



12 September 2016

1. The General Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai – 400001
2. The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th floor
Plot No C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

Dear Sir/ Madam,

Sub: Scheme of Arrangement between Daily Bread Gourmet Foods (India) Private Limited and Britannia Industries Limited and their shareholders and creditors ("Scheme") u/s 391 to 394 and other applicable provisions of the Companies Act, 1956 (including any statutory modification or re-enactment or amendment thereof)

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and our letter dated 7 September, 2016

Further to our letter dated 7 September 2016, we wish to inform you that the Hon'ble High Court of Karnataka vide its order dated 26th August, 2016 has sanctioned the Scheme of Arrangement for Demerger of Manufacturing Business and Retail Sales Business Divisions of Daily Bread Gourmet Foods (India) Private Limited into Britannia Industries Limited (the "Company"). In this connection, please find enclosed herewith a certified copy of the order issued by the Hon'ble High Court of Karnataka.

Request you to take the same on records.

Thanking you,

Yours faithfully,

For Britannia Industries Limited


Rajesh Arora
Company Secretary

Encl: As above