THE BOMBAY DYEING & MANUFACTURING CO. LTD.

OFFICE: TELEPHONE NO.: 22618071
TELEGRAMMS: "DYEING" MUMBAI 400 001
"TEXTILE" MUMBAI 400 001

FAX : 2261 45 20

Registered Office:
NEVILLE HOUSE,
J.N. HERDIA MARG,
BALLARD ESTATE,
MUMBAI 400 001.

TEXTILE MILLS : New Prabhadevi Road
TEL: 2432 4828 **FAX** 2422 2085
NEW BLEACH WORKS P.Budhkar Marg
TEL: 2430 1888 **FAX** 2431 3108
ADMINISTRATIVE OFF. P.Budhkar Marg
TEL: 66620000 **FAX** 2436 0167

May 28, 2012

The Secretary,
Corporate Relationship Dept.,
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G ' Block,
Bandra-Kurla Complex,
Bandra(E),
Mumbai – 400 051

Dear Sirs,

Pursuant to Clause 41 of the Listing Agreement, we are enclosing two copies of the audited results for the year ended 31st March, 2012 which we are releasing for publication in the newspapers.

Thanking you,

Yours faithfully,
For **THE BOMBAY DYEING & MFG. CO. LTD.**

(J. C. BHAM)
Company Secretary

Encl : As above.

CC : National Securities Depository Ltd.,
Trade World, 4th Floor, Kamala Mills Compound,
S. Bapat Marg, Lower Parel,
MUMBAI – 400013.

Central Depository Services (India) Ltd.,
Phiroze Jeejeebhoy Towers, 16th Floor,
Dalal Street,
MUMBAI – 400023.

Bourse de Luxembourg,
Societe de La Bourse de Luxembourg,
Societe Anonyme, R. C. 36222, BP 165, L-2011,
LUXEMBOURG.

Sharepro Services (India) Pvt. Ltd.,
13AB, 2nd Floor, Samhita Warehousing Complex,
Saki Naka Telephone Exchange Lane,
Off Andheri Kurla Road,
Saki Naka, Andheri (E),
Mumbai 400 072.

Citibank N.A.,
DR Account Management,
Citigroup Corporate & Investment Bank,
14th Floor, 388, Greenwich Street,
New York, NY (USA) 10013.

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

Rs. in crores

	PARTICULARS	(1) QUARTER ENDED 31.03.2012 (Unaudited)	(2) QUARTER ENDED 31.12.2011 (Unaudited)	(3) QUARTER ENDED 31.03.2011 (Unaudited)	(4) YEAR ENDED 31.03.2012 (Audited)	(5) YEAR ENDED 31.03.2011 (Audited)
1	Income from operations					
	(a) Net sales/income from operations (Net of excise duty)	881.19	423.11	597.53	2190.70	1822.59
	(b) Other operating income	11.57	11.62	10.86	40.11	36.65
	Total income from operations (net)	892.76	434.73	608.39	2230.81	1859.24
2	Expenses					
	(a) Cost of materials consumed	316.32	312.60	351.29	1263.72	1115.94
	(b) Purchase of stock-in-trade	35.52	35.84	34.02	118.14	96.56
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(494.09)	(36.37)	(815.69)	(518.11)	(850.32)
	(d) Employee benefits expense	21.99	25.45	17.84	83.48	67.22
	(e) Depreciation and amortisation expenses	16.00	15.19	15.38	61.39	62.08
	(f) Other expenses	757.56	108.93	896.32	1021.32	1214.45
	Total expenses	653.30	461.64	499.16	2029.94	1705.93
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	239.46	(26.91)	109.23	200.87	153.31
4	Other Income	11.20	15.20	16.78	54.55	52.22
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	250.66	(11.71)	126.01	255.42	205.53
6	Finance costs	49.98	40.40	39.30	180.57	179.16
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	200.68	(52.11)	86.71	74.85	26.37
8	Exceptional Items	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	200.68	(52.11)	86.71	74.85	26.37
10	Tax expense					
	- Current	15.50	-	5.26	15.50	5.26
	- Excess provision of tax of earlier year	-	-	(0.50)	-	(0.28)
		15.50	-	4.76	15.50	4.98
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	185.18	(52.11)	81.95	59.35	21.39
12	Extraordinary items (net of tax expense)	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	185.18	(52.11)	81.95	59.35	21.39
14	Paid up equity share capital (Face value Rs.10 per share)	41.31	40.54	40.54	41.31	40.54
15	Reserves excluding revaluation reserves				373.26	282.07
16.i	Earnings per share (before extraordinary items)					
	Basic (Rs.)	45.53	(12.85)	21.19	14.59	5.54
	Diluted (Rs.)	45.53	(12.85)	21.19	14.59	5.54
16.ii	Earnings per share (after extraordinary items)					
	Basic (Rs.)	45.53	(12.85)	21.19	14.59	5.54
	Diluted (Rs.)	45.53	(12.85)	21.19	14.59	5.54

	PARTICULARS	(1) QUARTER ENDED 31.03.2012 (Unaudited)	(2) QUARTER ENDED 31.12.2011 (Unaudited)	(3) QUARTER ENDED 31.03.2011 (Unaudited)	(4) YEAR ENDED 31.03.2012 (Audited)	(5) YEAR ENDED 31.03.2011 (Audited)
A	**PARTICULARS OF SHAREHOLDING**					
1	**Public Shareholding**					
	- Number of shares	**1,92,33,831**	**1,85,81,189**	**1,98,46,064**	**1,92,33,831**	**1,98,46,064**
	- Percentage of shareholding	**46.56**	**45.83**	**48.95**	**46.56**	**48.95**
2	**Promoters & promoter group Shareholding**					
	a) Pledged/Encumbered					
	- Number of Shares	**44,19,600**	**48,36,600**	**52,35,774**	**44,19,600**	**52,35,774**
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	**20.55**	**22.60**	**26.00**	**20.55**	**26.00**
	- Percentage of shares (as a % of total share capital on the company)	**10.70**	**11.93**	**12.91**	**10.70**	**12.91**
	b) Non-encumbered					
	- Number of Shares	**1,70,87,604**	**1,65,63,246**	**1,48,98,147**	**1,70,87,604**	**1,48,98,147**
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	**79.45**	**77.40**	**74.00**	**79.45**	**74.00**
	- Percentage of shares (as a % of total share capital on the company)	**41.37**	**40.85**	**36.74**	**41.37**	**36.74**

B	**INVESTOR COMPLAINTS**	**Quarter ended 31.03.2012**
	(a) Pending at the beginning of the quarter	**Nil**
	(b) Received during the quarter	**4**
	(c) Disposed of during the quarter	**4**
	(d) Remaining unresolved at the end of the quarter	**Nil**

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in crores

PARTICULARS	(a) QUARTER ENDED 31.03.2012 (Unaudited)	(b) QUARTER ENDED 31.12.2011 (Unaudited)	(c) QUARTER ENDED 31.03.2011 (Unaudited)	(d) YEAR ENDED 31.03.2012 (Audited)	(e) YEAR ENDED 31.03.2011 (Audited)
1. Segment Revenue (net sales/income from each segment)					
(a) Textile	108.45	98.03	107.44	423.18	391.82
(b) Polyester	291.43	302.37	426.23	1244.96	1235.68
(c) Real Estate	493.83	35.34	75.31	566.27	233.68
(d) Unallocated	0.06	0.01	0.01	0.08	0.03
Total	893.77	435.75	608.99	2234.49	1861.21
Add/(Less) :Inter segment revenue	(1.01)	(1.02)	(0.61)	(3.68)	(1.97)
Net Sales/Income from Operations	892.76	434.73	608.38	2230.81	1859.24
2. Segment Results - Profit/ (Loss)					
(a) Textile	(0.81)	4.10	(3.44)	8.90	(20.86)
(b) Polyester	0.63	(13.07)	87.16	(0.86)	158.10
(c) Real Estate	260.55	2.04	47.52	268.58	87.79
Total	260.37	(6.93)	131.24	276.62	225.03
Less: (i) Net Interest expense	49.98	40.40	39.30	180.57	179.16
(ii) Other un-allocable expenditure net of un-allocable income	9.71	4.78	5.23	21.20	19.50
Total Profit/ (Loss) before Tax	200.68	(52.11)	86.71	74.85	26.37
3. Capital Employed (Segment Assets - Segment Liabilities)					
(a) Textile	420.53	413.52	443.75	420.53	443.75
(b) Polyester	500.04	507.28	654.92	500.04	654.92
(c) Real Estate	2037.88	1163.52	1136.69	2037.88	1136.69
Unallocated:					
(i) Others	134.00	215.89	140.13	134.00	140.13
Total Capital Employed	3092.45	2300.21	2375.49	3092.45	2375.49

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31ST MARCH, 2012

NOTES -

1 The above results were reviewed by the Audit Committee at their meeting held on 26th May, 2012 and approved by the Board of Directors at their meeting held on 28th May, 2012.

2 The figures of last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the 3rd quarter of the current financial year.

3 Board of Directors has recommended a dividend of Rs. 5/- per equity share of Rs.10/- each for the year ended 31st March, 2012.

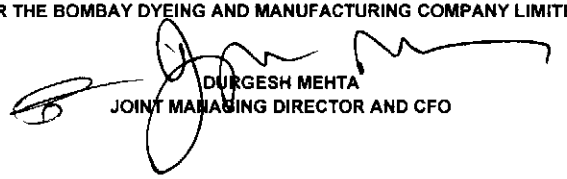
4 The Company has with effect from April 1, 2011 changed its policy for recognition of revenue from Real Estate activity. Revenue arising from sale of undivided interest in the underlying freehold land pertaining to flats / office premises which are under construction was hitherto accounted when the agreement for sale of such flats / office premises was entered into and the revenue from construction activity in relation to the areas sold was recognized on the percentage of completion method. Effective April 1, 2011 revenue from real estate activity (revenue from sale of undivided interest in the underlying freehold land and from construction activity) is recognized on the percentage of completion method. The profit before tax for the year is lower by Rs. 73.51crore consequent to the change.

5 The Company has during the year ended 31st March, 2012 converted a part of the freehold land under real estate development from fixed assets to stock in trade at market value and the difference between the market value and cost amounting to Rs.764.30 crores (2010-11 Rs.853.96 crores) been credited to Revaluation Reserve. The Company has pursuant to various agreements for sale, sold a part of the proposed residential tower being constructed on such land and in accordance with the revised accounting policy formmulated by the Company, recognised revenue of Rs 519.41 crores which includes an amount of Rs. 165.27 crores released from the revaluation reserve.

6 Other Expenses Include Rs 697.96 crores for the quarter ended 31st March 2012 (Corresponding quarter of previous year Rs 818.43 Crores) and Rs 718.23 Crores for the year ended 31st March 2012 (Previous year Rs 897.09 Crores) of Construction expenses, which have been reclassified in compliance with revised schedule VI requirements.

7 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED



DURGESH MEHTA
JOINT MANAGING DIRECTOR AND CFO

Mumbai: 28th May, 2012

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

STATEMENT OF ASSETS AND LIABILITIES AS AT 31ST MARCH,2012

(Rs.in Crores)

Particulars	As at March 31, 2012 Audited	As at March 31, 2011 Audited
A EQUITY AND LIABILITIES		
1 Shareholders' Funds		
(a) Share capital	41.31	40.54
(b) Reserves and surplus	1,751.09	1,060.90
(c) Money received against share warrants	-	26.75
Sub Total	1,792.40	1,128.19
2 Non-current liabilities		
(a) Long-term borrowings	508.06	497.86
(b) Other long-term liabilities	1.23	1.17
(c) Long-term provisions	2.99	3.89
Sub Total	512.28	502.92
3 Current liabilites		
(a) Short term borrowings	308.58	324.44
(b) Trade payables	338.06	188.58
(c) Other current liabilities	607.81	510.11
(d) Short-term provisions	29.26	21.41
Sub Total	1,283.71	1,044.54
TOTAL-EQUITY AND LIABILITIES	**3,588.39**	**2,675.65**
B ASSETS		
1 Non-current assets		
(a) Fixed assets	1,031.46	1,093.85
(b) Non-current investments	55.96	60.19
(c) Long-term loans and advances	56.45	68.29
Sub Total	1,143.87	1,222.33
2 Current assets		
(a) Inventories	1,549.73	1,031.72
(b) Trade receivables	137.59	119.85
(c) Cash and cash equivalents	33.32	21.02
(d) Short-term loans and advances	188.74	207.25
(e) Other current assets	535.14	73.48
Sub Total	2,444.52	1,453.32
TOTAL-ASSETS	**3,588.39**	**2,675.65**