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National Stock Exchange of India Ltd.
Exchange Plaza, C-1, Block G
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Bandra (E)
Mumbai – 400 051
Email ID:
takeover@nse.co.in

Robert Bosch
Internationale Beteiligungen AG
Luterbachstrasse 10
4528 Zuchwil
Telefon (+41) 32 686-3010

Dear Sirs,

18. February 2021

Sub: Disclosure in terms of Regulation 10(5) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("Takeover Regulations"):

Bosch Limited (**Target Company**) is a Public Listed Company.

We hereby inform the Stock Exchanges that Robert Bosch Internationale Beteiligungen AG (**a wholly-owned subsidiary of Robert Bosch GmbH, who is the Promoter of the Target Company**) proposes to acquire 67.76% of equity shares of the Target Company from Robert Bosch GmbH (**Seller**).

Enclosed is the requisite disclosure under Regulation 10(5) of the Takeover Regulations.

Kindly acknowledge the receipt.

For **Robert Bosch Internationale Beteiligungen AG**



Benjamin Jäggi
Director

Zuchwil, February 18th 2021



Axel Merklin
Legal representative
Zuchwil, February 18th 2021

Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Bosch Limited (Target Company)
2.	Name of the acquirer(s)	Robert Bosch Internationale Beteiligungen AG (Acquirer)
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Acquirer, being a wholly-owned subsidiary of Robert Bosch GmbH, is deemed to be a member of the promoter of the Target Company. Pursuant to the transaction, the Acquirer will be disclosed as a Promoter of the Target Company.
4.	Details of the proposed acquisition:	
a.	Name of the person(s) from whom shares are to be acquired	Robert Bosch GmbH (Seller)
b.	Proposed date of acquisition	On or after February 24, 2021
c.	Number of shares to be acquired from each person mentioned in 4(a) above	19,984,324 equity shares
d.	Total shares to be acquired as % of share capital of TC	67.76%
e.	Price at which shares are proposed to be acquired	The price shall be determined as per the applicable law in relation to a transfer of shares through the block deal mechanism, including, without limitation, Takeover Regulations, SEBI's circular dated 26 October 2017 with reference number CIR/MRD/DP/118/2017 and the rules and regulations of the relevant Stock Exchanges, as applicable.
f.	Rationale, if any, for the proposed transfer	The transaction is proposed on account of Group Internal reorganisation for Strategic reasons
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10 (1)(a)(iii)

6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	INR 13,880.24			
7.	If infrequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not Applicable			
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	We hereby declare that the acquisition price would not be higher by more than 25% of the price computed in point 6			
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii. The aforesaid disclosures made during the previous 3 years prior to the date of proposed acquisition to be furnished</p>	<p>i. We hereby declare that the transferor and the transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997)</p> <p>ii. The details are provided as an Annexure and the copies of such disclosures are enclosed</p>			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with	We hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a.	Acquirer(s) and PACs (other than sellers)(*)				
	Acquirer	Nil	Nil	19,984,324	67.76
	Robert Bosch Engineering & Business Solutions Pvt. Ltd.	820,900	2.78	820,900	2.78
b.	Seller	19,984,324	67.76	Nil	Nil
	Total (a+b)	20,805,224	70.54	20,805,224	70.54



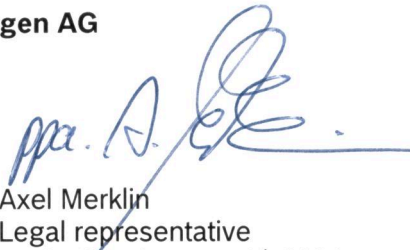
Note:

- (*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For **Robert Bosch Internationale Beteiligungen AG**

A handwritten signature in blue ink, appearing to read 'B. Jäggi'.

Benjamin Jäggi
Director
Zuchwil, February 18th 2021

A handwritten signature in blue ink, appearing to read 'ppa. A. Merklin'.

Axel Merklin
Legal representative
Zuchwil, February 18th 2021