

Brigade Enterprises Limited

Corporate Identity Number (CIN) : L85110KA1995PLC019126
Registered Office : 29th & 30th Floor, World Trade Center
Brigade Gateway Campus, 26/1, Dr. Rajkumar Road
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BRIGADE

Building Positive Experiences

Ref: BEL/NSE/BSE/28012021

28th January, 2021

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

Department of Corporate
Services - Listing
BSE Limited
P. J. Towers
Dalal Street,
Mumbai - 400 001

Re.: Scrip Symbol: BRIGADE/Scrip Code: 532929

Dear Sir/Madam,

Subject: Allotment of 25,53,124 Equity Shares of 10/- each at a premium of Rs. 169.33 per share on conversion of Convertible Warrants issued on a preferential basis under the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018

This is in continuation to our earlier letter vide reference no. BEL/NSE/BSE/28082019 dated 28th August, 2019 relating allotment of Convertible Warrants and our letter reference no. BEL/NSE/BSE/30082019 dated 30th August, 2019 relating to adjustment in Convertible Warrants and adjustment to issue price pursuant to the bonus issue of the Company. Further our reference letter no. BEL/NSE/BSE/27082020 dated 27th August, 2020 and our reference letter no. BEL/NSE/BSE/22102020 dated 22nd October, 2020 for allotment of equity shares on partial conversion of Convertible Warrants.

In this regard, we would like to inform you that the Committee of Directors of the Company in its meeting held today (28th January, 2021) allotted 25,53,124 equity shares of Rs. 10/- each at a premium of Rs. 169.33/- per share aggregating to Rs. 45,78,60,237/- on exercise of the option of balance conversion of Convertible Warrants issued on a preferential basis to the following persons/entity forming part of the promoter group.



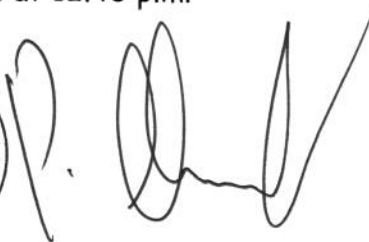
The details of the Equity Shares allotted pursuant to conversion of Convertible warrants are as follows:

Name of the Allottee	No. of Convertible Warrants allotted on 27 th August, 2019 & post bonus issue adjustment on 30 th August, 2019 (A)	No. of Equity Shares Allotted up on partial conversion of Convertible Warrants on 27 th August, 2020 (B)	No. of Equity Shares allotted upon partial conversion of Convertible Warrants on 22 nd October, 2020 (C)	No. of Equity Shares allotted upon balance conversion of Convertible Warrants on 28 th January, 2021 (D) = (A) - {(B) + (C)}
M/s. Mysore Holdings P. Ltd.	58,00,500	20,00,000	18,59,376	19,41,124
Mr. M.R. Gurumurthy	4,45,500	-	-	4,45,500
Mr. M.R. Shivram	1,66,500	-	-	1,66,500
Total	64,12,500	20,00,000	18,59,376	25,53,124

Pursuant to the aforesaid allotment the paid up capital of the company has increased from Rs. 208,28,59,280/- to Rs. 210,83,90,520/- comprising of 21,08,39,052 Equity Shares of face value of Rs.10/- each.

The allotment of the equity shares is in dematerialized form and the equity shares allotted shall rank pari passu in all respects with the existing equity shares of the Company.

The meeting started at 12.00 p.m. and ended at 12.40 p.m.

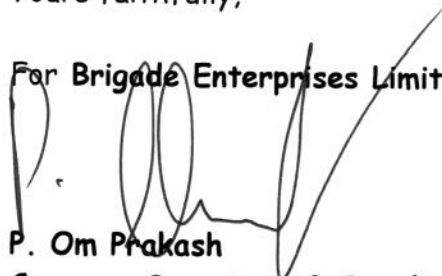



This is pursuant to Regulation 30 and other applicable Regulations of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time.

Kindly take the above on your records.

Thanking you,
Yours faithfully,

For **Brigade Enterprises Limited**


P. Om Prakash
Company Secretary & Compliance Officer

