

Bosch Limited

Registered office : Hosur Road, Adugodi, Bangalore- 560 030

PART - I

STATEMENT OF UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED SEPTEMBER 30, 2012

Particulars	Three months ended 30.09.2012 (Unaudited)	Preceding three months ended 30.06.2012 (Unaudited)	Corresponding three months ended 30.09.2011 (Unaudited)	Nine months ended 30.09.2012 (Unaudited)	Nine months ended 30.09.2011 (Unaudited)	(Rs. in Lakhs) Previous year ended 31.12.2011 (Audited)
1. Income from operations						
(a) Net sales and income from operations (Net of excise duty)	203,030	215,722	196,475	645,506	605,079	799,719
(b) Other operating income	2,137	1,664	2,670	6,561	8,593	16,216
Total income from operations (net)	205,167	217,386	199,145	652,067	613,672	815,935
2. Expenses						
(a) Cost of materials consumed	61,464	77,595	68,708	213,598	210,071	274,287
(b) Purchase of stock-in-trade	45,923	49,541	38,545	148,039	140,016	191,055
(c) (Increase)/decrease in finished goods, work-in-progress and stock-in-trade	9,975	(3,127)	(152)	5,120	(10,528)	(20,986)
(d) Employee benefits expense	24,718	24,753	22,377	74,380	67,515	89,614
(e) Depreciation	9,767	7,605	6,403	23,778	16,124	25,784
(f) Other expenses	35,766	35,590	31,201	102,615	90,928	130,779
Total expenses	187,613	191,957	167,082	567,530	514,126	690,533
3. Profit from operations before other income, finance costs and exceptional items (1-2)	17,554	25,429	32,063	84,537	99,546	125,402
4. Other income	10,359	8,766	8,516	25,593	21,566	32,029
5. Profit from ordinary activities before finance costs and exceptional items (3+4)	27,913	34,195	40,579	110,130	121,112	157,431
6. Finance costs	7	5	-	12	-	42
7. Profit from ordinary activities after finance costs but before exceptional items (5-6)	27,906	34,190	40,579	110,118	121,112	157,389
8. Exceptional items	-	-	-	-	-	-
9. Profit from ordinary activities before tax (7-8)	27,906	34,190	40,579	110,118	121,112	157,389
10. Tax expense	7,622	9,444	11,769	31,506	36,970	45,133
11. Net profit from ordinary activities after tax (9-10)	20,284	24,746	28,810	78,612	84,142	112,256
12. Extraordinary item (net of tax expense Nil)	-	-	-	-	-	-
13. Net profit for the period (11-12)	20,284	24,746	28,810	78,612	84,142	112,256
14. Paid-up equity share capital (Face value of Rs.10/- each)	3,140	3,140	3,140	3,140	3,140	3,140
15. Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year						469,704
16. Earnings per share (of Rs.10/- each) (not annualised) Basic and Diluted (Rs.)	64.6	78.8	91.8	250.4	268.0	357.5



PART - II

A. PARTICULARS OF SHAREHOLDING

	Three months ended	Preceding three months ended	Corresponding three months ended	Nine months ended	Nine months ended	(Rs. in Lakhs) Previous year ended
Particulars	30.09.2012	30.06.2012	30.09.2011	30.09.2012	30.09.2011	31.12.2011
1. Public shareholding						
- Number of shares	9,049,480	9,049,480	9,049,480	9,049,480	9,049,480	9,049,480
- Percentage of shareholding	28.82	28.82	28.82	28.82	28.82	28.82
2. Promoters and promoter group shareholding						
(a) Pledged/ Encumbered						
- Number of shares	-	-	-	-	-	-
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-	-	-
- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-	-	-
(b) Non-encumbered						
- Number of shares	22,349,420	22,349,420	22,349,420	22,349,420	22,349,420	22,349,420
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
- Percentage of shares (as a % of the total share capital of the Company)	71.18	71.18	71.18	71.18	71.18	71.18

B. INVESTOR COMPLAINTS

	Three months ended 30.09.2012
Pending at the beginning of the quarter	Nil
Received during the quarter	1
Disposed of during the quarter	1
Remaining unresolved at the end of the quarter	Nil



Segment wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement

	Three months ended 30.09.2012 (Unaudited)	Preceding three months ended 30.06.2012 (Unaudited)	Corresponding three months ended 30.09.2011 (Unaudited)	Nine months ended 30.09.2012 (Unaudited)	Nine months ended 30.09.2011 (Unaudited)	(Rs. in Lakhs) Previous year ended 31.12.2011 (Audited)
Segment Revenue						
- Automotive products	181,266	192,198	177,927	574,209	545,229	722,435
- Others	22,662	24,449	21,060	74,888	84,112	84,376
Total segment revenue	203,928	216,647	198,987	649,097	609,341	806,811
Less: Inter segment revenue	898	925	2,512	3,591	4,262	7,092
Net sales and income from operations	203,030	215,722	196,475	645,506	605,079	799,719
Segment Results						
- Automotive products	20,824	27,568	31,926	90,709	100,356	127,752
- Others	1,528	794	2,520	5,026	6,690	7,894
Total segment results	22,352	28,362	34,446	95,735	107,046	135,646
Less: Finance costs	7	5	-	12	-	42
Less: Unallocable expenses/ (income) - Net	(5,561)	(5,833)	(6,133)	(14,395)	(14,066)	(21,785)
Total profit before tax	27,906	34,190	40,579	110,118	121,112	157,389
Segment Capital Employed						
- Automotive products	189,181	178,532	131,922	189,181	131,922	134,922
- Others	23,003	22,138	15,135	23,003	15,135	10,661
Total segment capital employed	212,184	200,670	147,057	212,184	147,057	145,583
Unallocated corporate assets less corporate liabilities	349,832	341,062	315,919	349,832	315,919	327,261
Total capital employed in company	562,016	541,732	462,976	562,016	462,976	472,844

Notes:

- The above results were reviewed by the Audit Committee and approved by the Committee of Board of Directors at its meeting held on November 6, 2012. These results have been subjected to Limited Review by the Statutory Auditors of the Company.
- Tax Expense includes:

i) Current Tax	8,500	10,270	12,310	34,180	37,570	47,090
ii) Deferred tax charge/ (credit)	(878)	(826)	(503)	(2,400)	(299)	(940)
iii) Tax adjustments relating to earlier years	-	-	(38)	(274)	(301)	(1,017)
- Previous year's/period's figures have been regrouped/recast, wherever necessary, to conform to current year/period classification.

For Bosch Limited

Place : Mumbai
Date : November 6, 2012

sd/-
(V.K.Viswanathan)
Managing Director



CERTIFIED TRUE COPY

for Bosch Limited

[Signature]
(A. VIJAY SHANKAR)
Company Secretary