BOROSIL renewables

BOROSIL RENEWABLES LIMITED
CIN : L26100MH1962PLC012538
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August 14, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 **Scrip Code: 502219**	**National Stock Exchange of India Ltd** Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051 **Symbol: BORORENEW**

Dear Sirs,

Sub: Intimation of allotment of Equity Shares upon conversion of Warrants allotted on Preferential Basis by Borosil Renewables Limited (the "Company")

This has reference to our intimation dated February 14, 2025, wherein the Company, *inter-alia*, informed about the allotment of 78,80,436 Warrants, each convertible into or exchangeable for one fully paid up equity share of Re. 1/- each of the Company within a period of 18 months, at an issue price of Rs. 530/- per warrant on preferential basis to the persons belonging to non-promoter category.

Pursuant to the provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the warrant holders had paid 25% (Rs. 132.50/- per warrant) of the issue price (Rs. 530/- per warrant) as the warrant subscription price, at the time of allotment of warrants. The balance 75% (Rs.397.50/- per warrant) is payable at the time of application for conversion of the warrants into equal number of equity shares of face value of Re. 1/- each.

In view of the above and upon receipt from certain warrant holders, a conversion notice and balance 75% (Rs. 397.50/- per warrant) payment for the warrants so opted for conversion by them, the Management Committee of Board of Directors of the Company has approved at its meeting held today i.e. August 14, 2026, the allotment of **53,38,840** equity shares of face value of Re. 1/- each, fully paid-up, to warrant holders who have applied for conversion of the warrants as per the details set forth in **Annexure**.

Pursuant to the aforesaid allotment of equity shares, the paid-up equity share capital of the Company stands increased to **Rs. 14,71,83,709 divided into 14,71,83,709** equity shares of face value of Re. 1 /- each. The new equity shares so allotted, shall rank *pari-passu* with the existing equity shares of the Company.

The funds raised through this preferential issue, will be utilized among others to finance the solar glass expansion project, which is going as per schedule.

Works:
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The aforementioned information is also available on the Company's website at www.borosilrenewables.com. You are requested to take the same on record.

Yours faithfully,

For Borosil Renewables Limited

KISHOR HARISH TALREJA

Digitally signed by KISHOR HARISH TALREJA
Date: 2026.08.14 11:13:32 +05'30'

Kishor Talreja
Company Secretary & Compliance Officer
(Membership No. FCS - 7064)
Encl.: As above.

Annexure: Details of Equity shares allotted pursuant to conversion of Warrants:

Sr. No.	Name of the Allottee	No. of warrants opted for conversion	No. of fully paid-up equity shares allotted
1	N R Agarwal Industries Limited	37,735	37,735
2	Jigar Chandrakant Shah	47,169	47,169
3	Kunal Khaneja (In his capacity as partner of Marigold Partners)	94,339	94,339
4	Sachin Kasera	94,339	94,339
5	Caprize Global Story LLP	75,471	75,471
6	Boring AMCS India Inflection Fund #	1,77,358	1,77,358
7	Altius Finserv Private Limited	4,52,777	4,52,777
8	Anubhav Gupta	1,41,509	1,41,509
9	Abhishek Bohra	9,433	9,433
10	Tarun Chandmal Jain	94,339	94,339
11	Arun Goel	37,837	37,837
12	Aagman Advisory LLP	28,301	28,301
13	Atul Jain	18,867	18,867
14	Ramesh Ranidan Vyas	37,735	37,735
15	S Gupta Family Investments Private Limited	2,83,018	2,83,018
16	SG Realtor Private Limited	2,83,018	2,83,018
17	Varinder Bansal	94,339	94,339
18	Shiv Sehgal	37,735	37,735
19	Dinero Finance and Investment Private Limited	18,867	18,867
20	SVAN Investment Managers LLP	94,339	94,339
21	Bachh Raj Nahar	37,736	37,736
22	Reena Singhal	94,339	94,339
23	Bhoovan Singh	1,00,005	1,00,005
24	Ajay Girish Vora	47,169	47,169
25	Binit Rameshchandra Shah	75,471	75,471
26	Tumul Kumar Jain	9,433	9,433
27	Anita Raj Jagetia	37,736	37,736
28	Jagruti Tushar Patel	9,433	9,433
29	Resurgence Fincap Advisors Private Limited	47,169	47,169
30	Citygold Investments Pvt. Ltd.	37,735	37,735
31	Tarun Kumar Kothari	38,860	38,860
32	Saket Agrawal	2,04,528	2,04,528
33	Shri Bajrang Power and Ispat Limited	37,735	37,735
34	NKA Resources LLP	4,02,515	4,02,515
35	Rajiv Kumar (in his capacity as Trustee of Satya Foundation)	1,88,679	1,88,679
36	Udit Sehgal	75,471	75,471
37	Viresh Pravin Shah (HUF)	25,157	25,157
38	UnityCapital Advisors LLP	40,905	40,905
39	Ranjana Anil Gaggar	18,867	18,867

40	Rameshchandra G Lalakiya HUF	9,433	9,433
41	Indur Thakurdas Jaisinghani	1,88,679	1,88,679
42	Ramesh Thakurdas Jaisinghani	1,88,679	1,88,679
43	Nikhil Ramesh Jaisinghani	94,339	94,339
44	Yashodhan Raichand Karani	20,000	20,000
45	Neena Umesh Gala	37,735	37,735
46	Manoj Maganlal Mehta Sanjay Maganlal Mehta Narendra Maganlal Mehta (in their capacity as Partners of M M Ceramics and Ferro Alloys)	56,603	56,603
47	Niveshaay Hedgehogs FUND	3,57,924	3,57,924
48	Madhubala Jain	37,735	37,735
49	Premier Looms Manufacturers Pvt. Ltd.	47,041	47,041
50	Subham Buildwell Private Limited	94,339	94,339
51	Ajay T Jaisinghani	2,83,018	2,83,018
52	Girdharidas Thakurdas Jaisinghani	1,88,679	1,88,679
53	Gaurav Agarwal (in his capacity as partner of Real & Sons)	37,735	37,735
54	Jitendra Madhavji Parmar Dilipkumar Pandya (in their capacity as Partners of Sanmati Advisors)	9,433	9,433
Total		**53,38,840**	**53,38,840**

Boring AMCS India Inflection Fund (formerly known as Boring AMCS India Manufacturing Fund)