

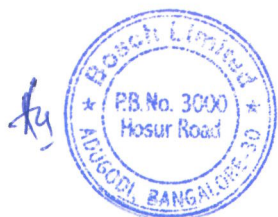
Bosch Limited

Registered office : Hosur Road, Adugodi, Bangalore- 560 030

PART - I

STATEMENT OF AUDITED RESULTS FOR THE QUARTER AND YEAR ENDED DECEMBER 31, 2012

	Three months ended 31.12.2012 (Audited)	Preceding three months ended 30.09.2012 (Unaudited)	Corresponding three months ended 31.12.2011 (Audited)	Year ended 31.12.2012 (Audited)	(Rs. in Lakhs) Previous year ended 31.12.2011 (Audited)
Particulars					
1. Income from operations					
(a) Net sales and income from operations (Net of excise duty)	205,569	203,030	194,641	851,075	799,718
(b) Other operating income	7,611	2,358	8,265	14,832	16,858
Total income from operations (net)	213,180	205,388	202,906	865,907	816,576
2. Expenses					
(a) Cost of materials consumed	67,634	60,962	62,091	278,972	269,432
(b) Purchase of stock-in-trade	42,732	45,923	51,039	190,770	191,055
(c) (Increase)/decrease in finished goods, work-in-progress and stock-in-trade	486	9,975	(10,458)	5,606	(20,986)
(d) Employee benefits expense	29,332	24,718	22,099	103,712	89,614
(e) Depreciation	12,915	9,767	9,660	36,692	25,784
(f) Other expenses	46,382	36,489	44,095	151,919	136,275
Total expenses	199,481	187,834	178,526	767,671	691,174
3. Profit from operations before other income, finance costs and exceptional items (1-2)	13,699	17,554	24,380	98,236	125,402
4. Other income	11,330	10,359	11,939	36,923	32,029
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	25,029	27,913	36,319	135,159	157,431
6. Finance costs	540	7	42	552	42
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	24,489	27,906	36,277	134,607	157,389
8. Exceptional items	-	-	-	-	-
9. Profit from ordinary activities before tax (7-8)	24,489	27,906	36,277	134,607	157,389
10. Tax expense	7,284	7,622	8,163	38,790	45,133
11. Net profit from ordinary activities after tax (9-10)	17,205	20,284	28,114	95,817	112,256
12. Extraordinary item (net of tax expense Nil)	-	-	-	-	-
13. Net profit for the period (11-12)	17,205	20,284	28,114	95,817	112,256
14. Paid-up equity share capital (Face value of Rs.10/- each)	3,140	3,140	3,140	3,140	3,140
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year				554,186	469,704
16. Earnings per share (of Rs.10/- each) (not annualised) Basic and Diluted (Rs.)	54.8	64.6	89.5	305.2	357.5



PART - II

Particulars	Three months ended 31.12.2012 (Audited)	Preceding three months ended 30.09.2012 (Unaudited)	Corresponding three months ended 31.12.2011 (Audited)	Year ended 31.12.2012 (Audited)	Previous year ended 31.12.2011 (Audited)
A. PARTICULARS OF SHAREHOLDING					
1. Public shareholding					
- Number of shares	9,049,480	9,049,480	9,049,480	9,049,480	9,049,480
- Percentage of shareholding	28.82	28.82	28.82	28.82	28.82
2. Promoters and promoter group shareholding					
(a) Pledged/ Encumbered					
- Number of shares	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-
(b) Non-encumbered					
- Number of shares	22,349,420	22,349,420	22,349,420	22,349,420	22,349,420
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	71.18	71.18	71.18	71.18	71.18
B. INVESTOR COMPLAINTS					
	Three months ended 31.12.2012				
Pending at the beginning of the quarter	Nil				
Received during the quarter	Nil				
Disposed of during the quarter	Nil				
Remaining unresolved at the end of the quarter	Nil				

Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

(Rs. in Lakhs)

	Three months ended 31.12.2012 (Audited)	Preceding three months ended 30.09.2012 (Unaudited)	Corresponding three months ended 31.12.2011 (Audited)	Year ended 31.12.2012 (Audited)	Previous year ended 31.12.2011 (Audited)
Segment Revenue					
- Automotive products	191,743	183,138	184,526	772,638	737,925
- Others	22,527	23,148	21,210	97,950	85,743
Total segment revenue	214,270	206,286	205,736	870,588	823,668
Less: Inter segment revenue	1,090	898	2,830	4,681	7,092
Total income from operations (net)	213,180	205,388	202,906	865,907	816,576
Segment Results					
- Automotive products	12,060	20,824	27,396	102,769	127,752
- Others	3,874	1,528	1,204	8,900	7,894
Total segment results	15,934	22,352	28,600	111,669	135,646
Less: Finance costs	540	7	42	552	42
Less : Unallocable expenses/ (income) - Net	(9,095)	(5,561)	(7,719)	(23,490)	(21,785)
Total profit before tax	24,489	27,906	36,277	134,607	157,389
Segment Capital Employed					
- Automotive products	156,353	189,181	131,658	156,353	131,658
- Others	22,137	23,003	10,661	22,137	10,661
Total segment capital employed	178,490	212,184	142,319	178,490	142,319
Unallocated corporate assets less corporate liabilities	378,836	349,832	330,525	378,836	330,525
Total capital employed in company	557,326	562,016	472,844	557,326	472,844



Statement of Assets and Liabilities under clause 41 of the Listing Agreement

(Rs. in Lakhs)

	As at 31.12.2012 (Audited)	As at 31.12.2011 (Audited)
A. Equity and Liabilities		
1. Shareholders' funds		
(a) Share capital	3,140	3,140
(b) Reserves and surplus	554,186	469,704
Sub total - Shareholders' funds	557,326	472,844
2. Non-current liabilities		
(a) Long-term borrowings	18,135	22,731
(b) Other long-term liabilities	3,338	3,726
(c) Long-term provisions	21,840	17,151
Sub total - Non-current liabilities	43,313	43,608
3. Current liabilities		
(a) Short-term borrowings	373	1,811
(b) Trade payables	93,041	103,051
(c) Other current liabilities	45,685	52,108
(d) Short-term provisions	50,644	39,676
Sub total - Current liabilities	189,743	196,646
Total - Equity and Liabilities	790,382	713,098
B. Assets		
1. Non-current assets		
(a) Fixed assets	128,029	91,241
(b) Non-current investments	44,998	44,774
(c) Deferred tax assets (net)	25,520	22,760
(d) Long-term loans and advances	22,563	33,276
(e) Other non-current assets	-	-
Sub total - Non-current assets	221,110	192,051
2. Current assets		
(a) Current investments	106,975	118,700
(b) Inventories	109,573	118,306
(c) Trade receivables	102,096	89,593
(d) Cash and bank balances	148,721	95,145
(e) Short-term loans and advances	87,877	88,945
(f) Other current assets	14,030	10,358
Sub total - Current assets	569,272	521,047
Total - Assets	790,382	713,098

Notes:

1. The above results were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 27, 2013.

2. Tax Expense includes:

	Three months ended 31.12.2012 (Audited)	Preceding three months ended 30.09.2012 (Unaudited)	Corresponding three months ended 31.12.2011 (Audited)	Year ended 31.12.2012 (Audited)	Previous year ended 31.12.2011 (Audited)
i) Current Tax	7,450	8,500	9,520	41,630	47,090
ii) Deferred tax charge/ (credit)	(360)	(878)	(641)	(2,760)	(940)
iii) Tax adjustments relating to earlier years	194	-	(716)	(80)	(1,017)

3. The Board of directors at the meeting held on February 27, 2013 recommended a final dividend of Rs.60/- per Equity share for the year (previous year Rs.50/- per Equity share), subject to approval of share holders.

4. Previous year's/period's figures have been regrouped/recast, wherever necessary, to conform to current year/period classification.

5. The figures of the last quarter are the balancing figures between the audited figures in respect of the full financial year and the published year to date figures up to the third quarter of the current financial year.

For Bosch Limited


(Dr. Steffen Berns)
Managing Director

Place : Bangalore
Date : February 27, 2013

