BracePort
LOGISTICS LIMITED
Delivering with Passion
(Formerly known as Brace Port Logistics Pvt. Ltd.)

To,
The Manager,
Department of Corporate Services- Compliances,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Ref Code: BRACEPORT **Scrip ID: BRACEPORT**

SUBJECT: INTIMATION UNDER REGULATION 30 OF SEBI (LISTING OBLIGATION AND DISCLOSURE REQUIREMENTS) REGULATION, 2015

Dear Sir/Madam,

In terms of regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 as amended and in terms of other applicable laws, if any, please find attached press release dated 14th November, 2025.

You are requested to kindly take the above information on record.

Thanking you,
Yours Truly,

For Brace Port Logistics Limited
(Formerly Brace Port Logistics Private Limited)

MEGHA VERMA
Digitally signed by MEGHA VERMA
Date: 2025.11.14 16:30:09 +05'30'

Megha Verma
Company Secretary cum Compliance Officer
Membership No.: A63650

Place: New Delhi
Date: 14.11.2025

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Brace Port Logistics Posts Robust 11% EBITDA Margin for H1FY26, Up 68 BPS YoY

Delhi, 14th November, 2025 – Brace Port Logistics Limited (NSE: INE0R4Z01018), one of the leading service-based logistics and supply chain solutions providers, announced its Unaudited financial results for H1 FY26.

H1 FY26 Standalone Key Financial Highlights

Particulars (₹ Cr)	H1 FY26	H1 FY25
Total Income	33.60	49.79
EBITDA	3.68	5.11
EBITDA Margin (%)	10.95	10.27
Net Profit	2.50	3.67
Net Profit (%)	7.44	7.38
EPS (₹)	2.21	3.65

H1 FY26 Other Key Financial Highlights:

- Gross margin improved from 12.93% to 17.56%, reflecting an expansion of 463 basis points.
- PBT margin strengthened from 9.95% to 10.25% in H1 FY26.

Commenting on the performance, Mr. Sachin Arora, Managing Director of Brace Port Logistics Limited said, H1 FY26 has been both a challenging and encouraging period for us. While the global freight market witnessed softer rate levels driven by geopolitical uncertainties, widespread protests, and the ongoing U.S. tariff situation, we nevertheless succeeded in building strong momentum across a range of complex business assignments in the international market during this period.

During this period, we successfully executed several intricate international movements, including the shipment of 12-meter electric buses to Germany and Jebel Ali, car consignments from Malaysia to Cambodia, and the end-to-end movement of Mitsubishi Fuso trucks from Japan to Cambodia. These projects underscore the growing confidence our global clients place in our operational capabilities. Additionally, the onboarding of Continental Tires and Ashbee Systems has further strengthened our footprint in the automotive and industrial segments.

H1 FY25 performance also included a one-time charter project, which was specific to that period. On a comparable operational base, our core business has continued to demonstrate healthy traction across key verticals.

I am especially proud that we received the **'Best Sales & Operations' Award from X2 Elite for the second year in a row**, and that we established our associate company **AllGlobal Logistics Inc. in Canada**, which marks an important step in expanding our international footprint.

Looking ahead, we are taking strategic steps to deepen our market reach and enhance customer proximity. We plan to establish new domestic offices in Ahmedabad, Bengaluru, Pune, and Hyderabad. On the international front, we are exploring opportunities in the Thailand and Cambodia automotive markets by setting up dedicated offices in these regions. These initiatives will further expand our operating network and strengthen our global service capabilities.

The opportunities across automotive, EV logistics, renewables, and project cargo remain highly promising. Backed by our asset-light, technology-enabled model and global strengths, we are well positioned to capitalize on emerging demand. Our focus will remain on strengthening sector expertise, expanding in GCC, Africa, and North America, enhancing digital capabilities, and building long-term client partnerships. With the momentum we've built in H1 FY26, I am confident in our ability to sustain steady, high-quality growth and continue delivering value to our clients."

H1 FY26 Key Business Highlights

Wins "Best Sales & Operations" Award by X2 Elite	• **Award Recognition:** Awarded by X2 Elite for the second consecutive year. • **Operational Excellence:** Recognized for excellence in complex logistics operations. • **Global Performance:** Reflects strong global performance and operational efficiency.
Incorporation of Associate Company in Canada	• **New Entity:** Incorporated *AllGlobal Logistics Inc.* in Canada on 15th May 2025. • **Investment:** Brace Port Logistics Limited to hold up to 49% stake. • **Business Segment**: The associate will operate in the logistics sector.

About Brace Port Logistics Limited

Incorporated in 2020, Brace Port Logistics Limited (Brace Port) is a service-driven logistics company offering customized supply chain solutions across industries such as pharmaceuticals, electronics, perishables, consumer durables, and automotive. With a unified technology platform and over 50 experienced professionals, BPL provides comprehensive services including air and ocean freight, warehousing, road transportation, and customs clearance.

Brace Port has strong domestic presence and a global associate network spanning over 60 countries across six continents. The company maintains a balanced revenue mix between domestic and export operations. The company recently expanded its international presence through its wholly owned UAE-based subsidiary, Brace Port Logistics LLC-FZ. Brace Port is a proud subsidiary of Skyways Air Services Private Limited, a renowned global logistics group operating across key international markets.

For consolidated FY25, the Company had reported Total Income of ₹ 86.52 Cr, EBITDA of ₹ 9.77 Cr and Net Profit of ₹ 6.79 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor

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