TATA

The Bombay Stock Exchange Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head
Listing Compliance & Legal Regulatory
Fax Nos.22722082/ 22723132

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Hari K, Manager
Fax No. 022-26598237/8

June 9, 2014
Sc - 15076

Dear Sirs,

Re: Declaration to be made under Regulation 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2011

Based on disclosures received by the Company from Tata Steel Limited in regulation 13(4A) the SEBI (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2011, on June 6, 2014, with regard to the acquisition of 38,76,820 Ordinary Shares of ₹2/- each pursuant to a scheme of amalgamation of Kalimati Investment Company Limited with Tata Steel Limited, we hereby disclose the required information in Form D, in pursuance of Regulation 13(6) of the SEBI (Prohibition of Insider Trading) Regulations, 1992 and SEBI (Prohibition of Insider Trading) (Amendment) Regulations, 2011.

You are requested to take note of the same.

Yours faithfully,
Tata Motors Limited

H K Setthna
Company Secretary
Encl. A/a

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Form D

Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 1992

[Regulations 13(4), (4A) and 13(6)]

Regulation 13(6) – Details of changes in shareholding or voting rights held by ~~Directors or Officer and his dependents or Promoter or~~ Person who is part of Promoter Group of a Listed Company (i.e. Tata Motors Limited)

Name, PAN No. & Address of ~~Promoter/~~ Person who is part of Promoter Group/~~Director/ Officer.~~	No. & % of Shares / voting rights held by ~~the Promoter/~~ Person who is part of Promoter Group/~~Director/ Officer~~		Date of receipt of ~~allotment advice/~~ acquisition/ ~~sale~~ of Shares / voting rights	Date of intimation to company	Mode of acquisition ~~(market / public/rights/ preferential offer,~~ etc.)/ ~~sale~~	No. & % of Shares/ voting rights post acquisition/ ~~sale~~		Trading member through whom the trade was executed with SEBI Registration No. of the TM		Exchange on which the trade was executed	Buy quantity	Buy value (₹ in Crs)	Sell quantity	Sell value (₹ in Crs)
	Shares	Voting Rights (%)				Shares	Voting Rights (%)	Name	No.					
Tata Steel Limited AAACT2803M Bombay House, 24 Homi Mody Street, Fort, Mumbai – 400 001	14,78,10,695 Ordinary Shares	5.307%	The acquisition is pursuant to a scheme of amalgamation, which received the approval of the Stock Exchanges / SEBI on May 23, 2014	6.06.2014	Scheme of Amalgamation	15,16,87,515 Ordinary Shares	5.446%	-	-	-	38,76,820 Ordinary Shares, represents 0.139% of the Voting Rights	-	-	-
												TOTAL	-	-

TATA MOTORS LIMITED

H. K. Sethna
Company Secretary