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September 16, 2015

To,
BSE Limited
Dalal Street, Fort,
Mumbai – 400 001
Fax – 22722037/39/41

Dear Sir,

Subject: Compliance under Clause 6 of the Debt listing agreement for the half year ended June 30, 2015

Ref: Prime Focus Limited: Zero Coupon Unsecured Redeemable Non-Convertible debentures aggregating to Rs. 1,90,10,00,000 issued under Series A and Series B

Pursuant to Clause 6 of the Debt listing agreement, the following information is furnished hereunder:

Sr. No.	Particulars	Details for Series A and Series B
1.	Credit rating	Rated 'BBB+' by India Rating & Research Private Limited
2.	Debt – Equity ratio	0.36
3.	Asset cover available	N.A. as the debentures are unsecured in nature.

We confirm that there has been no default and payment shall be made on due date.

Details of the next payment are for Series A and Series B are as under:

Series A

Particulars	BSE script code	Issue/Principal Amount (in Rs.)	Interest Amount (in Rs.)	Previous due date	Next due date	Maturity Amount (in Rs.)
Zero Coupon 1010 Unsecured Redeemable Non-Convertible debentures of face value of Rs. 10,00,000/- each	948421	1,01,00,00,000	N.A.	N.A.	November 5, 2017	1,90,05,37,200

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Series B

Particulars	BSE script code	Issue/Principal Amount (in Rs.)	Interest Amount (in Rs.)	Previous due date	Next due date	Maturity Amount (in Rs.)
Zero Coupon 891 Unsecured Redeemable Non-Convertible debentures of face value of Rs. 10,00,000/- each	948422	8,910,00,000	N.A.	N.A.	November 5, 2018	1,90,15,24,086

Kindly take the same on record and acknowledge receipt.

FOR PRIME FOCUS LIMITED

Bhat

COMPANY SECRETARY

PRIME FOCUS LIMITED MUMBAI

COUNTERSIGNED BY

FOR UNIT TRUST OF INDIA INVESTMENT ADVISORY SERVICES LTD.

Thetty

AUTHORIZED SIGNATORY

U.T.I.A.S.LTD. MUMBAI