April 9, 2018

To,
National Stock Exchange of India Limited
Exchanges Plaza, C-1, Block-G,
Bandra-Kurla Complex Bandra (E)
Mumbai -400 051

Scrip Code – BRFL

To,
BSE Limited,
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai – 400 001

Scrip Code- 532678

Ref: **Disclosure under Regulation 30 (2) of the Securities and Exchanges Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

With reference to the above, we promoters and members of promoter group, hereby authorize Mr. Prashant Agarwal, one of the promoter of the Company to submit disclosure under Regulation 30 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover Regulation, 2011) with respect to our holdings as on 31st March, 2018 in Bombay Rayon Fashions Limited.

You are requested to kindly take it on your record.

Thanking you,

Your faithfully,

For and on behalf of Promoters and Promoter Group
of Bombay Rayon Fashions Limited

Prashant Agrawal

CC: Company Secretary
Bombay Rayon Fashions Limited
D-1st Floor, Oberoi Garden Estate,
Chandivali Farms Road,
Chandivali, Andheri (E)
Mumbai – 400072

Encld:
Disclosure in pursuant to Regulation 30(2) of SEBI (SAST) Reg, 2011

Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	**BOMBAY RAYON FASHIONS LIMITED**	
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed.	**BSE LIMITED** **NATIONAL STOCK EXCHANGE OF INDIA LIMITED**	
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. Or	**Not Applicable**	
b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	**NAMES OF THE PROMOTER, PROMOTER GROUP AND PERSON ACTING IN CONCERT**	
	1	Janardan Agarwal
	2	Prashant Agarwal
	3	Aman Agarwal
	4	Vinita Agarwal
	5	Bimladevi Agarwal
	6	Vedant Aman Agrawal
	7	Payal Chaudhary
	8	Janardhan Biseshwarlal Agarwal
	9	Aayush Prashant Agrawal
	10	Sushila Mukesh Agarwal
	11	Priyanka Agarwal
	12	Ashwell Holding Company Private Limited
	13	Reynold Shirting Limited
	14	Bombay Rayon Clothing Ltd
	15	B R Machine Tools Private Limited
	16	AAA United B V

4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31st 2018, holding of:			
a) Shares	#1,22,257,686	#38.51	-
b) Voting Rights (otherwise than by shares)	-	-	-
c) Warrants,	-	-	-
d) Convertible Securities	-	-	-
e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
Total	1,22,257,686	38.51	-

(*)as on March 31, 2018, the Company has 41,01,824 outstanding optionally convertible Debentures which will be converted into equity shares as on entitlement date, upon exercise of the option within the period of 18 months from the date of allotment at an price determined in accordance with Regulation 71(b) read with Regulation 76 of Chapter VII of SEBI ICDR regulations. Hence, in absence of total number of shares of the Company after assuming full conversion of such convertible securities, percentage of diluted share/voting capital has not been furnished.

(#)individual shareholding of each of the promoter, member of promoter group along with person acting in concert is stated in Annexure enclosed.

For and on behalf of Promoters and Promoter Group of Bombay Rayon Fashions Limited

Prashant Agarwal

ANNEXURE

Details of shareholding of Promoter(s), member of the promoter and Persons Acting in Concert (PAC) with him

Particulars		
Name of promoters , member of the promoter and Persons Acting in Concert (PAC) with him	**Equity Shares**	**% w.r.t .total share /voting capital wherever applicable**
(a) Shares		
1. Janardan Agarwal	7,576,140	2.39
2. Prashant Agarwal	4,585,082	1.44
3. Aman Agarwal	3,338,404	1.05
4. Bimladevi Agarwal	413,200	0.13
5. Vinita Agarwal	3,815,980	1.20
6. Priyanka Agarwal	44,200	0.01
7. Vedant Aman Agrawal	320,000	0.10
8. Payal Chaudhary	179,300	0.06
9. Janardhan Biseshwarlal Agarwal	156,000	0.05
10. Aayush Prashant Agrawal	120,000	0.04
11. Sushila Mukesh Agarwal	100,000	0.03
12. Ashwell Holding Company Private Limited	28,420,000	8.95
13. Reynold Shirting Limited	13,215,714	4.16
14. Bombay Rayon Clothing Ltd	7,009,280	2.21
15. B R Machine Tools Private Limited	2,500,000	0.79
16. Aaa United B V	50,464,386	15.9
Sub-Total (a)	**1,22,257,686**	**38.51%**
(b) Voting rights (VR) otherwise than by equity shares	NIL	NIL
(c) Warrants,	NIL	NIL
(d) Convertible Securities	NIL	NIL
(e) Any other instrument that would entitle the holder to receive shares in the TC	NIL	NIL
Total (a+b+c+d+e)	**1,22,257,686**	**38.51%**