BRANDMAN RETAIL LIMITED

Formerly known as Brandman Retail Private Limited
CIN: L52399DL2021PLC383350 | GSTIN: 07AAJCB9668D1ZC
Website: brandmanretail.com

Date: 08.08.2026

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400 051

Symbol: BRANDMAN

Dear Sir/Madam,

Sub: Outcome of the Board Meeting held on 08th August, 2026 pursuant to the provisions of Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations").

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), read with Schedule III, Part A thereof, we wish to inform you that the Board of Directors of at its meeting held on Saturday, 8th Day of August, 2026 at 04:00 P.M. considered and approved the following matters:

1. **Issuance of Unlisted, Secured, Redeemable, Non-Convertible Debentures:**
   The Board of Directors considered and approved the proposal for issuance of up to 200 (Two Hundred) Unlisted, Secured, Redeemable, Fully Paid-up, Non-Convertible Debentures ("NCDs") on a private placement basis, in two tranches, as under:

- Series A: 100 (One Hundred) NCDs having a face value of ₹10,00,000/- each, aggregating to ₹10,00,00,000/- (Rupees Ten Crores only); and
- Series B: 100 (One Hundred) NCDs having a face value of ₹10,00,000/- each, aggregating to ₹10,00,00,000/- (Rupees Ten Crores only), to be disbursed subject to fulfilment of conditions precedent, financial covenants and mutual consent

  Accordingly, the aggregate proposed issue size is ₹20,00,00,000/- (Rupees Twenty Crores only), subject to the terms and conditions of the transaction documents and applicable statutory and regulatory approvals.

  The disclosures required pursuant to SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are provided in **Annexure – I** to this intimation.

The meeting was commenced at 4:00 P.M. IST. and concluded at 5:00 P.M IST.

Kindly take the same on record.
Thanking You.

For Brandman Retail Limited
(Formerly Brandman Retail Private Limited)

BRANDMAN RETAIL LIMITED
NEW DELHI

Arun Malhotra
Managing Director

DIN: 01392489

ANNEXURE-I

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Secured, unlisted, redeemable, Fully Paid up, non-convertible debentures (NCDs)
2	type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Private Placement
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total facility limit of ₹20,00,00,000/- (Rupees Twenty Crores only), comprising 200 NCDs of ₹10,00,000/- each, proposed to be availed in two tranches of ₹10 Crores each, with Tranche 1 to be disbursed upfront and Tranche 2 subject to fulfilment of applicable conditions precedent, financial covenants and mutual consent of the parties.
4	Size of the issue	Upto Rs. 20 Crores
5	Whether proposed to be listed? If yes, name of the stock exchange(s);	No
6	Tenure of the instrument - date of allotment and date of maturity	The tenure, date of allotment and date of maturity shall be determined at the time of allotment, in accordance with the final terms approved by the Board and agreed with the Debenture Trustee
7	Coupon/interest offered, schedule of payment of coupon/interest and principal	As per the final terms of the Issue and the Transaction Documents
8	Charge/security, if any, created over the assets	The NCDs shall be secured by way of hypothecation/charge over the movable and other assets of the Company, including present and future assets, receivables, book debts, cash flows, plant and machinery, inventory and other assets, together with such additional security as may be provided under the Transaction Documents.
9	Special right/ interest/ privileges attached to the instrument and changes thereof	NA
10	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	NA
11	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	NA
12	details of redemption of ~~preference shares indicating the manner of redemption (whether out of profits or out of fresh issue)~~ and debentures	Redeemable; manner and timing shall be as per the final terms of the Issue and Transaction Documents.
13	Any cancellation or termination of proposal for issuance of securities,	NA

	including reasons thereof.	