

November 27, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001

The National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra-Kurla Complex, Bandra
(East), Mumbai 400 051

Scrip Code: **544184**

Trading Symbol: **BOROSCI**

Dear Sir(s),

Sub: Intimation under Regulation 30(6) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") - Intimation of investment through Rights Issue in Goel Scientific Glass Works Limited, Subsidiary of the Company

Pursuant to Regulation 30 read with Schedule III Part A Para A (1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("**Listing Regulation**"), we wish to inform you that the Company has made a further investment in Goel Scientific Glass Works Limited, subsidiary of the Company, through a rights issue.

Further, details as required under Regulation 30 of the SEBI Listing Regulations and the SEBI Master Circular having reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are given in **Annexure A**.

For Borosil Scientific Limited

Sanjay Gupta

Company Secretary & Compliance Officer

ICSI Membership No.: A24641

Annexure A

Disclosure under Regulation 30 of the SEBI Listing Regulations and the SEBI Master Circular having reference no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

| Sr. No. | Disclosure Requirement | Details |
|---------|--|---|
| 1 | Name of the Target Company, details in brief such as size, turnover, etc. | Goel Scientific Glass Works Limited (" Goel ") Goel is currently engaged in the manufacturing of Industrial Glass Process systems, Laboratory glassware and others The turnover of Goel for the financial year ended March 31, 2025 was INR 4,928.08 lakhs |
| 2 | Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length" | Yes. Goel is a subsidiary of the Company The transaction falls within the ambit of related party transactions and is at arms' length. Except to the extent of shares held by the Company in Goel, the Company has no interest in Goel. |
| 3 | Industry to which the entity being acquired belongs | Manufacturing of Industrial Glass Process systems, Laboratory glassware and others |
| 4 | Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity) | To enable Goel to meet its capital expenses, operational expenses and other general corporate purposes. |
| 5 | Brief details of any governmental or regulatory approvals required for the acquisition | N.A. |
| 6 | indicative time period for completion of the acquisition | NA |
| 7 | consideration - whether cash consideration or share swap or any other form and details of the same; | Cash Transaction |
| 8 | cost of acquisition and/or the price at which the shares are acquired; | Rs.11,68,15,570 comprising of 1,16,81,557 equity shares of Rs. 10 each, at par. |
| 9 | percentage of shareholding / control acquired and / or number of shares | The post allotment shareholding of the Company will be 99.37% in Goel. |

| | acquired; | | | | | | | | | |
|--------------|---|---|------|-----------------|--------------|---------|--------------|---------|--------------|----------|
| 10 | brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief); | <p>Brief Background:</p> <p>Goel is a public limited company having its registered office in Vadodara, Gujarat, India. It is one of the oldest scientific glassware companies in India and has some of the most skilled glass blowing capabilities in the world. It manufactures industrial glass process systems as well as laboratory glassware.</p> <p>Date of Incorporation: December 08, 1998</p> <p>Country / geographies of presence: India, Europe, North America, Middle East, South-East Asia, East Asia and other geographies.</p> <p>Turnover: The operating turnover of Goel for the last three financial years was as under:</p> <table><tr><th>F.Y.</th><th>Amount in Lakhs</th></tr><tr><td>F.Y. 2024-25</td><td>4928.08</td></tr><tr><td>F.Y. 2023-24</td><td>4415.18</td></tr><tr><td>F.Y. 2022-23</td><td>6129.88*</td></tr></table> <p><i>*restated</i></p> | F.Y. | Amount in Lakhs | F.Y. 2024-25 | 4928.08 | F.Y. 2023-24 | 4415.18 | F.Y. 2022-23 | 6129.88* |
| F.Y. | Amount in Lakhs | | | | | | | | | |
| F.Y. 2024-25 | 4928.08 | | | | | | | | | |
| F.Y. 2023-24 | 4415.18 | | | | | | | | | |
| F.Y. 2022-23 | 6129.88* | | | | | | | | | |