BracePort
LOGISTICS LIMITED
Delivering with Passion
(Formerly known as Brace Port Logistics Pvt. Ltd.)

To,
The Manager,
Department of Corporate Services- Compliances,
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400 051

Scrip Symbol: BRACEPORT

Subject: Outcome of Board Meeting held on 05th November 2026 under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Commencement of Board Meeting: 04:00 P.M. Conclusion of Board Meeting: 06:15 P.M.

Dear Sir/Madam,

This is to inform you that the Board of Directors of the Company, in its meeting held on Today i.e. Thursday 05th November 2026 at 04:00 P.M has inter-alia, considered and approved the following matters: -

a. The Un-audited Standalone and Consolidated Financial Results of the Company for the half year ended 30th September 2026, along with the Limited Review Report issued by the Statutory Auditors of the Company thereon.;

b. The proposed investment in the warehousing business, including Third-Party Logistics (3PL) and Fourth-Party Logistics (4PL) services, for an amount not exceeding Rs. 7.50 Crore (Rupees Seven Crore Fifty Lakh only), subject to necessary statutory and regulatory approvals, wherever applicable, and such other terms and conditions as may be considered appropriate by the Board of Directors;

c. The appointment of M/s. AKRA & Company, Chartered Accountants, as the Internal Auditors of the Company, to conduct the internal audit of the Company in accordance with the applicable provisions of the Companies Act, 2013, and other applicable laws;

d. To take note of the cessation of Mr. Yashpal Sharma from the position of non-executive Chairman of the Company, with effect from 05th November 2026, while continuing to serve as Non-Executive-Director of the Company;

e. To Designate Mr. Sachin Arora, Managing Director of the Company, as the Chairman of the Company, with effect from 06th November 2026;

f. To Promote Mr. Anuj Shokeen, Senior Management Personnel of the Company, from General Manager – Business Development to Assistant Vice President – Business Development, with effect from 05th November 2026;

g. Other items as per the agenda of the meeting.

GST : 07AAJCB4185B1ZU
CIN : U63030DL2020PLC372878
+91 11 41729003
info@braceport-logistics.com
Plot No. A-390 B, 2nd Floor, A-Block, Road No 2, Mahipalpur
Extn. New Delhi-110037

Further, detailed information as required under the Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, and SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is attached herewith as Annexure-1, Annexure-2, Annexure-3 and Annexure-4.

Further information pursuant to NSE Circular No. NSE/CML/2024/23 Dated September 05, 2024, with respect to utilization of issue proceeds for the half year ended on 30th September 2026 is enclosed herewith.

Further also, find enclosed a Certificate from Statutory Auditors for utilization of funds in compliance of Regulation 262(5) of SEBI (ICDR) Regulations, 2018, for half year ended 30th September 2026.

You are requested to kindly take the above information on record.

Thanking You,

For Brace Port Logistics Limited

SACHIN ARORA
Digitally signed by SACHIN ARORA
Date: 2026.11.05 19:52:01 +05'30'

Sachin Arora
Managing Director
DIN: 08952681

Place: New Delhi
Date: 05.11.2026

ANNEXURE - 1

Sr. No.	Disclosure Requirements	Details
1.	Name	Yashpal Sharma
2.	Reason for change viz. ~~Appointment,~~ Resignation, ~~removal, Death or otherwise~~	Mr. Yashpal Sharma has tendered his cessation from the position of Chairman of the Company due to personal and professional commitments.
3.	Date of ~~Appointment,~~ Cessation, ~~Re-appointment (as applicable) & Term of Appointment~~	05th November, 2026
4.	Brief Profile (In case of Appointment)	Not applicable
5.	Disclosure of Relationships between Directors (In case of Appointment of Director)	Not applicable

ANNEXURE - 2

Sr. No.	Disclosure Requirements	Details
1.	Name	Sachin Arora
2.	Reason for change viz. Appointment, ~~Resignation, removal, Death or otherwise~~	The Board of Directors in their meeting held on 05th November 2026 has designated Mr. Sachin Arora, Managing Director as the Chairman of the Company with immediate effect.
3.	Date of Appointment, ~~Cessation, Re-appointment (as applicable) & Term of Appointment~~	06th November, 2026
4.	Brief Profile (In case of Appointment)	Sachin Arora is the Promoter and Managing Director of the Company. He holds a bachelor's degree in arts from University of Delhi. He has worked with Webtron Infosoft, Vision Technologies Inc., Highland House Pvt Ltd, Blue Moon Express Pvt Ltd, Allcargo Global Logistics, HTL Logistics India Pvt. Ltd., Golden Coast Global (India) Pvt Ltd. He has overall experience of more than 24 years.
5.	Disclosure of Relationships between Directors (In case of Appointment of Director)	Not applicable

ANNEXURE - 3

Sr. No.	Disclosure Requirements	Details
1.	Name	M/s. AKRA & Company, Chartered Accountants
2.	Reason for change viz. Appointment, ~~Resignation, removal, Death or otherwise~~	The Board of Directors in their meeting held on 05th November 2026 has appointed M/s. AKRA & Company, Chartered Accountants as the Internal Auditors of the Company to conduct the internal audit of the Company as per the applicable provisions of Companies Act, 2013 and other applicable laws.
3.	Date of Appointment, ~~Cessation, Re-appointment (as applicable) & Term of Appointment~~	05th November, 2026
4.	Brief Profile (In case of Appointment)	CA Amit Kumar Gupta is presently working as Partner in M/s. AKRA & Company. The firm draws strength from the dynamic leadership of CA Amit Kumar Gupta. With a strong foundation in statutory, tax, internal, and other compliance audits, he has consistently delivered exceptional audit and assurance services to a diverse portfolio of clients including private limited companies, public limited companies, listed entities.
5.	Disclosure of Relationships between Directors (In case of Appointment of Director)	Not applicable

ANNEXURE - 4

Sr. No.	Disclosure Requirements	Details
1.	Name	Anuj Shokeen
2.	Reason for change viz. Appointment, ~~Resignation, removal, Death or otherwise~~	The Board of Directors in their meeting held on 05th November 2026 has promoted Mr. Anuj Shokeen, Senior Management personnel from General Manager – Business Development to Assistant Vice President – Business Development with immediate effect.
3.	Date of Appointment, ~~Cessation, Re-appointment (as applicable) & Term of Appointment~~	05th November, 2026
4.	Brief Profile (In case of Appointment)	Anuj Shokeen has joined at Braceport Logistics Limited, in the year 2023. He holds a Diploma in Management from New Zealand and an MBA in International Business from Shri Ram College of Commerce. With 9 years of experience in Sales and Marketing within the Logistics and Freight Forwarding industry, he specializes in Retail Sales and Customer Relationship Management. He is responsible for driving business development, strengthening customer relationships, and expanding retail sales opportunities.
5.	Disclosure of Relationships between Directors (In case of Appointment of Director)	Not applicable

Bhagi Bhardwaj Gaur & Co.
Chartered Accountants

2952-53/2, Sangtrashan, D.B. Gupta Road,
Pahar Ganj, New Delhi-110055
Phone : 011-43538511
E-mail: bbgcaaccounts@gmail.com

Independent Auditor's Review Report on half yearly unaudited consolidated financial results of the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Brace Port Logistics Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results of Brace Port Logistics Limited ("the Holding Company") and its subsidiaries (the Holding Company and its subsidiaries together referred to as "the Group") and its associates for the half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Obligations").

2. The Holding Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Holding Company's Board of Directors. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the Master Circular issued by the Securities and Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.

4. The statement includes the results of the entities mentioned in Annexure 1.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard (Ind AS) prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. The accompanying statement includes the unaudited financial results and other financial information, in respect of

   - 1 subsidiary, whose unaudited financial results and other financial information includes total assets of INR 13.25 lacs as at September 30, 2026, and total revenues of INR Nil, total net loss after tax of INR 0.50 lacs, total comprehensive loss of INR 0.57 lacs and net cash inflows of INR 0.02 lacs for the half year ended September 30, 2026, as certified by the Management and considered in the statement.

BHAGI BHARDWAJ GAUR & CO. NEW DELHI CHARTERED ACCOUNTANTS

- 1 associate, whose unaudited financial results and other financial information includes total Group's share of net profit after tax of INR 0.38 lacs and total comprehensive loss of 0.17 lacs for the half year ended September 30. 2026, as certified by the Management and considered in the statement.

The unaudited financial results and other financial information of above subsidiary and associate have not been reviewed by any auditor and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the affairs of these subsidiary and associate, is based solely on such unaudited financial results and other financial information. According to the information and explanations given to us by the Management, these unaudited financial results and other financial information are not material to the Group.

Our conclusion on the Statement in respect of matters stated in para 6 above is not modified with respect to our reliance on the financial results and other financial information certified by the Management.

For Bhagi Bhardwaj Gaur & Co.
Chartered Accountants
ICAI Firm Registration Number: 007895N



per Mohit Gupta
Partner
Membership Number: 528337
UDIN: 26528337IDVEIT6538

Place: New Delhi
Date: November 05, 2026

Annexure 1

A. List of Wholly Owned Subsidiaries

S. No.	Name of Entity
1	Braceport Logistics L.L.C-FZ

B. List of Associates

S. No.	Name of Entity
1	AllGlobal Logistics Inc

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Brace Port Logistics Limited
Regd. And Corp Office: A-390 B, 2nd Floor, A-Block, Road No 2, Mahipalpur Extn., Mahipalpur, New Delhi -110037, India
CIN: U63030DL2020PLC372878 email: info@braceport-logistics.com
website: www.braceport-logistics.com, Ph: 011-41729003

Statement of unaudited consolidated financial results for the half year ended September 30, 2026

(Amount in INR Lacs)

S. No.	Particulars	Half Year Ended September 30, 2026	Half Year Ended March 31, 2026	Half Year Ended September 30, 2025	Year Ended March 31, 2026
		Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	4,443.11	2,868.60	3,294.07	6,162.67
II	Other Income	81.66	93.27	65.92	159.19
III	**Total income (I+II)**	**4,524.77**	**2,961.87**	**3,359.99**	**6,321.86**
IV	**Expenses**				
	a. Cost of services rendered	3,699.29	2,317.56	2,715.71	5,033.27
	b. Employee benefits expense	154.48	142.77	113.01	255.78
	c. Finance Cost	8.16	8.96	10.82	19.78
	d. Depreciation and Amortisation expense	22.24	20.82	19.63	40.45
	e. Other expenses	174.16	198.91	164.32	363.23
	Total Expenses (IV)	**4,058.33**	**2,689.02**	**3,023.49**	**5,712.51**
V	**Profit before share of net profits from investments accounted for using equity method, exceptional items and tax (III - IV)**	466.44	272.85	336.50	609.35
VI	**Share of net profit of associates (net of tax)**	0.38	-	-	-
VII	**Profit before exceptional items and tax (V+VI)**	**466.82**	**272.85**	**336.50**	**609.35**
VIII	**Exceptional items (refer note 4)**	-	3.12	-	3.12
IX	**Profit before tax (VII-VIII)**	**466.82**	**269.73**	**336.50**	**606.23**
X	Tax expense				
	a. Current Tax	133.65	95.28	88.51	183.79
	b. Deferred Tax	(14.03)	(19.53)	(0.94)	(20.47)
XI	**Profit for the period/year(IX-X)**	**347.20**	**193.98**	**248.93**	**442.91**
XII	Other comprehensive income/(loss):				
	Items that will not be reclassified to profit or loss				
	- Remeasurement gain / (loss) of the defined benefit plan	(0.20)	1.37	0.16	1.53
	- Income tax relating to these items	0.05	(0.35)	(0.04)	(0.39)
	Items that will be reclassified to profit or loss				
	- Exchange differences in translating the financial information of foreign operations	0.09	(0.05)	(0.08)	(0.13)
	- Share of other comprehensive income/(loss) of associates	(0.17)	-	-	-
	Other comprehensive income/(loss) for the period/year (XII)	**(0.23)**	**0.97**	**0.04**	**1.01**
XIII	**Total comprehensive income for the period (XI+XII)**	**346.97**	**194.95**	**248.97**	**443.92**
	Profit for the period/year attributable to:				
	- Equity holders of the parent	347.20	193.98	248.93	442.91
	- Non-controlling interests	-	-	-	-
	Other comprehensive income / (loss) for the period/year attributable to:				
	- Equity holders of the parent	(0.23)	0.97	0.04	1.01
	- Non-controlling interests	-	-	-	-
	Total comprehensive income for the period/year attributable to:				
	- Equity holders of the parent	346.97	194.95	248.97	443.92
	- Non-controlling interests	-	-	-	-
XIV	Paid-up equity share capital (face value of INR 10 per share)				**1,130.12**
XV	Other equity				**3,164.85**
XVI	Earnings Per Share				
	Basic EPS (in INR)	3.07	1.72	2.20	3.92
	Diluted EPS (in INR)	3.07	1.72	2.20	3.92
		(Not annualised)	(Not annualised)	(Not annualised)	

BRACE PORT LOGISTICS LIMITED

BHAGI BHARDWAJ GAUR & CO. CHARTERED ACCOUNTANTS NEW DELHI

Brace Port Logistics Limited
CIN: U63030DL2020PLC372878
Unaudited Consolidated Statement of Assets and Liabilities as at September 30, 2026
All amounts are in INR lacs unless otherwise stated

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
Assets		
Non-current assets		
Property, plant and equipment	172.76	183.98
Intangible assets under development	285.05	285.05
Right-of-use assets	29.00	34.82
Investments accounted for using equity method	0.21	-
Financial assets		
(i) Other financial assets	496.14	491.54
Income tax assets (net)	2.00	-
Deferred tax assets (net)	34.76	20.67
Other non-current assets	0.67	1.22
Total non-current assets	**1,020.59**	**1,017.28**
Current assets		
Financial assets		
(i) Trade receivables	1,435.24	709.27
(ii) Cash and cash equivalents	966.37	2,002.41
(iii) Bank balances other than (ii) above	6.18	546.66
(iv) Loans	287.03	0.18
(v) Other financial assets	1,390.72	56.87
Other current assets	406.95	389.02
Total current assets	**4,492.49**	**3,704.41**
Total assets	**5,513.08**	**4,721.69**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,130.12	1,130.12
Other equity	3,398.81	3,164.85
Equity attributable to equity holders of the parent	**4,528.93**	**4,294.97**
Non Controlling Interest	-	-
Total equity	**4,528.93**	**4,294.97**
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	5.89	12.85
Provisions	29.04	22.01
Total non-current liabilities	**34.93**	**34.86**
Current liabilities		
Financial liabilities		
(i) Borrowings	292.57	21.00
(ii) Trade payables		
(a) total outstanding dues of micro and small enterprises	32.42	23.11
(b) total outstanding dues of creditors other than micro and small enterprises	427.42	261.76
(iii) Other financial liabilities	149.81	30.27
Other current liabilities	18.76	39.41
Provisions	0.46	0.31
Current tax liabilities (net)	27.78	16.00
Total current liabilities	**949.22**	**391.86**
Total liabilities	**984.15**	**426.72**
Total equity and liabilities	**5,513.08**	**4,721.69**

BRACE PORT LOGISTICS LIMITED

BHAGI BHARDWAJ GAUR & CO. CHARTERED ACCOUNTANTS NEW DELHI

Brace Port Logistics Limited
CIN: U63030DL2020PLC372878
Unadited Consolidated Statement of Cash Flows for the period ended September 30, 2026
All amounts are in INR lacs unless otherwise stated

Particulars	Period ended September 30, 2026 Unaudited	Period ended September 30, 2025 Unaudited
A. Cash flow from Operating activities		
Profit before tax	466.82	336.50
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	22.24	19.63
Unrealised foreign exchange (gain) / loss (net)	(8.99)	(16.64)
Interest income	(70.22)	(40.74)
Finance cost	8.16	10.82
Liabilities written back	-	(0.47)
Trade and other receivable balances written off	2.19	3.04
Allowance for expected credit loss	3.20	-
Impairment allowance for doubtful deposits and advances	46.71	-
Share of (profit)/loss of associates	(0.38)	-
Working capital adjustments:		
(Increase)/ Decrease in trade receivables	(720.81)	27.32
(Increase)/ Decrease in other financial assets	(58.43)	(124.36)
(Increase)/ Decrease in other assets	(64.09)	106.72
Increase/ (Decrease) in provisions	6.98	2.43
Increase/ (Decrease) in trade payable	173.24	37.43
Increase/ (Decrease) in other financial liability	6.53	(1.66)
Increase/ (Decrease) in other liability	(20.65)	11.88
Cash generated/(used) from operations	**(207.50)**	**371.90**
Income tax paid (net)	(123.88)	(112.76)
Net cash inflow/(outflow) from Operating activities	**(331.38)**	**259.14**
B. Cash flow from Investing activities		
Purchase of property, plant and equipment	(5.20)	(37.79)
Purchase of intangible assets	-	(109.35)
Loan to employees	0.14	0.16
Loan to others	(285.00)	-
Bank withdrawal / (deposit) not considered as cash and cash equivalents (net)	(704.20)	(7.38)
Interest received	32.89	25.48
Net cash outflow from Investing activities	**(961.37)**	**(128.88)**
C. Cash flow from Financing activities		
Interest paid	(7.39)	(3.03)
Proceeds from borrowings	278.76	-
Repayment of borrowings	(14.31)	(5.88)
Net cash inflow from Financing activities	**257.06**	**(8.91)**
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(1,035.69)	121.35
Cash and cash equivalents at the beginning of the year	2,002.41	414.21
Exchange difference on translation of foreign currency cash and cash equivalents	(0.35)	0.92
Cash and cash equivalents at the end of the year	**966.37**	**536.48**
Components of cash and cash equivalents		
Balances with banks		
- in current account	251.44	309.20
- in deposit account (with original maturity of 3 months or less)	582.84	-
- in overdraft account	13.20	221.82
- in dividend account	113.24	0.19
Cash on hand	5.65	5.27
	966.37	**536.48**

The above cash flow statement has been prepared under Indirect method as set out in Ind AS-7 "Statement of cash flows".

BRACE PORT LOGISTICS LIMITED

BHAGI BHARDWAJ GAUR & CO. CHARTERED ACCOUNTANTS NEW DELHI

Brace Port Logistics Limited
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website: www.braceport-logistics.com, Ph: 011-41729003

Explanatory notes to the statement of unaudited consolidated financial results for the half year ended September 30, 2026

1 These unaudited consolidated financial results of the Group have been prepared in accordance with the Indian Accounting Standards as prescribed under Section 133 of the Companies Act 2013, as amended, read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ("the Regulations").

2 These unaudited consolidated financial results have been reviewed by the Audit Committee at its meeting held on November 05, 2026 and have been approved by Board of Directors at its meeting held on November 05, 2026. These unaudited consolidated financial results have been reviewed by the statutory auditors of the company in accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ("the Regulations"). The statutory auditors have issued an unmodified opinion on these unaudited consolidated financial results.

3 The Group is primarily engaged in providing "integrated logistics solutions, other specialised logistics services and logistics operations". The Group has only one reportable segment i.e., 'providing integrated logistics solutions, other specialised logistics services and logistics operations' and accordingly disclosures as per IND AS 108 "Operating Segments" are not applicable.

4 Exceptional items include:

Particulars	Half Year Ended September 30, 2026	Half Year Ended March 31, 2026	Half Year Ended September 30, 2025	Year Ended March 31, 2026
Statutory impact of new Labour Codes	-	3.12	-	3.12

On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has presented such incremental impact under "Exceptional items" in the consolidated statement of profit and loss.

5 Subsequent to the half year ended September 30, 2026, the Board of Directors of the Holding Company approved the acquisition of 76% of the existing equity share capital of Sageroute Logistics Private Limited for a consideration INR 0.76 lacs. Upon Completion of this acquisition, the target Company shall become a subsidiary of the Holding Company. The Board also approved a further investment of INR 75.24 lacs in Sageroute Logistics Private Limited by the Holding Company, along with a proportionate investment of INR 23.76 lacs by the other shareholder, in accordance with their shareholding ratio of 76:24.

6 The aforesaid results are available on Holding Company's website (www.braceport-logistics.com) and also on website of NSE on its SME platform (www.nseindia.com) where the shares of the Company are listed.

For and on behalf of board of directors of
Brace Port Logistics Limited

Sachin Arora
Managing Director
DIN - 08952681

Place:New Delhi
Date: November 05, 2026

BRACE PORT LOGISTICS LIMITED

BHAGI BHARDWAJ GAUR & CO. CHARTERED ACCOUNTANTS NEW DELHI

Bhagi Bhardwaj Gaur & Co.
Chartered Accountants

2952-53/2, Sangtrashan, D.B. Gupta Road,
Pahar Ganj, New Delhi-110055
Phone : 011-43538511
E-mail: bbgcaaccounts@gmail.com

Independent Auditor's Review Report on half yearly unaudited standalone financial results of the company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Brace Port Logistics Limited

1. We have reviewed the accompanying statement of unaudited standalone financial results of Brace Port Logistics Limited ("the Company") for the half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Obligations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in aforesaid Indian Accounting Standard (Ind AS) prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Bhagi Bhardwaj Gaur & Co.
Chartered Accountants
ICAI Firm Registration Number: 007895N

per Mohit Gupta
Partner
Membership Number: 528337
UDIN: 26528337TPTWRS9838

BHAGI BHARDWAJ GAUR & CO. NEW DELHI CHARTERED ACCOUNTANTS

Place: New Delhi
Date: November 05, 2026

Brace Port Logistics Limited
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CIN: U63030DL2020PLC372878 email: info@braceport-logistics.com
website: www.braceport-logistics.com, Ph: 011-41729003

Statement of unaudited standalone financial results for the half year ended September 30, 2026

(Amount in INR Lacs)

S. No.	Particulars	Half Year Ended September 30, 2026	Half Year Ended March 31, 2026	Half Year Ended September 30, 2025	Year Ended March 31, 2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from Operations	4,443.11	2,868.60	3,294.07	6,162.67
II	Other Income	81.66	93.27	65.92	159.19
III	**Total income (I+II)**	**4,524.77**	**2,961.87**	**3,359.99**	**6,321.86**
IV	**Expenses**				
	a. Cost of services rendered	3,699.29	2,317.56	2,715.71	5,033.27
	b. Employee benefits expense	154.48	142.77	113.01	255.78
	c. Finance Cost	8.00	8.75	10.82	19.57
	d. Depreciation and Amortisation expense	22.24	20.82	19.63	40.45
	e. Other expenses	173.82	194.42	163.22	357.64
	Total Expenses	**4,057.83**	**2,684.32**	**3,022.39**	**5,706.71**
V	**Profit before exceptional items and tax (III-IV)**	**466.94**	**277.55**	**337.60**	**615.15**
VI	Exceptional items (refer note 4)	-	3.12	-	3.12
VII	Profit before tax (V-VI)	**466.94**	**274.43**	**337.60**	**612.03**
VIII	Tax expense				
	a. Current Tax	133.65	95.28	88.51	183.79
	b. Deferred Tax	(14.03)	(19.53)	(0.94)	(20.47)
IX	**Profit for the period/year(VII-VIII)**	**347.32**	**198.68**	**250.03**	**448.71**
X	Other comprehensive income/(loss):				
	Items that will not be reclassified to profit or loss				
	- Remeasurement gain / (loss) of the defined benefit plan	(0.20)	1.37	0.16	1.53
	- Income tax relating to these items	0.05	(0.35)	(0.04)	(0.39)
	Other comprehensive income/(loss) for the period/year (X)	**(0.15)**	**1.02**	**0.12**	**1.14**
XI	**Total comprehensive income for the period/year (IX+X)**	**347.17**	**199.70**	**250.15**	**449.85**
XII	Paid-up equity share capital (face value of INR 10 per share)				1,130.12
XIII	Other equity				3,178.24
XIV	Earnings Per Share				
	Basic EPS (in INR)	3.07	1.76	2.21	3.97
	Diluted EPS (in INR)	3.07	1.76	2.21	3.97
		(Not annualised)	(Not annualised)	(Not annualised)	

BRACE PORT LOGISTICS LIMITED

BHAGI BHARDWAJ GAUR & CO. CHARTERED ACCOUNTANTS NEW DELHI

Brace Port Logistics Limited
CIN: U63030DL2020PLC372878
Standalone Statement of Assets and Liabilities as at September 30, 2026
All amounts are in INR lacs unless otherwise stated

Particulars	As at September 30, 2026 Unaudited	As at March 31, 2026 Audited
Assets		
Non-current assets		
Property, plant and equipment	172.76	183.98
Intangible assets under development	285.05	285.05
Right-of-use assets	29.00	34.82
Financial assets		
(i) Investments	10.65	10.65
(ii) Other financial assets	496.14	491.54
Income tax assets (net)	2.00	-
Deferred tax assets (net)	34.76	20.67
Other non-current assets	0.67	1.22
Total non-current assets	**1,031.03**	**1,027.93**
Current assets		
Financial assets		
(i) Trade receivables	1,435.24	709.27
(ii) Cash and cash equivalents	953.12	1,989.11
(iii) Bank balances other than (ii) above	6.18	546.66
(iv) Loans	287.03	0.18
(v) Other financial assets	1,390.72	56.87
Other current assets	423.19	397.21
Total current assets	**4,495.48**	**3,699.30**
Total assets	**5,526.51**	**4,727.23**
EQUITY AND LIABILITIES		
Equity		
Equity share capital	1,130.12	1,130.12
Other equity	3,412.40	3,178.24
Total equity	**4,542.52**	**4,308.36**
Liabilities		
Non-current liabilities		
Financial liabilities		
(i) Borrowings	5.89	12.85
Provisions	29.04	22.01
Total non-current liabilities	**34.93**	**34.86**
Current liabilities		
Financial liabilities		
(i) Borrowings	292.57	13.08
(ii) Trade payables		
(a) total outstanding dues of micro and small enterprises	32.42	23.11
(b) total outstanding dues of creditors other than micro and small enterprises	427.42	261.76
(iii) Other financial liabilities	149.81	30.27
Other current liabilities	18.60	39.48
Provisions	0.46	0.31
Current tax liabilities (net)	27.78	16.00
Total current liabilities	**949.06**	**384.01**
Total liabilities	**983.99**	**418.87**
Total equity and liabilities	**5,526.51**	**4,727.23**

BRACE PORT LOGISTICS LIMITED

BHAGI BHARDWAJ GAUR & CO. CHARTERED ACCOUNTANTS NEW DELHI

Brace Port Logistics Limited
CIN: U63030DL2020PLC372878
Standalone Statement of Cash Flows for the year ended September 30, 2026
All amounts are in INR lacs unless otherwise stated

Particulars	Period ended September 30, 2026 Unaudited	Period ended September 30, 2025 Unaudited
A. Cash flow from Operating activities		
Profit before tax	466.94	337.60
Adjustments to reconcile profit before tax to net cash flows:		
Depreciation and amortisation expense	22.24	19.63
Unrealised foreign exchange (gain) / loss (net)	(9.08)	(16.56)
Interest income	(70.22)	(40.74)
Finance cost	8.00	10.82
Liabilities written back	-	(0.47)
Trade and other receivable balances written off	2.19	3.04
Allowance for expected credit loss	3.20	-
Impairment allowance for doubtful advances	46.71	-
Working capital adjustments:		
(Increase)/ Decrease in trade receivables	(721.02)	27.24
(Increase)/ Decrease in other financial assets	(58.43)	(124.36)
(Increase)/ Decrease in other assets	(72.14)	106.43
Increase/ (Decrease) in provisions	6.98	2.43
Increase/ (Decrease) in trade payable	174.06	37.51
Increase/ (Decrease) in other financial liability	6.53	(1.66)
Increase/ (Decrease) in other liability	(20.88)	11.87
Cash generated/(used) from operations	**(214.92)**	**372.78**
Income tax paid (net)	(123.88)	(112.76)
Net cash inflow/(outflow) from Operating activities	**(338.80)**	**260.02**
B. Cash flow from Investing activities		
Purchase of property, plant and equipment	(5.20)	(37.79)
Purchase of intangible assets	-	(109.35)
Investment made in subsidiary	-	(10.65)
Loan to employees	0.14	0.16
Loan to others	(285.00)	-
Bank withdrawal / (deposit) not considered as cash and cash equivalents (net)	(704.20)	(7.38)
Interest received	32.89	25.48
Net cash inflow/(outflow) from Investing activities	**(961.37)**	**(139.53)**
C. Cash flow from Financing activities		
Interest paid	(8.00)	(3.03)
Proceeds from borrowings	278.92	-
Repayment of borrowings	(6.39)	(5.88)
Net cash inflow/(outflow) from Financing activities	**264.53**	**(8.91)**
Net increase/(decrease) in cash and cash equivalents (A+B+C)	(1,035.64)	111.58
Cash and cash equivalents at the beginning of the year	1,989.11	414.21
Exchange difference on translation of foreign currency cash and cash equivalents	(0.35)	0.92
Cash and cash equivalents at the end of the year	**953.12**	**526.71**
Components of cash and cash equivalents		
Balances with banks		
- in current account	238.19	299.43
- in Dividend Account	113.24	0.19
- in deposit account (with original maturity of 3 months or less)	582.84	-
- in overdraft account	13.20	221.82
Cash in hand including imprest	5.65	5.27
	953.12	**526.71**

The above cash flow statement has been prepared under Indirect method as set out in Ind AS-7 "Statement of cash flows".

BRACE PORT LOGISTICS LIMITED

BHAGI BHARDWAJ GAUR & CO. NEW DELHI CHARTERED ACCOUNTANTS

Brace Port Logistics Limited
Regd. And Corp Office: A-390 B, 2Nd Floor, A-Block, Road No 2, Mahipalpur Extn., Mahipalpur, New Delhi -110037, India
CIN: U63030DL2020PLC372878 email: info@braceport-logistics.com
website: www.braceport-logistics.com, Ph: 011-41729003

Explanatory notes to the statement of unaudited standalone financial results for the half year ended September 30, 2026

1 These unaudited standalone financial results of the Company have been prepared in accordance with the Indian Accounting Standards as prescribed under Section 133 of the Companies Act 2013, as amended, read with the relevant rules thereunder and in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ("the Regulations").

2 These unaudited standalone financial results have been reviewed by the Audit Committee at its meeting held on November 05, 2026 and have been approved by Board of Directors at its meeting held on November 05, 2026. These unaudited standalone financial results have been reviewed by the statutory auditors of the Company in accordance with Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015 ("the Regulations"). The statutory auditors have issued an unmodified opinion on these limited reviewed standalone financial results.

3 The Company is primarily engaged in providing "integrated logistics solutions, other specialised logistics services and logistics operations". The Company has only one reportable segment i.e., 'providing integrated logistics solutions, other specialised logistics services and logistics operations' and accordingly disclosures as per IND AS 108 "Operating Segments" are not applicable.

4 Exceptional items include:

Particulars	Half Year Ended September 30, 2026	Half Year Ended March 31, 2026	Half Year Ended September 30, 2025	Year Ended March 31, 2026
Statutory impact of new Labour Codes	-	3.12	-	3.12

On November 21, 2025, the Government of India notified the four Labour Codes - the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020, and the Occupational Safety, Health and Working Conditions Code, 2020 - consolidating 29 existing labour laws. The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Company has assessed and disclosed the incremental impact of these changes on the basis of the best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Company has presented such incremental impact under "Exceptional items" in the standalone statement of profit and loss.

5 Subsequent to the half year ended September 30, 2026, the Board of Directors of the Company approved the acquisition of 76% of the existing equity share capital of Sageroute Logistics Private Limited for a consideration INR 0.76 lacs. Upon Completion of this acquisition, the target Company shall become a subsidiary of the Company. The Board also approved a further investment of INR 75.24 lacs in Sageroute Logistics Private Limited by the Company, along with a proportionate investment of INR 23.76 lacs by the other shareholder, in accordance with their shareholding ratio of 76:24.

6 The aforesaid results are available on Company's website (www.braceport-logistics.com) and also on website of NSE on its SME platform (www.nseindia.com) where the shares of the Company are listed.

For and on behalf of board of directors of
Brace Port Logistics Limited

Sachin Arora
Managing Director
DIN - 08952681

Place:New Delhi
Date: November 05, 2026

BRACE PORT LOGISTICS LIMITED

BHAGI BHARDWAJ & CO. CHARTERED ACCOUNTANTS NEW DELHI

Bhagi Bhardwaj Gaur & Co.
Chartered Accountants

2952-53/2, Sangtrashan, D.B. Gupta Road,
Pahar Ganj, New Delhi-110055
Phone : 011-43538511
E-mail: bbgcaaccounts@gmail.com

Statement of Deviation / Variation in utilisation of funds raised						
Name of listed entity			Brace Port Logistics Limited			
Fundraising Method			Public Issue			
Date of Raising Funds: Date of Allotment Date of Listing			 22.08.2024 26.08.2024			
Amount Raised			24,40,96,000			
Report filed for Quarter ended			30th September 2026			
Monitoring Agency			Not applicable			
Monitoring Agency Name, if applicable			Not applicable			
Is there a Deviation / Variation in use of funds raised			No			
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders			Not applicable			
If Yes, Date of shareholder Approval			Not applicable			
Explanation for the Deviation / Variation			Not applicable			
Comments of the Audit Committee after review			Not applicable			
Comments of the auditors, if any.			Not applicable			
Objects for which funds have been raised and where there has been a deviation, in the following table			No Deviation			
Original Object	Modified object, if any	Original allocation (Rs. In Lakhs)	Modified allocation (Rs. If any)	Fund utilised (Rs. In lakhs)	Amount of deviation/variation for the quarter according to applicable objects	Remarks if any
Working capital requirement	N.A.	1610.00	Nil	1610.00	Nil	N.A.
General corporate purpose	N.A.	449.34	Nil	449.34	Nil	N.A.
Issue expense	N.A.	381.62	Nil	372.33	Nil	N.A.

For Bhagi Bhardwaj Gaur & Co.
Chartered Accountants
ICAI Firm Registration Number: 007895N



per Mohit Gupta
Partner
Membership Number; 528337
UDIN: 26528337PQAEV03672

Place: New Delhi
Date: November 05, 2026

BracePort
LOGISTICS LIMITED
Delivering with Passion
(Formerly known as Brace Port Logistics Pvt Ltd.)

INFORMATION PURSUANT TO NSE CIRCULAR NO, NSE/CML/2024/23 DATED SEPTEMBER 05, 2024 WITH RESPECT TO UTILIZATION OF ISSUE PROCEEDS FOR THE HALF YEAR ENDED 30TH SEPTEMBER 2026

(Amount in INR Lakhs)

Sr. No.	Object as disclosed in the offer document	Amount disclosed in the offer document	Actual utilized amount	Unutilized amount	Remarks
1	Working Capital Requirements	1610	1610	0	
2	General Corporate Purpose	449.34	449.34	0	
3	Issue expenses	381.62	372.33	9.29	
	Total	**2440.96**	**2431.67**	**9.29**	

For & on behalf of
Brace Port Logistics Limited

RUPINDER KAUR
CHAIRPERSON
AUDIT COMMITTEE

BRACE PORT LOGISTICS LIMITED

For Bhagi Bhardwaj Gaur & Co.
Chartered Accountants
ICAI Firm's Registration No. 007895N

MOHIT GUPTA
PARTNER
M.NO. 528337

BHAGI BHARDWAJ GAUR & CO. NEW DELHI CHARTERED ACCOUNTANTS

GST : 07AAJCB4185B1ZU
CIN : U63030DL2020PLC372878

+91 11 41729003
info@braceport-logistics.com
Plot No. A-390 B, 2nd Floor, A-Block, Road No 2, Mahipalpur
Extn. New Delhi-110037