BOMBAY RAYON FASHIONS LTD.
CIN : L17120MH1992PLC066880
Regd. Office : D/1st Floor, Oberoi Garden Estates, Chandivali Farm Roads, Chandivali, Andheri (E), Mumbai - 400072
Tel : +91 22 39858800, Fax : +91 22 39858700, E-mail ID : mail@bombayrayon.com, Website : www.bombayrayon.com

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED SEPTEMBER 30, 2015 (STANDLONE)

PART I

(Rs. in Crs)

S.No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.3.2015
		Un - Audited			Un - Audited		Audited
1	Net Sales / Income from operations	993.43	887.39	829.01	1880.82	1627.07	3532.67
2	Expenditure						
	a) (Increase)/Decrease in Stock	(105.81)	(75.75)	(71.05)	(181.56)	(37.90)	(359.75)
	b) Consumption of raw materials	678.06	596.77	604.29	1274.83	1098.73	2651.56
	c) Employees benefits expenses	62.1	56.35	58.02	118.45	111.83	232.22
	d) Depreciation	38.67	41.59	44.53	80.26	88.94	166.33
	e) Job Work charges	24.49	27.96	23.69	52.45	27.66	85.23
	f) Other Expenditure	103.39	86.49	73.68	189.88	175.81	360.61
	Total	800.90	733.41	733.16	1534.31	1465.07	3136.20
3	Profit from operations before other income, interest & exceptional items (1- 2)	192.53	153.98	95.85	346.51	162.00	396.47
4	Other Income	4.24	12.50	4.38	16.74	6.68	40.08
5	Profit from operations before interest & exceptional items (3+4)	196.77	166.48	100.23	363.25	168.68	436.55
6	Finance Cost	165.13	152.02	137.78	317.15	263.79	557.60
7	Profit from operations before exceptional items (5-6)	31.64	14.46	(37.55)	46.10	(95.11)	(121.05)
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00	-
9	Profit from Ordinary Activities before tax (7+8)	31.64	14.46	(37.55)	46.10	(95.11)	(121.05)
10	A. Provision for Taxation						
	(1) (a) Current Tax	6.75	3.09	-	9.84		0.00
	(b) Deferred Tax	(10.95)	(1.45)	12.43	(12.40)	31.99	42.31
	(c) MAT credit Entitlement	(6.75)	(3.09)	-	(9.84)	-	0.00
	(2) Earlier year Tax			-			0.00
11	Net Profit from Ordinary Activities after tax (9-10)	20.69	13.01	(25.12)	33.70	(63.12)	(78.74)
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit for the period (11-12)	20.69	13.01	(25.12)	33.70	(63.12)	(78.74)
14	Paid up equity share capital (Equity shares of Rs. 10/ each)	134.60	134.60	134.60	134.60	134.60	134.60
15	Reserve (Excluding Revaluation Reserve) (As per Last Audited Balance Sheet)		-	-		-	2,483.28
16	Earning Per Share (Weighted Average)						
	- Basic (Rs.) (not annualised)	1.54	0.97	(1.87)	2.50	(4.69)	(5.85)
	- Diluted (Rs.) (not annualised)	1.54	0.97	(1.87)	2.50	(4.69)	(5.85)

PART II

	Particulars	STANDALONE					
		QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2015	30.06.2015	30.09.2014	30.09.2015	30.09.2014	31.3.2015
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	a) No. of Shares	1,06,34,908	1,06,34,908	10579434	1,06,34,908	10579434	1,06,34,908
	b) Percentage of shareholding	7.90	7.90	7.86	7.90	7.86	7.90
2	Promoters and promoter group shareholding						
	a) Pledge /Encumbered - Number of shares	3,47,20,432	3,47,20,432	34775906	3,47,20,432	34775906	3,47,20,432
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	28.01	28.01	28.04	28.01	28.04	28.01
	- Percentage of shares (as a % of the total share capital of the Company)	25.80	25.80	25.84	25.80	25.84	25.80
	b) Non-encumbered						
	- Number of shares	8,92,44,660	8,92,44,660	89244660	8,92,44,660	89244660	8,92,44,660
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	71.96	71.99	71.96	71.96	71.96	71.99
	- Percentage of shares (as a % of the total share capital of the Company)	66.30	66.30	66.30	66.30	66.30	66.30

	PARTICULARS	3 months ended 30.09.2015
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	Nil
	Disposed of during the quarter	Nil
	Remaining during the quarter	Nil

	Statement of Assets and Liabilities as on September 30, 2015(Standlone)		
	Particulars	**As at 30-09-2015**	**As at 31 -03-2015**
		UNAUDITED	AUDITED
A	**EQUITY AND LIABILITIES**		
1	**Shareholders' fund**		
	(a) Share Capital	134.60	134.60
	(b) Reserves and surplus	2516.98	2483.28
	(c) Money Received for Convertible Warrants	49.31	49.31
	Sub - total - Shareholders' funds	**2700.89**	**2667.19**
2	**Non- current liabilities**		
	(a) Long - term borrowings	2560.67	2645.07
	(ai) Unsecured Loans from Promoters	96.66	96.66
	(b) Deferred tax liabilities (net)	85.00	72.60
	(c) Other Long- term liabilities	8.18	8.18
	Sub - total - Non- current liabilities	**2750.51**	**2822.51**
3	**Current liabilities**		
	(a) Short - term borrowings	2725.28	2383.18
	(b) Trade payables	599.03	639.57
	(c) Other current liabilities	342.22	276.91
	(d) Short - term provisions	44.89	39.71
	Sub - total -current liabilities	**3711.42**	**3339.37**
	TOTAL - EQUITY AND LIABILITIES	**9162.82**	**8829.07**
B	**ASSSETS**		
1	**Non- current assets**		
	(a) Fixed assets	3431.93	3507.42
	(b) Non- current investments	149.40	149.49
	(c) Long - term loans and advances	374.08	372.47
	(b) Deferred tax Assets(net)	0.00	0.00
	Sub- total Non - current assets	**3955.41**	**4029.38**
2	**Current assets**		
	(a) Current Investments	0.11	0.11
	(b) Inventories	3069.86	2875.36
	(c) Trade receivables	1385.05	1154.70
	(d) Cash & Cash equivalents	74.99	86.77
	(e) Short - term loans and advances	677.40	682.75
	Sub- total - current assets	**5207.41**	**4799.69**
	TOTAL ASSETS	**9162.82**	**8829.07**

Notes

1 The above results were reviewed by the Audit Committee and have been approved by the Board of Directors of the Company in its meeting held on 10th November,2015 and a limited review of the same has been carried out by the Statutory Auditors of the Company.

2 To comply with the regulations of Securities and Exchange Board of India related to Minimum Public Shareholding (MPS) the Company and the promoters of the Company has already initiated the steps to increase the public shareholding to 25%.

3 The Company operates in a single segment of manufacture and sale of Textiles.

4 Previous year's figures have been regrouped/ rearranged wherever necessary.

For and on behalf of Board of Directo

Prashant Agrawal
Managing Director

Place : Mumbai
Date : 10.11.2015