buy
- Offer for Sell
- New Bond platform
- Insurance

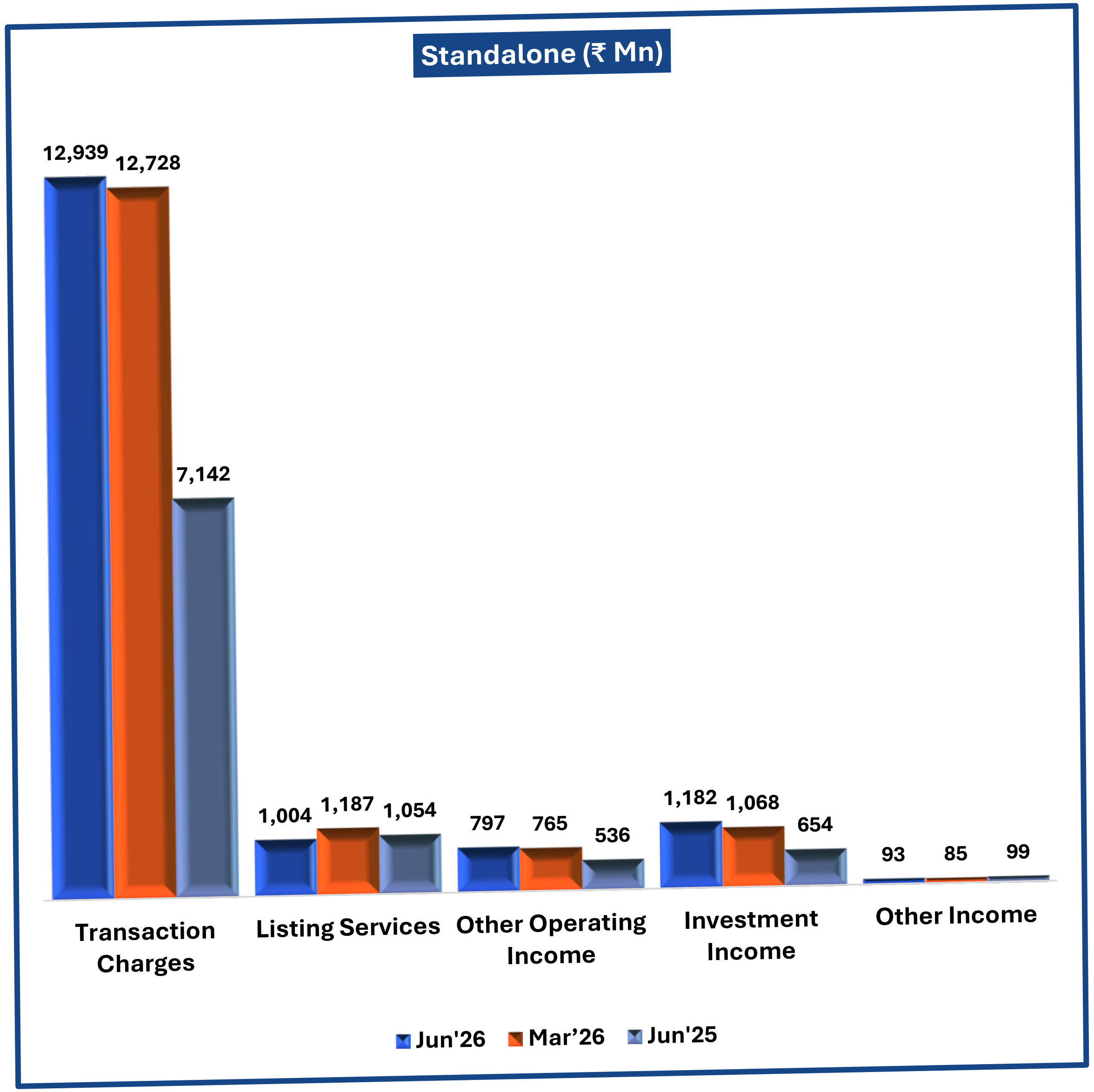


- Equity Listing
- Listing of Debt Securities
- ETF Listing
- Listing of Commercial Papers
- Social Stock Exchange

- Co-Location Services
- Data feed
- Index Services
- Software Services

..Reflected in Revenue Stream



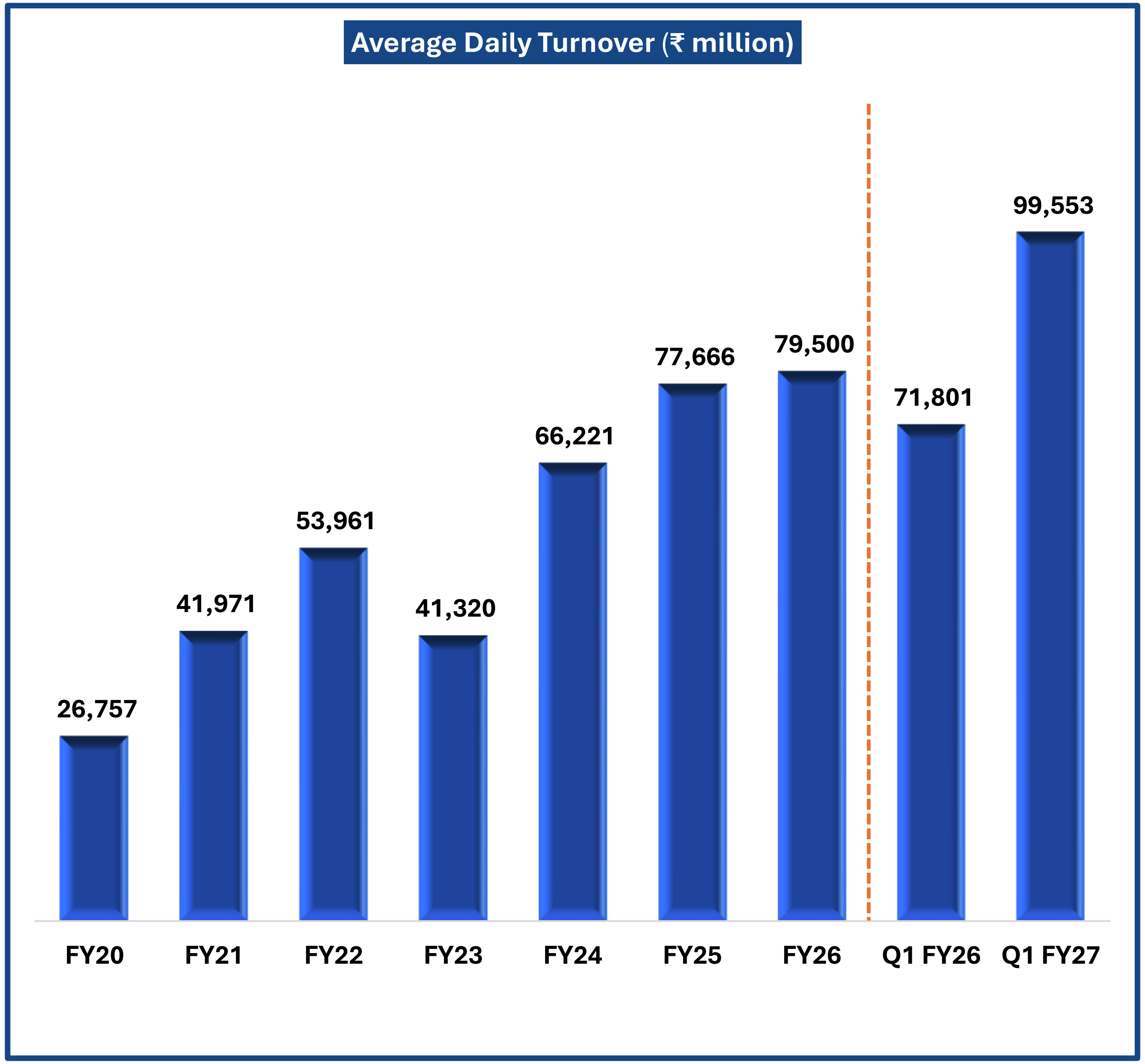


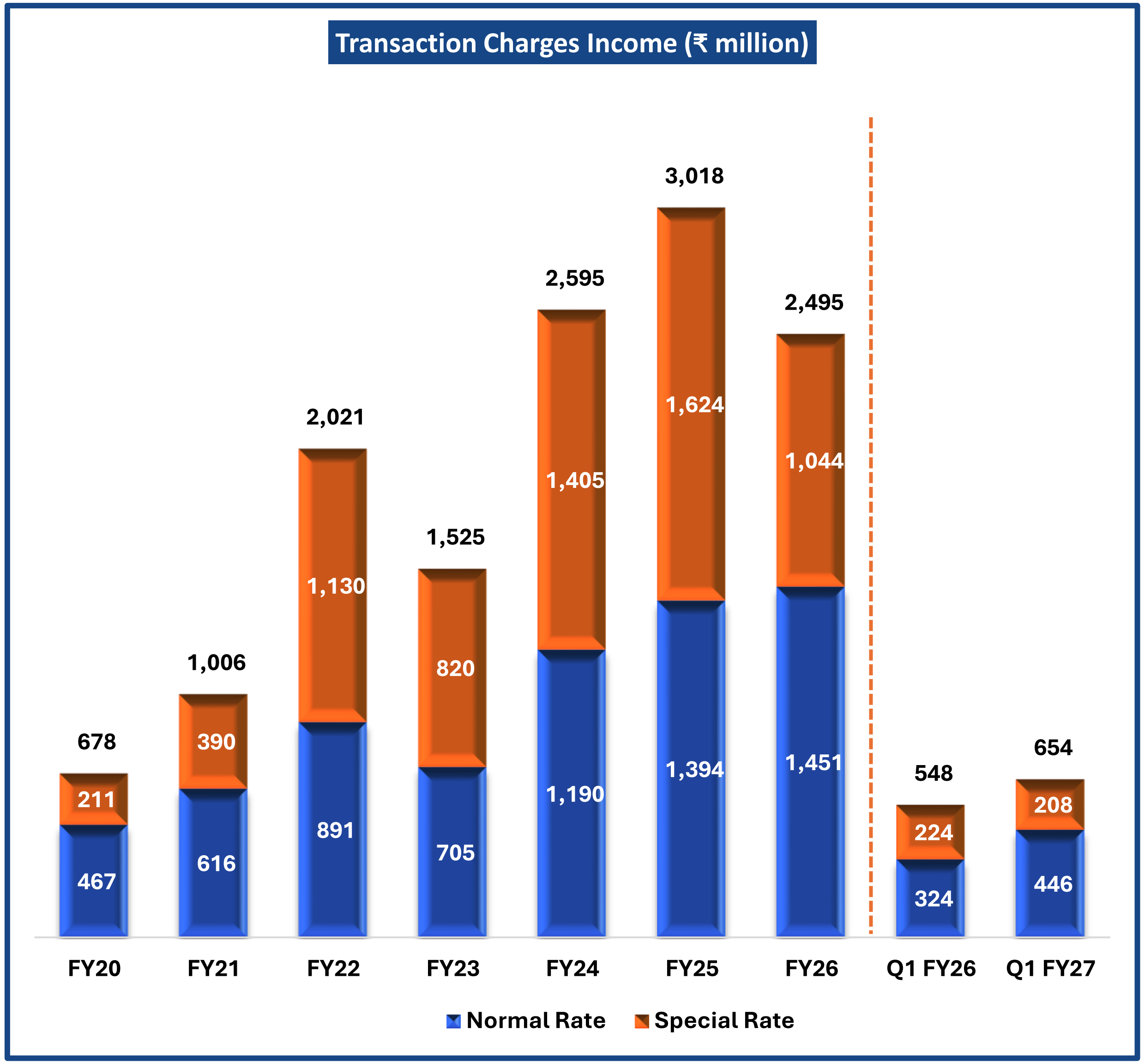
Index

The Power of Vibrance

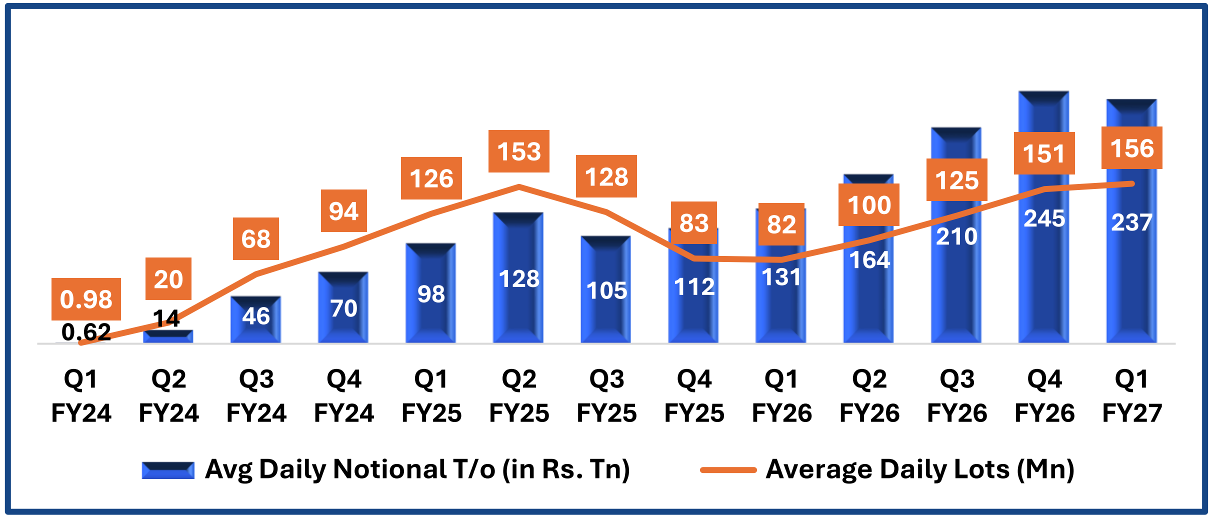
1. About BSE
2. Business
3. Key Growth Drivers & Other Initiatives
4. Financial Highlights & Investor Information

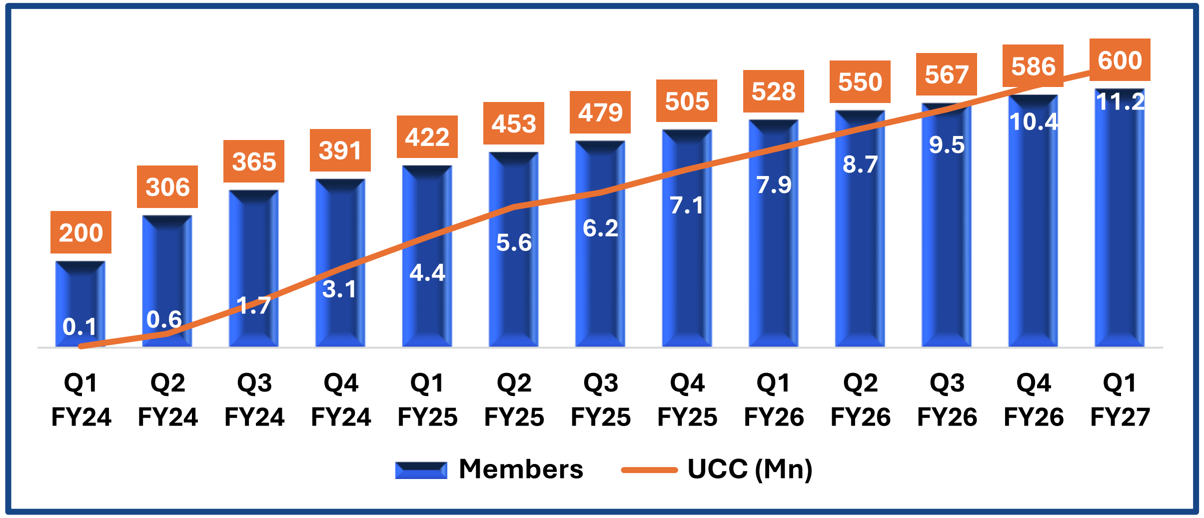
Equity Cash - Performance

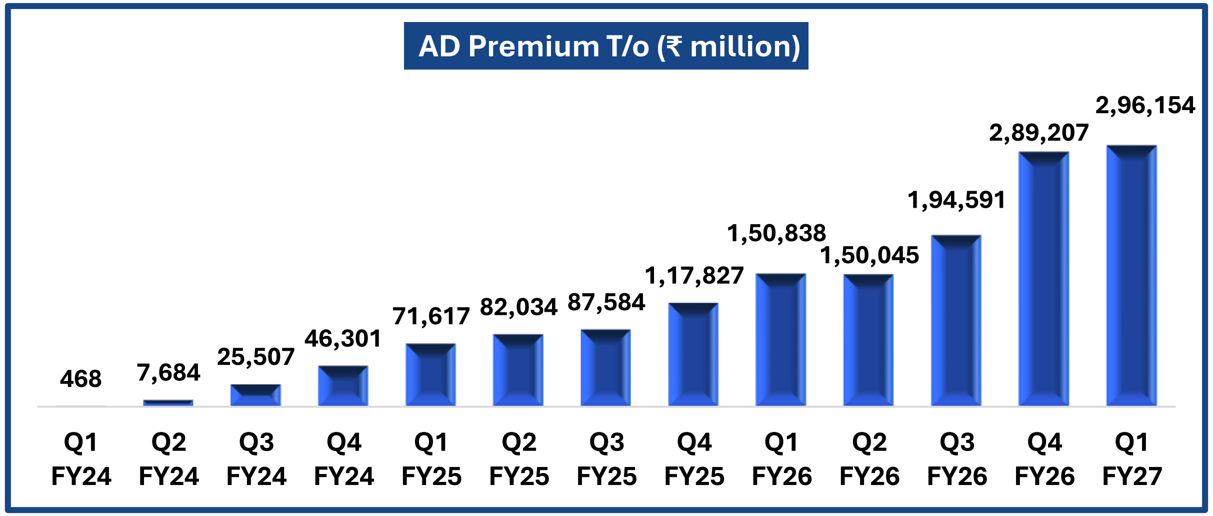


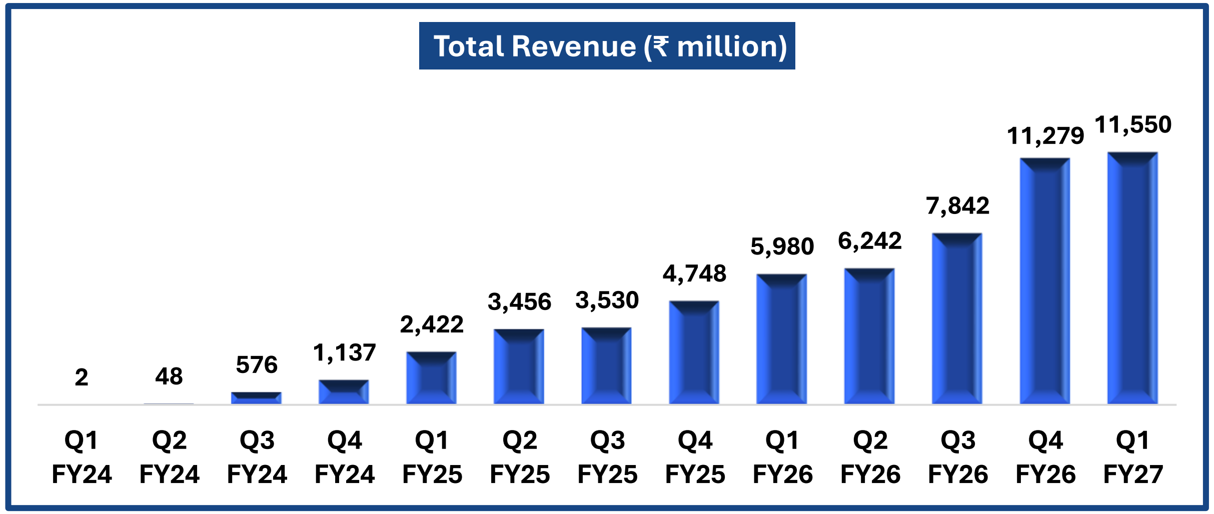


Equity Derivatives - Performance









BSE is expanding its monthly derivatives suite with the launch of derivatives on the BSE Focused IT Index on 11th May 2026

BSE StAR Mutual Fund Platform – Pan-India Reach & Coverage

Mutual Funds Registered

50

Registered Investors

293 Million

Schemes Available

15,504

Network of Distributors

84,150

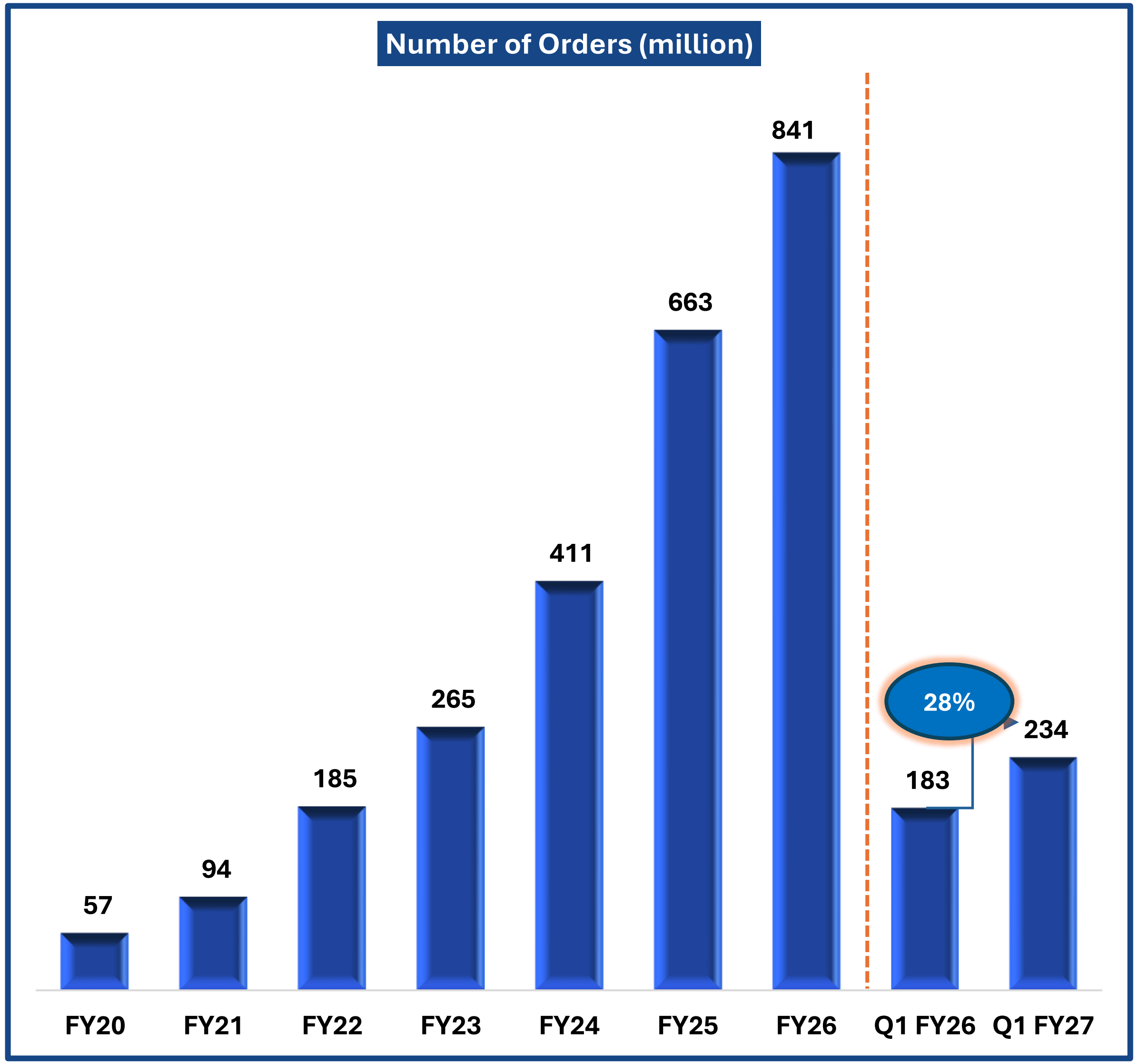
BSE STAR MF

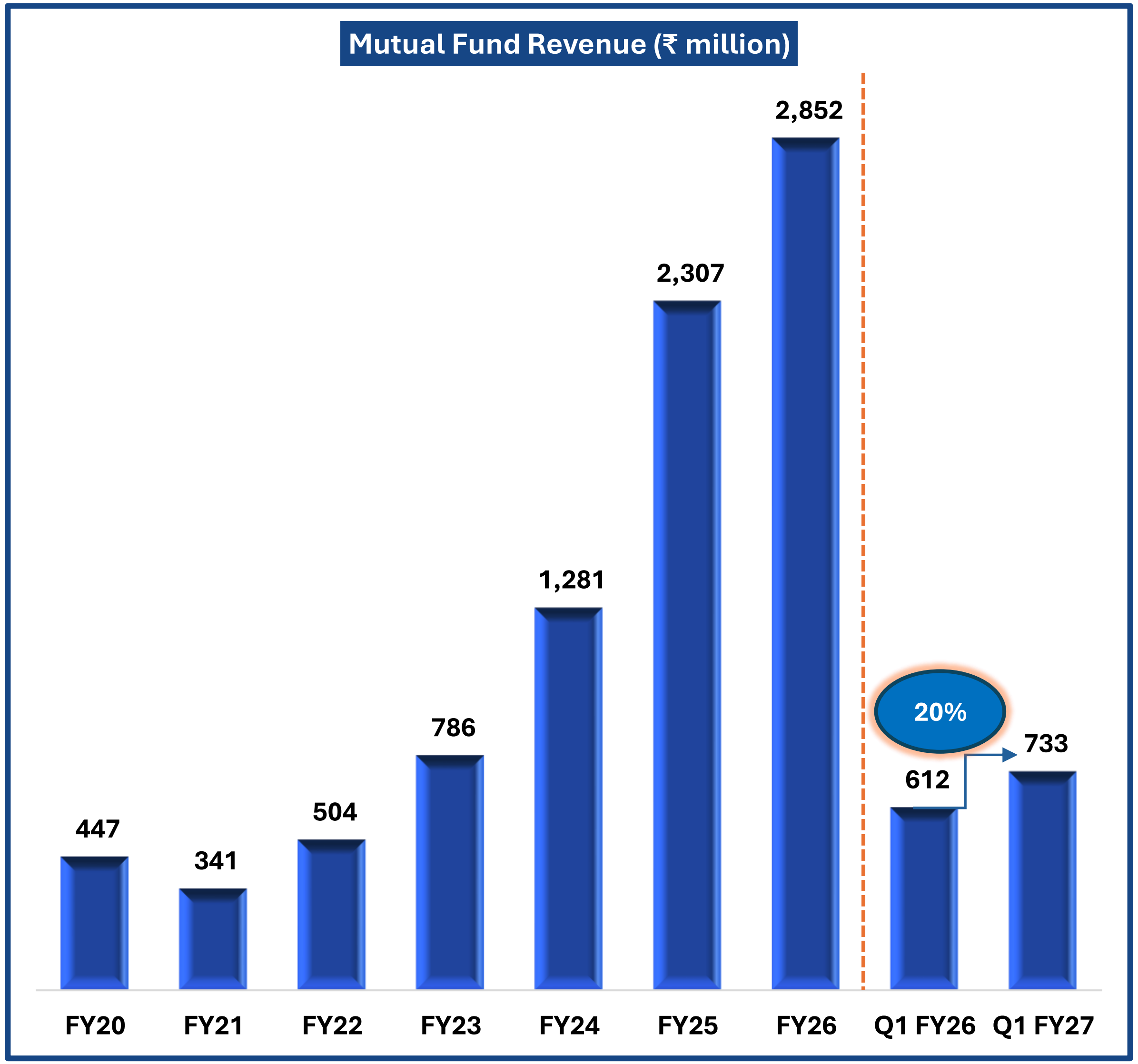
721

Cities/towns covered

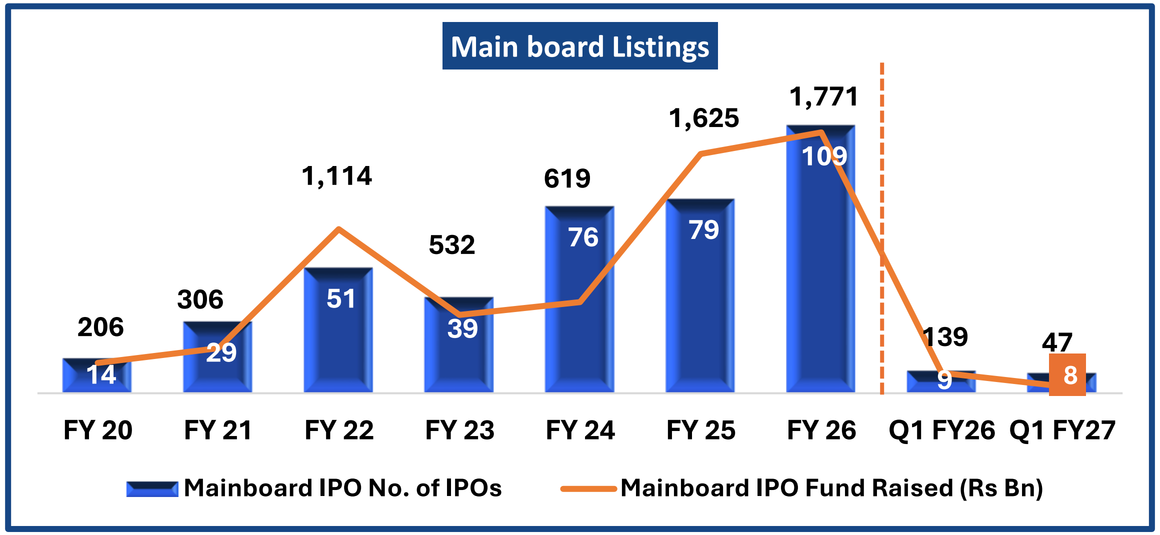
Data as on Jun 26

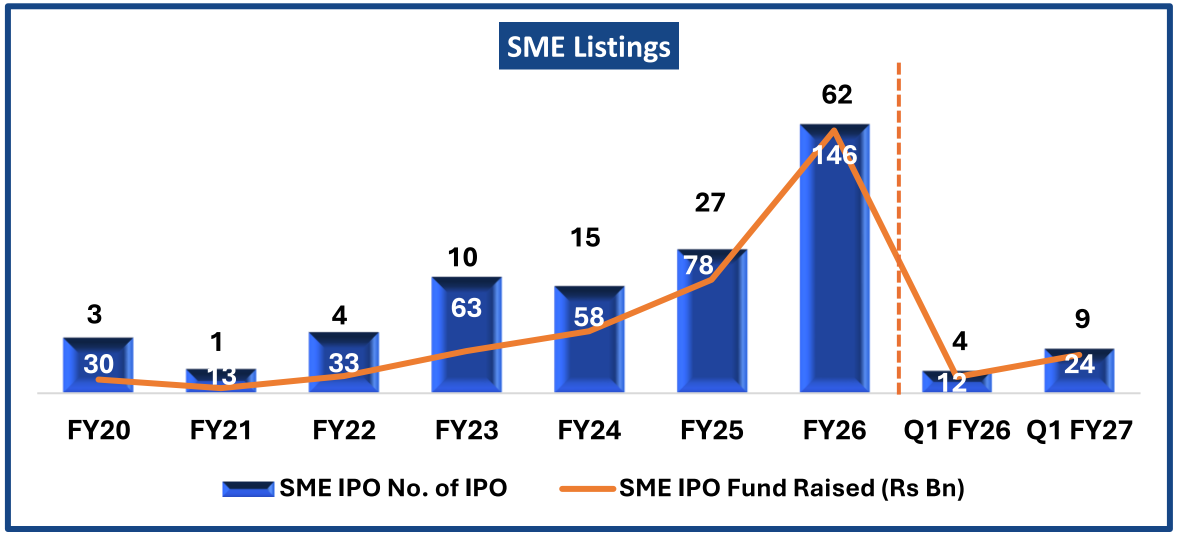
BSE StAR Mutual Fund Platform – Performance

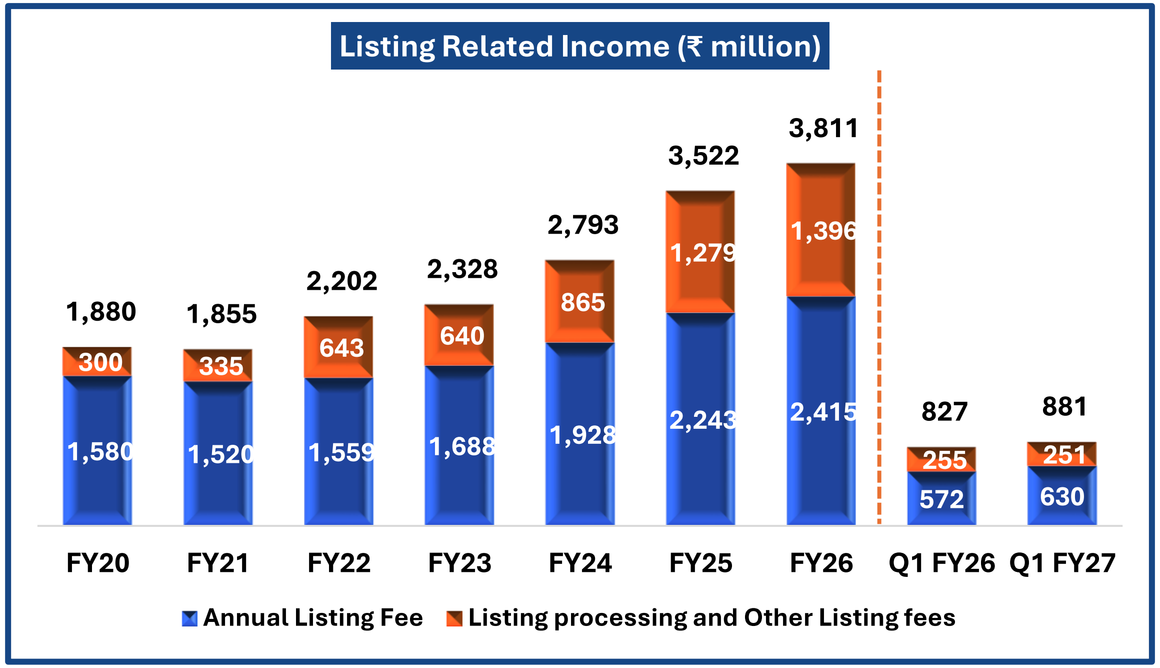


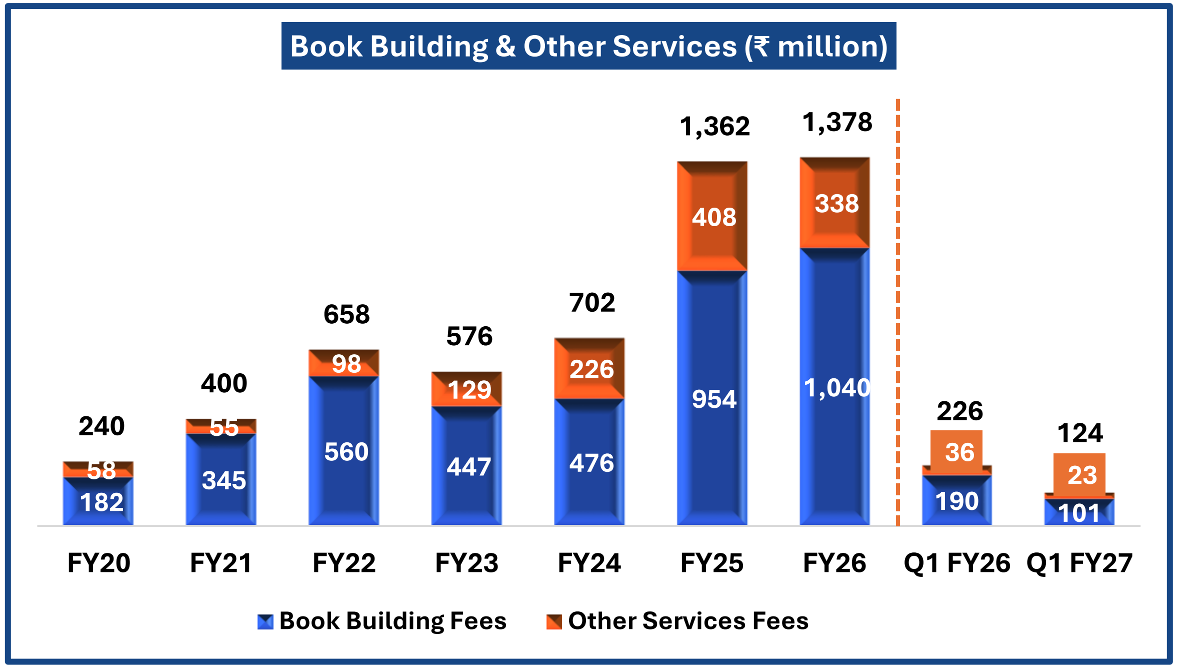


Listing Services - Performance









BSE Clearing Limited (BSECL)

The Power of Vibrance

BSECL, a wholly-owned subsidiary of BSE Ltd., was established in 2007. Recognized by Securities and Exchange Board of India (SEBI) under the Securities Contracts Regulations (2018), BSECL serves as the clearing corporation for BSE, managing Collateral, Risk Management, Clearing, and Settlement functions.

Quantitative Reforms

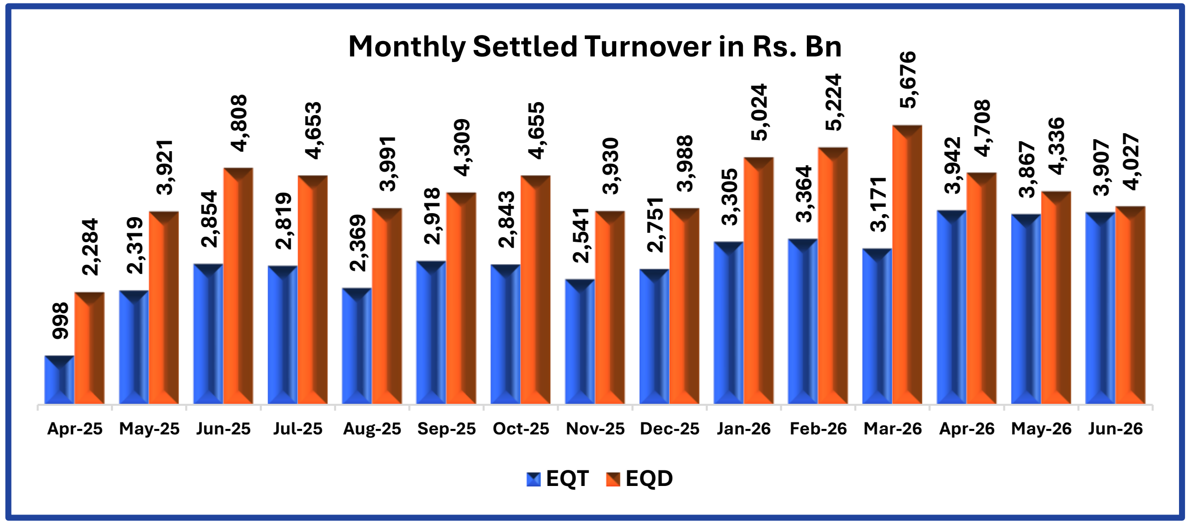
- Upgraded Real-Time Risk Management System for Equity & Derivatives
- Trades/Second per member per client improved: 9x (3,000 → 27,000), enabling faster trade processing
- Daily Trade capacity scaled: Equity: 2 Cr → 10 Cr & Derivatives: 4 Cr → 9 Cr

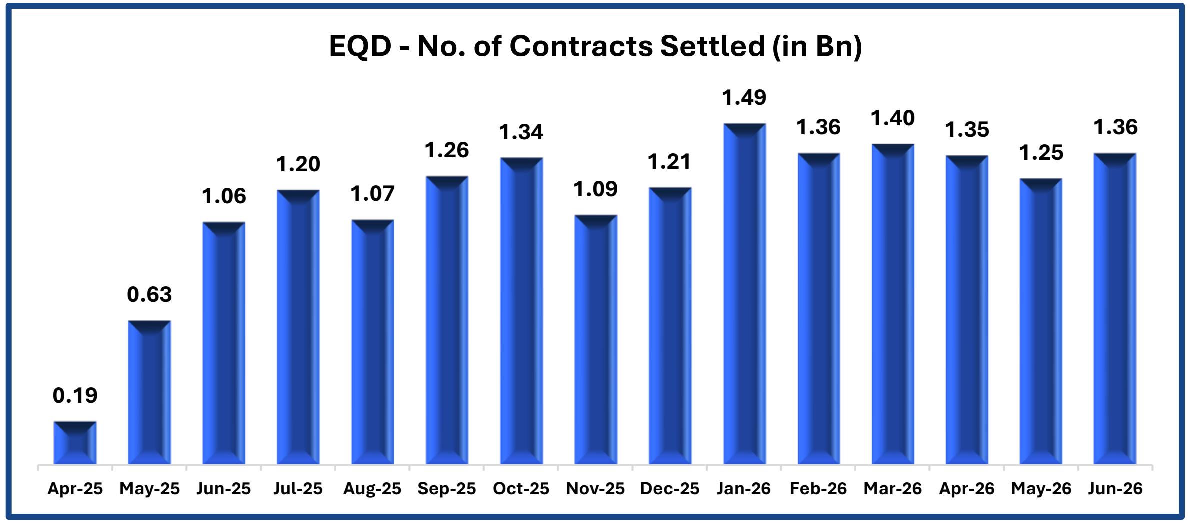
Focus on Quality

- ISO 22301 (Business Continuity) & ISO 27001 (Information Security)
- AAA credit ratings (India Ratings & Care Ratings)
- Upgrading Enterprise Risk Management (ERM) for unified risk oversight

Member-Centric Approach

- Engaged 160+ members to strengthen ecosystem
- Conducted webinars for operational ease & inclusive growth





BSE Index Services Private Limited

BSE Index Services Pvt. Ltd. (formerly Asia Index Pvt. Ltd) is a wholly owned subsidiary of BSE Ltd. Its flagship index, which is also the oldest in India, the SENSEX, is one of the most popular barometers of the Indian economy, reflecting the performance of 30 of the most well established and financially sound companies listed on the exchange

Distribution of Indices Across Categories

Broad Based	Sectoral & Industry	Thematics	Strategy	Fixed Income
56 Indices	52 Indices	32 Indices	63 Indices	5 Indices

Solutions & Offerings

- **Product offerings:** Customized index solutions as well as licensing and subscription of our index data
- **Other Services:** Provide iNAV calculation solution for ETFs
- **Host of indices:** We have 200+ indices across broad, sectoral, thematic, strategic equity indices and fixed income indices
- **Total AUM:** INR 9.78 Lakh Crores tracked by passive products and active benchmarking
- **Passive products:** 103 Passive Products tracking 36 indices with an AUM of INR 2.6 Lakh Crores linked to it

Key Highlights

- **Strategic transition:** BISPL became a wholly owned subsidiary w.e.f 1st June 2024
- **Client acquisition:** Addition of 200+ clients post takeover
- **Product innovation:** Launch of 70+ new indices post acquisition
- **Sustained growth:** 100% increase in Revenue from core Index Operations
- **Regulatory Compliance:** Received authorization for Financial Benchmark Administration from RBI
- **Awards and Recognition:** 'Index Provider of the Year – India' in Best of the Best Awards 2026 by Asia Asset Management

BSE @ International Financial Hub

BSE The Power of Vibrance

INDIA INX

A well-diversified portfolio of financial services and products to compete internationally

Equity Index Derivatives	Debt	Corporate Bonds
Equity Stock Derivatives	Foreign Currency Bonds	Sovereign Bonds
Commodity Derivatives	Masala Bonds	Colocation Services
Currency Derivatives	Sustainable Bonds	Real Time Data

w.e.f. 3rd February 2025, Monday – Sensex Futures & Options will be available for trading at India INX

Month	Total Trades	Total Contracts	Value ($ Mn)
Jul-25	3,519	5,021	415
Aug-25	2,919	4,341	353
Sep-25	2,149	3,691	302
Oct-25	2,106	3,678	308
Nov-25	3,630	5,352	454
Dec-25	3,007	4,723	404
Jan-26	2,418	4,287	358
Feb-26	2,327	4,260	355
Mar-26	2,138	4,007	306
Apr-26	2,144	4,134	319
May-26	3,117	5,084	387
Jun-26	9,547	16,187	1,229

INDIA INX – Global Access

Access to 135+ global exchanges and products across the US, Asia-Pacific and Europe, via a single integrated terminal

100 % subsidiary of India INX, a subsidiary of BSE Ltd

Invest in more than 30,000 stocks across 33 countries and more than 80 global portfolios of renowned international portfolio managers with a minimum of $100

Month	Companies	Total Trades	Value ($ Mn)
Jul-25	790	23,445	487
Aug-25	677	21,582	429
Sep-25	840	25,088	399
Oct-25	895	29,459	215
Nov-25	581	19,458	228
Dec-25	544	27,306	345
Jan-26	571	25,168	207
Feb-26	665	28,511	259
Mar-26	685	35,656	497
Apr-26	835	46,422	780
May-26	1,523	57,782	572
Jun-26	1,487	56,381	584

Index

1. About BSE

2. Business

3. Key Growth Drivers & Other Initiatives

4. Financial Highlights & Investor Information

Key Milestones – The transformation over time

BSE
The Power of Vibrance

1875 - 2011

- Started as The Native Share & Stockbroker's Association
- BSE corporatized
- Launch of StAR MF

2012 - 2015

- Launch of SME Platform
- Launch of Currency Derivatives
- Launch of Interest Rate Derivatives
- Launch of New Debt segment

2016 - 2017

- Trading of Sovereign Gold Bonds commenced
- Launch of "BSE–BOND"- Electronic Book Mechanism
- Launch of India International Exchange (IFSC) Ltd
- First listed exchange in India

2018 - 2022

- Launch of Commodity Derivatives
- JV with Ebix Inc for insurance broking business
- JV with PTC and ICICI Bank to set up a power exchange
- Launch of StAR MF mobile application
- Launch of "BSE E-Agricultural Markets"
- Commencement of Power Trading by HPX
- Launch of EGR Segment

2023 - 2025

- Equity Derivatives relaunch - 15th May 2023
- Bankex moves to Monday - 16th October 2023
- Acquisition of 50% stake in AIPL, making it wholly owned subsidiary of BSE
- FM Unveils BSE Coin, Logo, Index Commemorating 150 Years of Building Market Trust
- W.e.f 04/09/2025 – Sensex: Weekly Expiry (Thursday) & Bankex: Monthly Expiry (Thursday)

2026 onwards

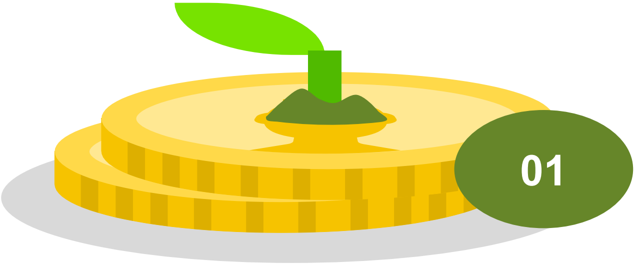
- 11th Jan 2026 – MoU with Department of Post for distributing Mutual Funds
- 22nd April 2026 – Launch of BSE StAR NPS
- 11th May 2026 - Launch of BSE Focused IT Derivatives

Key Growth Drivers – Existing Business

BSE
The Power of Vibrance

Trading Segments

- Focussed to increase market-share across all segments
- Market is growing vastly in terms of number of registered investors and turnover
- Increasing disposable household incomes and preference for financial savings – an advantage
- Focus on innovation and launch of unique products across segments



Mutual Fund

- Savings in cost and convenience
- Strong network of intermediaries
- Good network connectivity across country
- Increasing household incomes and financial savings
- StAR MF Plus - a premium platform for distributors and advisors
- Supports Demat & Non-Demat transactions
- Purchase/Redeem/SIP/Switch Mutual Funds without filling lengthy forms

Platform Services

- Expansion of services from current e-platforms like book-building for IPO, Offer to Buy, Offer for Sell, New Bond platform, etc.
- Leadership position in Fund-raising for India Inc. across all segments including Equity, Bonds, Commercial papers etc.

Index

1. About BSE
2. Business
3. Key Growth Drivers & Other Initiatives
4. Financial Highlights & Investor Information

Integrated Business Model

Multiple contact points with members and market participants provides the ability to generate revenue from multiple levels of the business

Primary → **Trading** → **Clearing & Settlement** → **Distribution**

BSE The Power of Vibrance | BSE The Power of Vibrance | ICCL Indian Clearing Corporation Limited The Power of Vibrance | BSE STAR MF

1	**Transaction Charges**	▪ To an extent linked to Market Activity	▪ Linked to market activity levels and household savings and investments
2	**Treasury Income on Clearing and Settlement Funds**	▪ Linked to Market Activity to an Extent	▪ Linked to interest rates and, to an extent, market activity since that would lead to more margin being deposited by members
3	**Other Securities Services**	▪ Recurring	▪ Primarily consists of charges recovered from members for network connectivity
4	**Listing Services**	▪ Recurring	▪ Mostly derived from listing income that is not impacted by market activity ▪ Dependent on number of listed entities and hence is a recurring revenue stream ▪ Potential for increase if amount charged is increased
5	**Data Dissemination Fees**	▪ Recurring	▪ Impacted primarily due to level of subscriptions and revision in pricing policies ▪ Contributes only 4-5% in India compared to 10-25% in developed markets
6	**Income From Investments and Deposits**	▪ Recurring	▪ Linked to investment yields
7	**Other Income**	▪ Recurring	▪ Mostly derived from rent and training institute etc., which are stable sources of income

Linked to Market Activity (green) **Recurring** (blue)

Consolidated Profit & Loss

(₹ in million)

Sr. No.	Particulars	Jun'26 Quarter	Mar'26 Quarter	Jun'25 Quarter	QoQ	YoY	FY 2026	FY 2025	YoY	FY 2024
1	Transaction Charges	13,277	13,110	7,375	1%	80%	37,950	20,299	87%	7,089
2	Treasury Income on Clearing and Settlement Funds	400	403	454	-1%	-12%	1,714	2,178	-21%	1,840
3	Listing Services	1,007	1,188	1,054	-15%	-4%	5,190	4,900	6%	3,497
4	Other Operating Income	977	935	697	5%	40%	3,485	2,197	59%	1,285
5	**Revenue From Operations (1+2+3+4)**	**15,661**	**15,635**	**9,580**	**0.16%**	**63%**	**48,340**	**29,573**	**63%**	**13,711**
6	Investment Income	1,352	617	791	119%	71%	2,903	2,547	14%	1,971
7	Other Income	55	50	74	11%	-26%	239	243	-2%	277
8	**Total Income (5+6+7)**	**17,068**	**16,302**	**10,445**	**5%**	**63%**	**51,481**	**32,363**	**59%**	**15,960**
9	Employee benefits expenses	871	635	700	37%	24%	2,978	2,366	26%	1,991
10	Technology expenses	608	516	499	18%	22%	2,031	1,643	24%	1,373
11	Regulatory Contribution	1,928	1,997	1,163	-3%	66%	6,497	4,105	58%	2,369
12	Clearing and settlement expenses	903	873	555	3%	63%	2,804	3,481	-19%	1,331
13	Other Expenses	632	1,000	408	-37%	55%	2,473	2,082	19%	1,740
14	Depreciation Expense	426	548	269	-22%	58%	1,590	1,130	41%	949
15	**Total Operating Expenses (9+10+11+12+13+14)**	**5,368**	**5,569**	**3,594**	**-4%**	**49%**	**18,373**	**14,806**	**24%**	**9,754**

Consolidated Profit & Loss (cont'd)

BSE
The Power of Vibrance

(₹ in million)

Sr. No.	Particulars	Jun'26 Quarter	Mar'26 Quarter	Jun'25 Quarter	QoQ	YoY	FY 2026	FY 2025	YoY	FY 2024
16	**Profit Before Contribution to core settlement guarantee fund (8-15)**	11,700	10,733	6,851	9%	71%	33,108	17,557	89%	6,206
17	Contribution to core settlement guarantee fund	259	207	0	25%		770	900	-14%	917
18	**Profit Before Tax, Exceptional Items And Share Of Associates (16-17)**	11,441	10,526	6,851	9%	67%	32,339	16,657	94%	5,289
19	Exceptional Item – (net of tax of ₹ 391)	0	0	0			0	0		3,675
20	Share of profits From Associates	195	109	163	79%	20%	654	826	-21%	718
21	Tax Expenses	2,910	2,680	1,752	9%	66%	8,238	4,312	91%	1,844
22	**Net Profit from continuing operations (18+19+20-21)**	8,727	7,956	5,262	10%	66%	24,755	13,171	88%	7,839
23	Profit from discontinued operation	0	0	120			120	53	127%	30
24	**Net Profit from total operations (22+23)**	8,727	7,956	5,381	10%	62%	24,874	13,224	88%	7,868
25	**Net Profit Ex. Excp item & Disc. Ops (24-23-19)**	8,727	7,956	5,262	10%	66%	24,755	13,171	88%	4,164
26	**Net Profit Attributable To Shareholders**	**8,740**	**7,973**	**5,394**	10%	62%	**24,970**	**13,259**	88%	**7,784**
27	**Net Profit Attributable To Shareholders (Ex. Excp item & Disc. Ops)**	**8,740**	**7,973**	**5,275**	10%	66%	**24,850**	**13,206**	88%	**4,079**
28	**Operating EBITDA Including Core SGF**	**10,460**	**10,407**	**6,255**	1%	67%	**30,787**	**14,997**	105%	**3,989**
29	**Operating EBITDA Margin Including Core SGF (28/5 in %)**	**67%**	**67%**	**65%**			**64%**	**51%**		**29%**
30	**Operating EBITDA Excluding Core SGF**	**10,719**	**10,614**	**6,255**	1%	71%	**31,557**	**15,897**	99%	**4,907**
31	**Operating EBITDA Margin Excluding Core SGF (30/5 in %)**	**68%**	**68%**	**65%**			**65%**	**54%**		**36%**
32	**Net Profit Margin (Continuing Operations) (22/8 in %)**	**51%**	**49%**	**50%**			**48%**	**41%**		**49%**
33	**Net Profit Margin (Ex. Excp item & Disc. Ops) (25/8 in %)**	**51%**	**49%**	**50%**			**48%**	**41%**		**26%**

Standalone Profit & Loss

(₹ in million)

Sr. No.	Particulars	Jun'26 Quarter	Mar'26 Quarter	Jun'25 Quarter	QoQ	YoY	FY 2026	FY 2025	YoY	FY 2024
1	Transaction Charges	12,939	12,728	7,142	2%	81%	36,695	19,499	88%	5,820
2	Listing Services	1,004	1,187	1,054	-15%	-5%	5,189	4,885	6%	3,499
3	Other Operating Income	797	765	536	4%	49%	2,811	1,681	67%	891
4	**Revenue From Operations (1+2+3)**	**14,740**	**14,680**	**8,732**	**0.41%**	**69%**	**44,695**	**26,064**	**71%**	**10,210**
5	Investment Income	1,182	1,068	654	11%	81%	3,311	2,769	20%	2,368
6	Other Income	93	85	99	9%	-6%	357	294	21%	341
7	**Total Income (4+5+6)**	**16,015**	**15,833**	**9,485**	**1%**	**69%**	**48,363**	**29,128**	**66%**	**12,918**
8	Employee benefits expenses	539	396	466	36%	16%	1,919	1,564	23%	1,099
9	Technology expenses	583	516	504	13%	16%	2,016	1,665	21%	1,635
10	Regulatory Contribution	1,927	1,996	1,162	-3%	66%	6,398	4,103	56%	2,362
11	Clearing and settlement expenses	1,178	1,145	707	3%	67%	3,719	3,897	-5%	2,066
12	Other Expenses	438	415	324	6%	35%	1,476	1,342	10%	861
13	Depreciation Expense	359	469	219	-23%	64%	1,353	905	50%	750
14	**Total Operating Expenses (8+9+10+11+12+13)**	**5,024**	**4,935**	**3,382**	**2%**	**49%**	**16,881**	**13,476**	**25%**	**8,773**

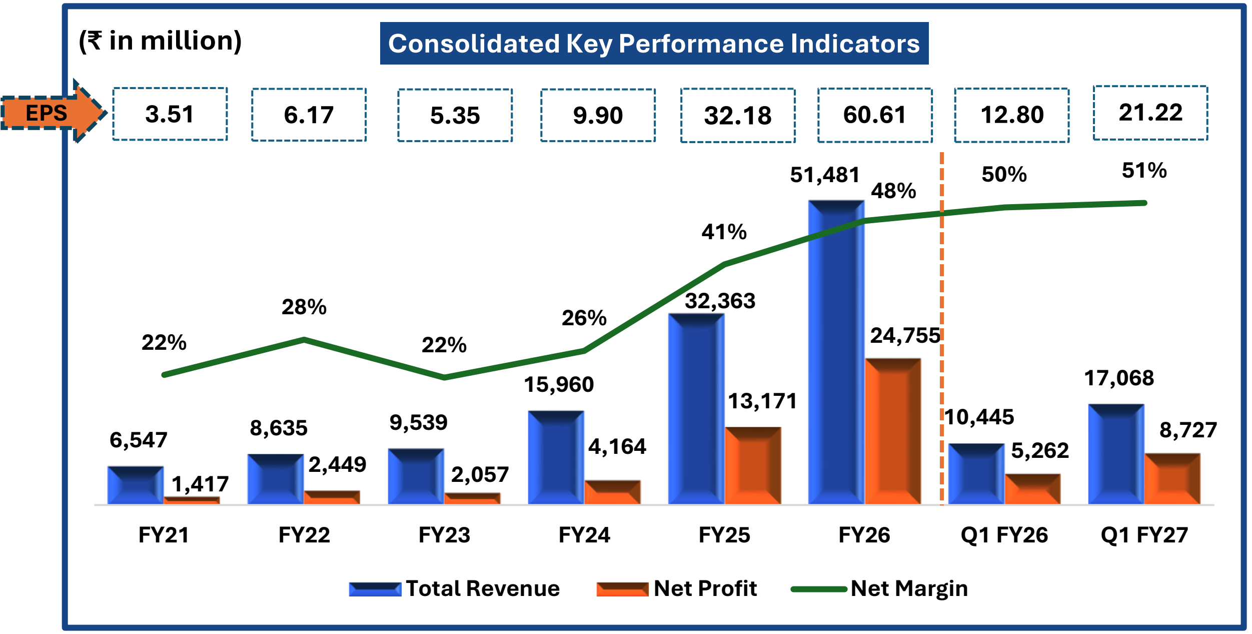
Standalone Profit & Loss (cont'd)

BSE
The Power of Vibrance

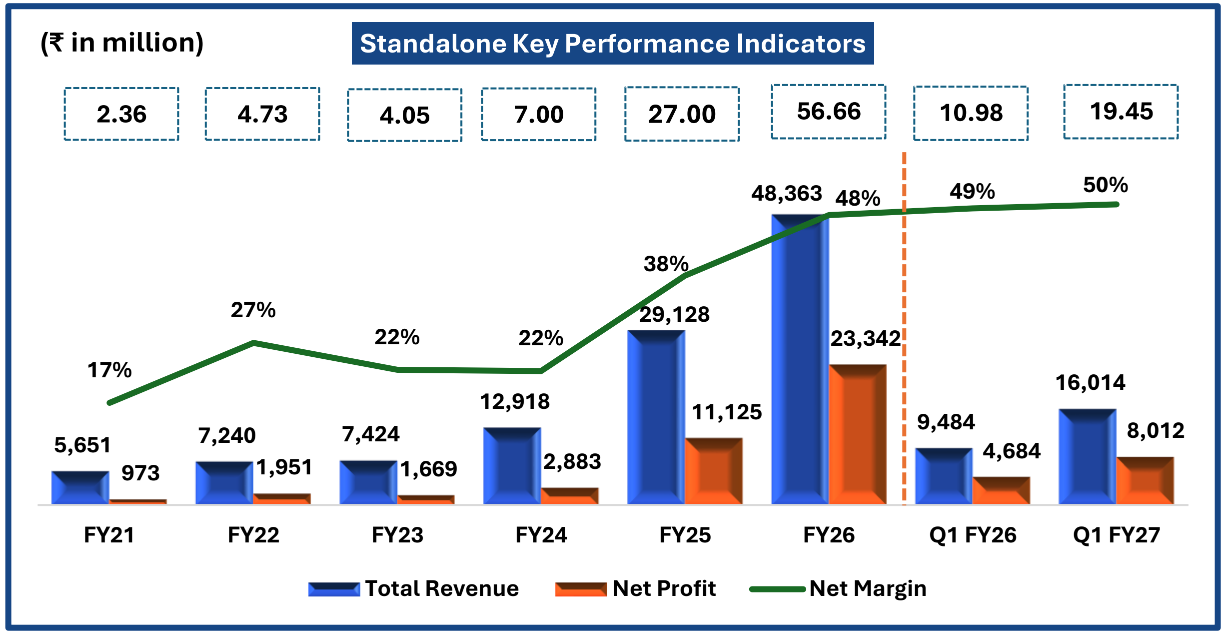
(₹ in million)

Sr. No.	Particulars	Jun'26 Quarter	Mar'26 Quarter	Jun'25 Quarter	QoQ	YoY	FY 2026	FY 2025	YoY	FY 2024
15	**Profit Before Contribution to core settlement guarantee fund (7-14)**	**10,991**	**10,898**	**6,103**	**1%**	**80%**	**31,483**	**15,652**	**101%**	**4,145**
16	Contribution to core settlement guarantee fund	259	405	0			770	900	-14%	0
17	**Profit Before Exceptional Item and Tax (15-16)**	**10,732**	**10,493**	**6,103**	**2%**	**76%**	**30,713**	**14,752**	**108%**	**4,145**
18	Exceptional Item	0	0	159			159	0		5,042
19	Tax Expenses - Continuing Operations	2,720	2,502	1,552	9%	75%	7,531	3,627	108%	1,653
20	Tax Expenses - Exceptional Item	0	0	25						
21	**Net Profit After Tax (17+18-19-20)**	**8,012**	**7,991**	**4,685**	**0.3%**	**71%**	**23,342**	**11,125**	**110%**	**7,534**
22	**Net Profit After Tax excluding exceptional item & tax on it (17-19)**	**8,012**	**7,991**	**4,551**	**0.3%**	**76%**	**23,183**	**11,125**	**108%**	**2,883**
23	**Operating EBITDA Including Core SGF**	**9,816**	**9,808**	**5,569**	0%	76%	**28,398**	**12,593**	126%	**2,187**
24	**Operating EBITDA Margin Including Core SGF (23/4 in %)**	**67%**	**67%**	**64%**			**64%**	**48%**	32%	**21%**
25	**Operating EBITDA Excluding Core SGF**	**10,075**	**10,213**	**5,569**	-1%	81%	**29,168**	**13,493**	116%	**2,187**
26	**Operating EBITDA Margin Excluding Core SGF (25/4 in %)**	**68%**	**70%**	**64%**			**65%**	**52%**	26%	**21%**
27	**Net Profit Margin (21/7 in %)**	**50%**	**50%**	**49%**			**48%**	**38%**	26%	**58%**
28	**Net Profit Margin (excluding exceptional item) (22/7 in %)**	**50%**	**50%**	**48%**			**48%**	**38%**	26%	**22%**

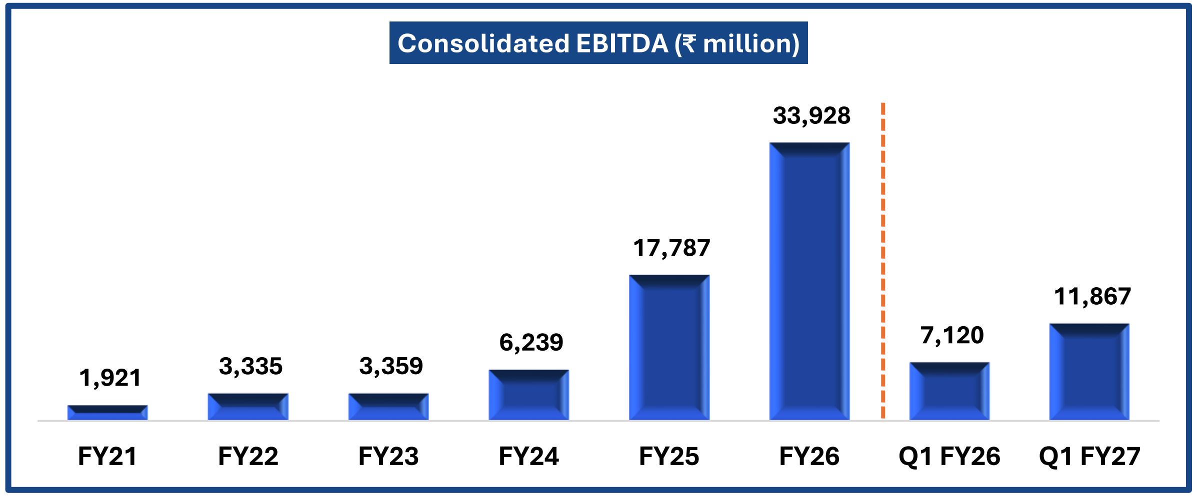
Financial Overview

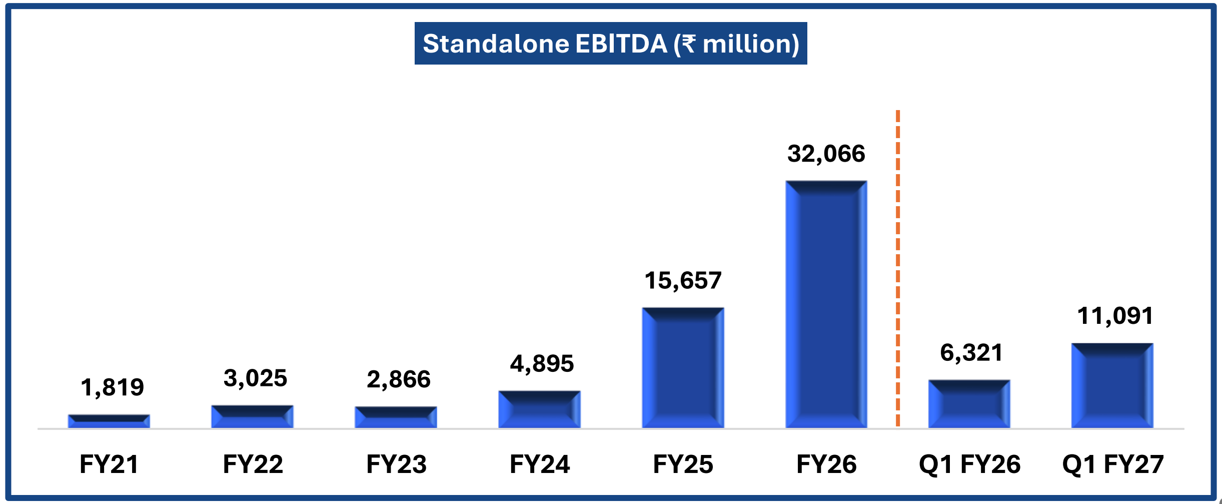


** Net profit & EPS from Continuing operation and excluding Gain from CDSL Stake Sale & BSE Institute*



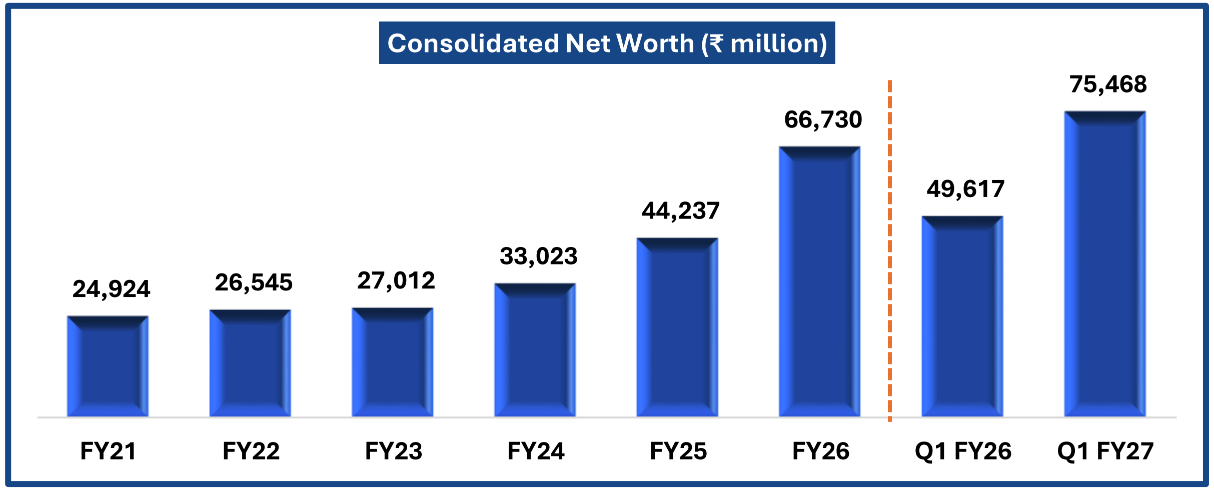
** Net profit & EPS from Continuing operation and excluding Gain from CDSL Stake Sale & BSE Institute*

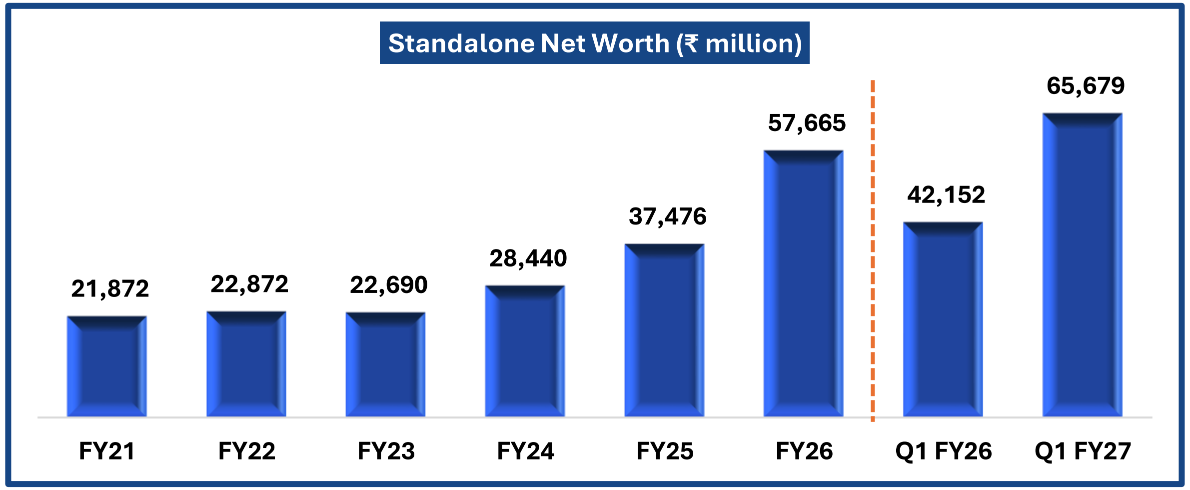


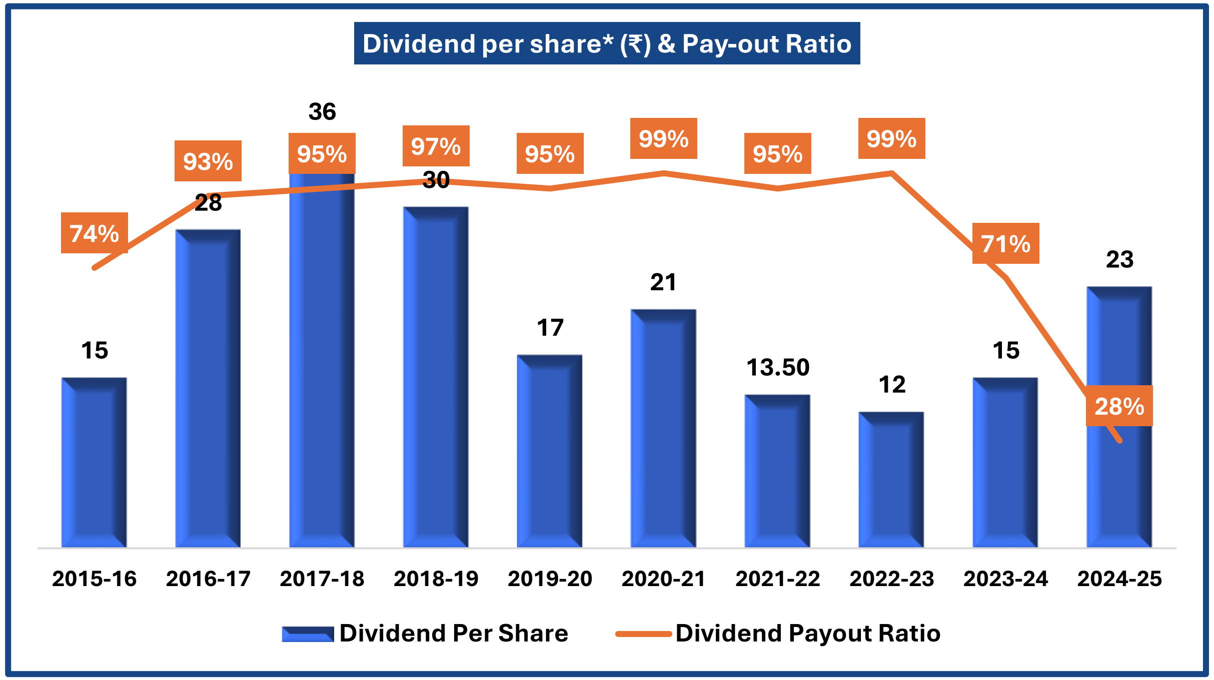


Post Bonus issue, earnings per share (EPS) for all periods presented have been adjusted and restated

Financial Overview (cont'd)





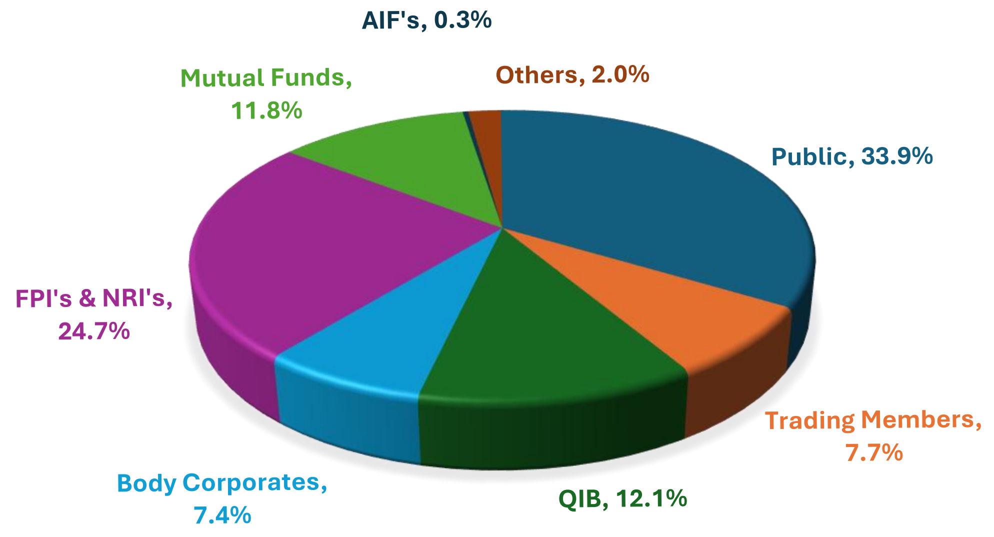


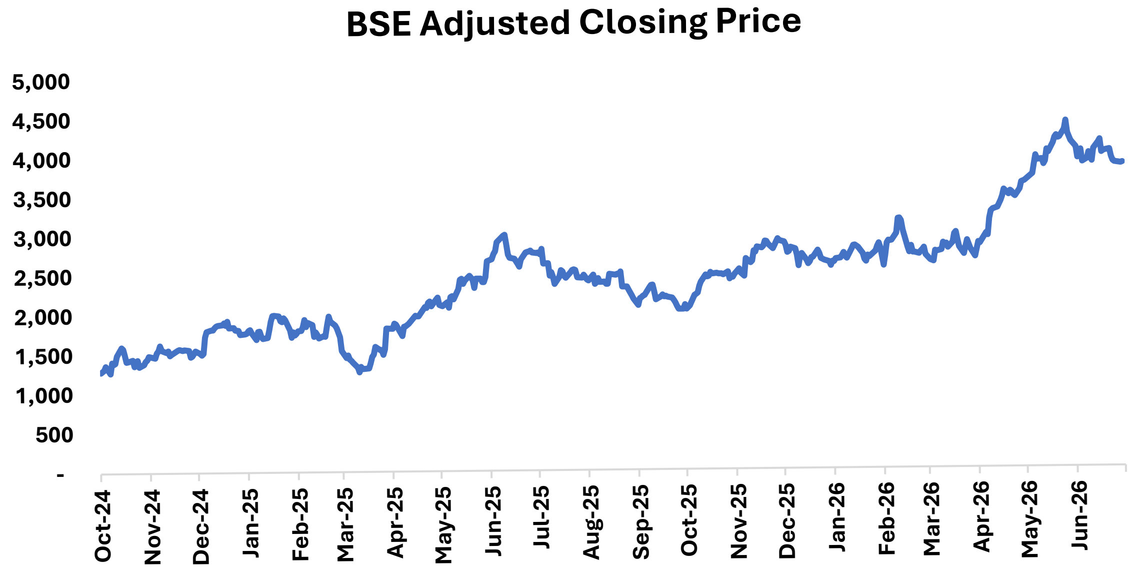
Financial Year	Dividend (Including DDT)[#] *(₹ million)*	Buyback (Incl transactions cost & Tax) *(₹ million)*	Total *(₹ million)*
2015-16	937	-	937
2016-17	765	-	765
2017-18	1,733	450	2,183
2018-19	2,255	1,230	3,485
2019-20	1,584	4,762	6,346
2020-21	779	-	779
2021-22	962	-	962
2022-23	1,851	-	1,851
2023-24	1,649	93	1,742
2024-25	2,060	-	2,060
2025-26	3,158	-	3,158
Total	**17,733**	**6,535**	**24,268**

[#]Dividend pay-out ratio is calculated based on Standalone Profit excluding gain on sale of strategic investment

[#]Dividend Distribution Tax

Shareholding Pattern





TOP 10 SHAREHOLDERS *(As of June 2026)*	
LIFE INSURANCE CORPORATION OF INDIA	5.57%
KOTAK FLEXICAP FUND	1.79%
SIDDHARTH BALACHANDRAN .	1.70%
SBI LIFE INSURANCE CO. LTD	1.65%
TATA AIA LIFE INSURANCE CO LTD-WHOLE LIFE MID CAP	1.43%
MOTILAL OSWAL MIDCAP FUND	1.37%
HDFC LIFE INSURANCE COMPANY LIMITED	1.36%
NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA GR	1.35%
INVESCO INDIA MIDCAP FUND	1.34%
S GOPALAKRISHNAN	1.17%

MARKET DATA	
Market Capitalization* (₹ Mn)	15,69,933
Price* (₹)	3,866
No. of Shares Outstanding	40,61,29,077
Face Value (₹)	2.00
Avg. Daily Trading Value# (₹ Mn)	15,851
Avg. Daily Trading Volume# (Mn shares)	4.22
52-week High-Low (₹)	4,447 – 2,022

**Market data as of June 30, 2026*
#For the period of Apr 2026 to Jun 2026

Awards & Recognitions

BSE
The Power of Vibrance

Best Use of Social Media
&
Best Use of Programmatic Advertising

FINXX 2025

Derivative Exchange of the Year

Risk Asia Awards 2025

Exchange of The Year

World BFSI Congress Awards

Security Practices In Capital Markets

DSCI Excellence Awards 2025

Trusted Brand 2025

Reader's Digest

Champions of Capital Market Innovation and Efficiency Asia 2025

CFI Awards - 2025

Big Impact Creator

Big Impact Awards 2026 - Big FM

Asia Best Employer Brand

CMO Asia Awards 2026

Best Investor Education

Asia Asset Management 2026

Wealth Creator of the Year

NDTV Profit – Business Leadership Awards 2026

THANK YOU

INVESTOR RELATIONS CONTACT:

Anand Sethuraman

Head – Investor Relations

+91 22 2272 8229

bse.ir@bseindia.com