FC/SE/2026-27/32

August 13, 2026

National Stock Exchange of India Limited
Exchange Plaza, C – 1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai-400051
Symbol: FIRSTCRY

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Scrip Code: 544226

Sub: Outcome of the meeting of the Board of Directors of Brainbees Solutions Limited (the "Company") held on August 13, 2026

Ref: Intimation of Board meeting through our letter dated August 07, 2026 bearing reference no. FC/SE/2026-27/30

Dear Sir/Ma'am,

With reference to our letter dated August 07, 2026 and pursuant to Regulations 30 and 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "**Listing Regulations**"), we hereby inform you that the meeting of the Board of Directors ("**the Board**") of the Company was held today i.e. Thursday, August 13, 2026 wherein the Board *inter alia* considered and approved the following items:

1. **Un-audited Financial Results (Standalone and Consolidated) along with Limited Review Report for the quarter ended June 30, 2026**

   The Board has approved the Un-audited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026 as recommended by the Audit Committee.

   A copy of Un-audited Financial Results (Standalone and Consolidated) and the Limited Review Report received from the Statutory Auditors viz. Walker Chandiok & Co. LLP (Firm Registration No. 001076N/N500013) on the Un-audited Standalone and Consolidated Financial Results, for the quarter ended June 30, 2026, are enclosed herewith.

2. **Notice of 16th Annual General Meeting of the Company**

   The Board has approved the notice calling the 16th (Sixteenth) Annual General Meeting of the members of the Company scheduled to be held on Tuesday, September 22, 2026, at 04:00 P.M. (IST) through Video Conferencing / Other Audio Visual Means, in compliance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder and the Listing Regulations.

The Meeting of the Board commenced at 03:30 P.M. (IST) and concluded at 04:23 P.M. (IST).

The above information will also be hosted on the website of the Company i.e. https://www.firstcry.com/investor-relations/stock-exchange-filings

Kindly take the above on your record and acknowledge receipt of the same.

Thanking you,

For Brainbees Solutions Limited

Mandar Chintaman Joshi
Digitally signed by Mandar Chintaman Joshi
Date: 2026.08.13 17:04:36 +05'30'

Mandar Joshi
Company Secretary & Compliance Officer

Encl.: a/a

Walker Chandiok & Co LLP

Walker Chandiok & Co LLP
L 41, Connaught Circus,
Outer Circle,
New Delhi – 110 001
India

T +91 11 45002219
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Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Brainbees Solutions Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Brainbees Solutions Limited ('the Holding Company') and its subsidiaries (the Holding Company, its subsidiaries, LLP, and its controlled trusts together referred to as 'the Group') (refer Annexure 1 for the list of subsidiaries, LLP, and controlled trusts included in the Statement) for the quarter ended 30 June 2026 being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

5. We did not review the interim financial information of 13 subsidiaries and a controlled trust included in the Statement, whose financial information reflect total revenues of ₹ 4,895.74 million, total net loss after tax of ₹ 210.40 million, and total comprehensive loss of ₹ 210.91 million for the quarter ended on 30 June 2026, respectively, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and the controlled trust is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

6. The Statement includes the interim financial information of 14 subsidiaries and a controlled trust which have not been reviewed by their auditors, whose interim financial information reflect total revenues of ₹ 850.42 million, net profit after tax of ₹ 77.49 million, and total comprehensive income of ₹ 80.14 million for the quarter ended 30 June 2026 respectively, as considered in the Statement, and have been furnished to us by the Holding Company's management. Our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and the controlled trust, is based solely on such unaudited interim financial information. According to the information and explanations given to us by the management, these interim financial information are not material to the Group.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the financial information certified by the Board of Directors.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Ashish Gupta
Partner
Membership No. 504662

UDIN: 26504662DQKYYA9587

Place: New Delhi
Date: 13 August 2026

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Annexure 1

List of entities included in the Statement

Sr. No.	Name of Entity	Relationship
1	Brainbees Solutions Limited	Holding Company
2	Digital Age Retail Private Limited	Subsidiary
3	Swara Baby Products Limited	Subsidiary
4	Firstcry Management DWC LLC	Subsidiary
5	Firmroots Private Limited	Subsidiary
6	Shenzhen Starbees Services LTD	Subsidiary
7	Joybees Private Limited	Subsidiary
8	Intellibees Solutions Private Limited	Subsidiary
9	Solis Hygiene Private Limited (upto 26 December 2025)	Subsidiary
10	Solis Hygiene Private Limited (w.e.f 26 December 2025)	Stepdown subsidiary
11	Firstcry Retail DWC LLC	Stepdown subsidiary
12	Firstcry trading Company	Stepdown subsidiary
13	Firstcry General trading LLC	Stepdown subsidiary
14	Swara Hygiene Private Limited	Stepdown subsidiary
15	Swara Corp (w.e.f 08 December 2025)	Stepdown subsidiary
16	Globalbees Brands Private Limited	Stepdown subsidiary
17	Merhaki Foods and Nutrition Private Limited	Stepdown subsidiary
18	Better and Brighter Homecare Private Limited	Stepdown subsidiary
19	Eyezen Technologies Private Limited	Stepdown subsidiary
20	Cloud Lifestyle Private Limited	Stepdown subsidiary
21	Maxinique Solutions Private Limited	Stepdown subsidiary
22	Kubermart Private Limited	Stepdown subsidiary
23	Butternut Ventures Private Limited	Stepdown subsidiary
24	Mush Textiles Private Limited	Stepdown subsidiary
25	Dynamic IT Solution Private Limited	Stepdown subsidiary
26	HS Fitness Private Limited	Stepdown subsidiary
27	DF Pharmacy Private Limited	Stepdown subsidiary
28	Candes Technology Private Limited	Stepdown subsidiary
29	Globalbees Brands DWC LLC	Stepdown subsidiary
30	Solarista Renewables Private Limited	Stepdown subsidiary
31	Encasa Homes Private Limited	Stepdown subsidiary
32	Frootle India Private Limited	Stepdown subsidiary
33	Wellspire India Private Limited	Stepdown subsidiary
34	Prayosha Expo Private Limited	Stepdown subsidiary
35	JW Brands Private Limited	Stepdown subsidiary
36	Plantex E-Commerce Private Limited	Stepdown subsidiary
37	Kitchenopedia Appliances Private Limited	Stepdown subsidiary
38	K.A. Enterprises (Hygiene) Private Limited (w.e.f 22 December 2025)	Stepdown subsidiary
39	HealthyHey Foods LLP	Limited Liability Partnership
40	Brainbees ESOP Trust	Controlled trust
41	Edubees Educational Trust	Controlled trust

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Brainbees Solutions Limited
CIN: L51100PN2010PLC136340
Registered Office: Rajashree Business Park, Survey No. 338, Next to Sohrabh Hall, Tadiwala Road, Pune 411 001, Maharashtra, India

Unaudited consolidated financial results for the quarter ended June 30, 2026

(INR in million except earnings per share)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
		Refer note (ii)		
Income				
Revenue from operations	21,062.29	21,626.68	18,625.64	85,479.44
Other income	469.03	408.16	484.08	1,843.09
Total Income	**21,531.32**	**22,034.84**	**19,109.72**	**87,322.53**
Expenses				
Cost of material consumed	2,503.85	1,182.18	2,093.61	7,870.82
Purchase of Stock-in-trade	11,606.40	13,047.47	8,958.25	45,239.62
Changes in inventories of stock-in-trade, finished goods and work in progress	(742.10)	(249.79)	398.50	1,414.10
Employee benefits expense				
(i) Employee benefits expense	1,532.05	1,415.60	1,431.15	5,699.88
(ii) Employee share based payment expense	296.16	485.65	596.15	2,236.13
Other expenses	5,269.28	5,044.64	4,816.75	20,395.27
Total expenses	**20,465.64**	**20,925.75**	**18,294.41**	**82,855.82**
Profit before finance costs, depreciation, amortisation, exceptional items and tax expense	**1,065.68**	**1,109.09**	**815.31**	**4,466.71**
Finance cost	365.84	364.39	402.96	1,556.95
Depreciation and amortisation expense	943.43	1,041.27	1,010.63	4,071.94
Loss before exceptional items and tax expense	**(243.59)**	**(296.57)**	**(598.28)**	**(1,162.18)**
Exceptional items (net) (refer note (v))	(184.00)	(238.09)	(64.58)	(500.09)
Loss before tax	**(427.59)**	**(534.66)**	**(662.86)**	**(1,662.27)**
Tax expense				
Current tax	93.06	52.04	69.24	358.93
Deferred tax	(81.00)	(116.11)	(67.06)	3.90
Income tax for earlier years	(0.13)	11.48	-	11.48
Total tax expense	**11.93**	**(52.59)**	**2.18**	**374.31**
Loss for the period/year	**(439.52)**	**(482.07)**	**(665.04)**	**(2,036.58)**
Other comprehensive income				
Items that will not be reclassified to Statement of Profit or Loss				
Re-measurement of post-employment benefit obligations	5.93	22.72	(1.43)	34.69
Income tax relating to items that will not be reclassified to Statement of Profit or Loss				
Income tax relating to re-measurement of post-employment benefit obligations	(1.48)	(5.46)	0.36	(8.33)
Items that will be reclassified to Statement of Profit or Loss				
Gains and (losses) arising from translating the financial statements of foreign operations	(27.72)	(39.97)	(17.57)	(30.81)
Income tax effect relating to items that will be reclassified to Statement of Profit or Loss				
Income tax effect of a foreign operation	6.98	10.05	4.42	7.75
Total other comprehensive income/(loss)	**(16.29)**	**(12.66)**	**(14.22)**	**3.30**
Total comprehensive loss for the period/year	**(455.81)**	**(494.73)**	**(679.26)**	**(2,033.28)**
Loss for the period/year				
Attributable to:				
Owners of the parent	(312.08)	(303.08)	(464.29)	(1,402.23)
Non-controlling interests	(127.44)	(178.99)	(200.75)	(634.35)
	(439.52)	**(482.07)**	**(665.04)**	**(2,036.58)**
Total other comprehensive income/(loss)				
Attributable to:				
Owners of the parent	(16.27)	(17.08)	(14.12)	(0.93)
Non-controlling interests	(0.02)	4.42	(0.10)	4.23
	(16.29)	**(12.66)**	**(14.22)**	**3.30**
Total comprehensive loss for the period/year				
Attributable to:				
Owners of the parent	(328.35)	(320.16)	(478.41)	(1,403.16)
Non-controlling interests	(127.46)	(174.57)	(200.85)	(630.12)
	(455.81)	**(494.73)**	**(679.26)**	**(2,033.28)**
Earning per equity share (face value of INR 2 each)*				
Basis earning per share (INR)	(0.64)	(0.63)	(0.96)	(2.90)
Diluted earning per share (INR)	(0.64)	(0.63)	(0.96)	(2.90)
Paid Up Equity Share Capital	971.35	971.03	965.91	971.03
Other Equity				47,296.03

*Earning per share for the quarter is not annualised.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Brainbees Solutions Limited

Brainbees Solutions Limited

Notes to Unaudited standalone and consolidated financial results for the quarter ended June 30, 2026

(i) In terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) 2015, as amended, these standalone and consolidated financial results ("financial results") for the quarter ended June 30, 2026 have been recommended by the Audit Committee and have been approved by the Board of Directors of Brainbees Solutions Limited ("Brainbees" or the "Company") at their respective meetings held on August 13, 2026 and have been subjected to review by statutory auditors of the Company.

(ii) The results for the quarter ended March 31, 2026 are extracted as balancing figures between the audited annual financial statements for the year ended March 31, 2026 and the unaudited Interim financial statements for the nine months ended December 31, 2025.

(iii) These unaudited standalone and consolidated financial results are prepared in accordance with Indian Accounting Standards ("referred to as Ind AS") as prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules, 2015 as amended from time to time and the provisions of the Companies Act 2013.

(iv) The company has consolidated the financial results of its subsidiaries and other entities on which company exercises control as per the applicable Indian Accounting Standards (Ind AS).

(v) Exceptional items (net)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
Impact on retirement benefits (including new labour code (refer note (a) below)	-	5.65	-	145.21
Loss due to non-recoverability of current assets including inventories (refer note (b) below)	183.38	278.18	49.96	355.71
Impact of Impairment of intangible assets and gain on remeasurement of liabilities at fair value (refer note (c) below)	-	(44.08)	-	(44.08)
Others	0.62	(1.66)	14.62	43.25
Exceptional Items (net)	**184.00**	**238.09**	**64.58**	**500.09**

a) On November 21, 2025, the Government of India notified four Labour Codes-the Code on Wages, 2019; the Industrial Relations Code, 2020; the Code on Social Security, 2020; and the Occupational Safety, Health and Working Conditions Code, 2020-thereby consolidating 29 existing labour laws. The Ministry of Labour & Employment subsequently issued draft Central Rules and FAQs to facilitate assessment of the financial impact arising from the regulatory changes.
The Group has evaluated and disclosed the incremental impact of these changes based on the best information available, in line with the guidance issued by the Institute of Chartered Accountants of India. Considering the materiality and the regulatory-driven non-recurring nature of the impact, the Group has presented the incremental impact as "Impact on retirement benefits (including new labour code)" under "Exceptional Items" in the consolidated and standalone annual financial results, amounting to Rs. 5.65 million and Rs. 145.21 million during quarter and year ended March 2026 respectively.

(b) Based on a one off / non-recurring event, few step down subsidiary (subsidiarie(s) of Globalbees Brands Private Limited) has written off current assets including inventories amounting to Rs. 183.38 million and Rs. 49.46 million for the quarter ended June 2026 and June 2025 respectively, Rs 278.18 million and Rs 355.71 million during quarter and year ended March 2026.

(c) During the previous financial year, the Group reviewed the carrying value of intangible assets pertaining to subsidiarie(s) of Globalbees Brands Private Limited and recognised impairment losses of Rs. 195.59 million (net of tax effect). Further, the Group reassessed the fair value of consideration payable to the selling shareholders of certain subsidiaries (subsidiarie(s) of Globalbees Brands Private Limited). Also, in the previous financial year, based on the actual performance and future projections of these subsidiaries, the Group remeasured the related financial liability and recognised the resultant gains of Rs. 239.67 million as exceptional items. The net effect of the above is 44.08 for the quarter and year ended March 2026.

(vi) The Company received net proceeds of Rs. 16,017.35 million from the issuance of 35,834,699 shares through its Initial Public Offering ("IPO"). The table below provides details of the utilization of these funds in accordance with the objectives outlined in the offer as of June 30, 2026:

Sr. No.	Particulars	Amount Allocated as stated in the offer document	Amount utilized till June 30, 2026	Amount unutilized as at June 30, 2026
I.	Expenditure by our Company for: (i) setting up new modern stores under the 'BabyHug' brand; and (ii) setting up a warehouse, in India			
	Of which:			
a)	Setting up new modern stores under the 'BabyHug' brand	939.00	98.19	840.81
b)	Setting up a warehouse	142.00	142.00	-
II.	Expenditure for lease payments for our existing identified modern stores owned and operated by our Company, in India	931.00	652.88	278.12
III.	Investment in our Subsidiary, Digital Age Retail Private Limited for (i) setting up new modern stores under the FirstCry brand and other home brands of our Company; and (ii) lease payments for our existing identified modern stores owned and controlled by Digital Age Retail Private Limited, in India			
	Of which:			
a)	Setting up new modern stores under the FirstCry brand and other home brands of our Company*	1,690.00	569.90	1,120.10
b)	Lease payments for our existing identified modern stores owned and controlled by Digital Age in India*	1,306.00	1,019.67	286.33
IV.	Investment in our Subsidiary, FirstCry Trading for overseas expansion by: (i) setting up new modern stores; and (ii) setting up warehouse(s), in KSA			
	Of which:			
a)	Setting up new modern stores **	726.00	19.22	706.78
b)	Setting up warehouse(s) **	830.00	170.48	659.52
V.	Investment in our Subsidiary, Globalbees Brands towards acquisition of additional stake in our step-down subsidiaries	1,690.00	1,048.11	641.89
VI.	Sales and marketing initiatives	2,000.00	1,997.66	2.34
VII.	Technology and data science cost including cloud and server hosting related costs	576.00	515.65	60.35
VIII.	Funding inorganic growth through acquisition and other strategic initiatives and general corporate purposes	5,187.35	2,920.57	2,266.78
	Total Net Proceeds	**16,017.35**	**9,154.33**	**6,863.02**

*Amount of Rs. 2,995.98 million has been given to Digital Age Retail Private Limited against which the above mentioned amounts is utilized & remaining amount has been kept under separate bank account.

** Amount of SAR 9 million has been given to Firstcry Trading Company against which the above mentioned amount is utilized & remaining amount has been kept under separate bank account (SAR to INR Rate - 23.043).

Brainbees Solutions Limited

Notes to Unaudited standalone and consolidated financial results for the quarter ended June 30, 2026

(vii) Financial results of Brainbees Solutions Limited (Standalone)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
Revenue from operations	6,784.29	6,804.21	5,905.20	27,315.94
Profit before tax	293.93	201.78	40.74	1,223.33
Profit for the period/year	215.88	316.41	30.67	1,089.30

(viii) **Consolidated Segment Information:**

The Board of Directors is the Chief Operating Decision Maker (CODM) and monitors the operating results of its business units separately for the purpose of making decisions about resource allocation and performance assessment. Segment performance is evaluated based on profit or loss and is measured consistently with profit or loss in the consolidated financial statements.

Transfer prices between operating segments are on an arm's length basis in a manner similar to transactions with third parties.

For management purposes, the Group is organised into business units based on its products and services and has following reportable segments, as follows:

i) India multi-channel - This segment includes business of manufacturing, buying, selling, advertising, promoting baby and kids products in India.
ii) International segment - This includes business of buying, selling, advertising, promoting baby and kids products outside India, which primarily includes United Arab Emirates and Kingdom of Saudi Arabia.
iii) Globalbees segment - This is a direct-to-consumer (D2C) venture that aggregates and invests in e-commerce brands and helps the brands scale and transform their digital impression.
iv) Others - This includes other businesses which are not material to the Group.

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
Revenue from Operations				
India multi-channel	14,559.09	14,898.75	12,365.67	57,533.35
International	2,320.90	2,248.49	2,072.89	9,474.18
Globalbees	4,242.76	4,599.85	4,264.81	18,943.48
Others	192.54	121.78	131.35	471.99
Inter Company Adjustments	(253.00)	(242.19)	(209.08)	(943.56)
Total	**21,062.29**	**21,626.68**	**18,625.64**	**85,479.44**
Segment Results before depreciation and amortisation expense				
India multi-channel	834.82	1,091.74	1,066.61	5,050.53
International	(166.95)	(206.76)	(214.74)	(907.29)
Globalbees	167.39	264.95	41.04	558.65
Others	49.91	32.30	30.20	125.40
Inter Company Adjustments	7.64	4.35	4.27	32.46
Total	**892.81**	**1,186.58**	**927.38**	**4,859.75**
Segment Results				
India multi-channel	171.14	365.37	399.84	2,279.31
International	(229.44)	(285.54)	(262.82)	(1,166.60)
Globalbees	(37.18)	62.09	(208.16)	(318.12)
Others	47.77	30.26	28.07	116.53
Inter Company Adjustments	(2.91)	(26.87)	(40.19)	(123.31)
Total	**(50.62)**	**145.31**	**(83.26)**	**787.81**
Add / (Less) :				
Finance cost	(365.84)	(364.39)	(402.96)	(1,556.95)
Employee share based payment expense	(296.16)	(485.65)	(596.15)	(2,236.13)
Other income	469.03	408.16	484.08	1,843.09
Loss before exceptional items and tax expense	**(243.59)**	**(296.57)**	**(598.28)**	**(1,162.18)**

These financial results are available on Stock exchange websites, www.nseindia.com and www.bseindia.com, and on the Company's website, www.firstcry.com.

for and on behalf of the Board of Directors
Brainbees Solutions Limited

Brainbees Solutions Limited

Supam Maheshwari
Managing Director & CEO
DIN : 01730685

Place: Pune
Date: August 13, 2026

WALKER CHANDIOK & CO LLP
CHARTERED ACCOUNTANTS

Walker Chandiok &Co LLP

Walker Chandiok & Co LLP
L 41, Connaught Circus,
Outer Circle,
New Delhi – 110 001
India

T +91 11 45002219
F +91 11 42787071

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Brainbees Solutions Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Brainbees Solutions Limited ('the Company') for the quarter ended 30 June 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Walker Chandiok & Co LLP
Chartered Accountants
Firm Registration No: 001076N/N500013

Ashish Gupta
Partner
Membership No.: 504662

UDIN: 26504662FQDLMM3609

Place: New Delhi
Date: 13 August 2026

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Brainbees Solutions Limited
CIN: L51100PN2010PLC136340
Registered Office: Rajashree Business Park, Survey No. 338, Next to Sohrabh Hall, Tadiwala Road, Pune 411 001, Maharashtra, India

Unaudited standalone financial results for the quarter ended June 30, 2026

(INR in million except earning per share)

Particulars	Quarter ended			Year ended
	June 30, 2026	March 31, 2026	June 30, 2025	March 31, 2026
	Unaudited	Audited	Unaudited	Audited
		Refer note (ii)		
Income				
Revenue from operations	6,784.29	6,804.21	5,905.20	27,315.94
Other income	454.24	406.05	462.26	1,718.48
Total Income	**7,238.53**	**7,210.26**	**6,367.46**	**29,034.42**
Expenses				
Purchase of Stock-in-trade	5,068.11	4,191.41	4,500.77	17,421.32
Changes in inventories of stock-in-trade, finished goods and work in progress	(571.78)	344.56	(664.47)	402.77
Employee benefits expense				
(i) Employee benefits expense	645.22	540.46	628.85	2,423.30
(ii) Employee share based payment expense	188.71	332.40	451.52	1,661.64
Other expenses	1,208.79	1,129.18	962.84	4,428.12
Total expenses	**6,539.05**	**6,538.01**	**5,879.51**	**26,337.15**
Profit before finance costs, depreciation, amortisation and tax expense	**699.48**	**672.25**	**487.95**	**2,697.27**
Finance cost	115.87	120.67	123.00	514.23
Depreciation and amortisation expense	294.08	348.94	322.81	1,349.30
Profit before exceptional items and tax expense	**289.53**	**202.64**	**42.14**	**833.74**
Exceptional items (net)	4.40	(0.86)	(1.40)	389.59
Profit before tax	**293.93**	**201.78**	**40.74**	**1,223.33**
Tax expense				
Current tax	-	-	-	-
Deferred tax	78.05	(114.63)	10.07	134.03
Total tax expense	**78.05**	**(114.63)**	**10.07**	**134.03**
Profit for the period/year	**215.88**	**316.41**	**30.67**	**1,089.30**
Other comprehensive income				
Items that will not be reclassified to Statement of Profit or Loss				
Re-measurement of post-employment benefit obligations	4.05	8.75	(0.94)	16.21
Income tax relating to items that will not be reclassified to Statement of Profit or Loss				
Income tax relating to re-measurement of post-employment benefit obligations	(1.02)	(2.20)	0.24	(4.08)
Total other comprehensive income/(loss)	**3.03**	**6.55**	**(0.70)**	**12.13**
Total comprehensive income for the period/year	**218.91**	**322.96**	**29.97**	**1,101.43**
Earning per equity share (face value of INR 2 each)*				
Basis earning per share (INR)	0.414	0.606	0.059	2.087
Diluted earning per share (INR)	0.413	0.606	0.059	2.086
Paid Up Equity Share Capital	1,044.17	1,044.09	1,043.64	1,044.09
Other Equity				62,430.66

*Earning per share for the quarter is not annualised.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

Brainbees Solutions Limited