BOMBAY DYEING

February 7, 2013

The Secretary,
Corporate Relationship Dept.,
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra(E),
Mumbai – 400 051

Dear Sirs,

Sub: Unaudited Financial Results for the third quarter ended 31st December, 2012

As per Clause 41 of the Listing Agreement with you, we enclose herewith unaudited financial results for the third quarter ended 31st December, 2012 in the prescribed format in duplicate. These results were approved by the Board of the Directors of the Company at its Meeting held today, the 7th February, 2013 and have been subjected to a limited review by the Statutory Auditors of the Company.

Also please find enclosed copy of the Limited Review Report for the quarter ended 31st December, 2012.

Yours faithfully,
For **THE BOMBAY DYEING & MFG. CO. LTD.**

J. C. BHAM
Company Secretary

Encl : As above.

BRITANNIA · BOMBAY REALTY — A BETTER LIFE — · THE WADIA GROUP · Bombay Burmah · ITC

The Bombay Dyeing & Mfg. Co. Ltd., C-1 Wadia International Center (Bombay Dyeing), Pandurang Budhkar Marg, Worli,
Mumbai 400 025. Office: +91 22 6662 0000. Fax: +91 22 6662 0004.
Regd. Office: Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai 400 001.
Website: www.bombaydyeing.com

CC : National Securities Depository Ltd.,
Trade World, 4th Floor, Kamala Mills Compound,
S. Bapat Marg, Lower Parel,
MUMBAI – 400013.

Central Depository Services (India) Ltd.,
Phiroze Jeejeebhoy Towers, 16th Floor,
Dalal Street,
MUMBAI – 400023.

Bourse de Luxembourg,
Societe de La Bourse de Luxembourg,
Societe Anonyme, R. C. 36222, BP 165, L-2011,
LUXEMBOURG.

Sharepro Services (India) Pvt. Ltd.,
13AB, 2nd Floor, Samhita Warehousing Complex,
Saki Naka Telephone Exchange Lane,
Off Andheri Kurla Road,
Saki Naka, Andheri (E),
Mumbai 400 072.

Citibank N.A.,
DR Account Management,
Citigroup Corporate & Investment Bank,
14th Floor, 388, Greenwich Street,
New York, NY (USA) 10013.

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

Rs. in crores

	PARTICULARS	(1) QUARTER ENDED 31.12.2012 (Unaudited)	(2) QUARTER ENDED 30.09.2012 (Unaudited)	(3) QUARTER ENDED 31.12.2011 (Unaudited)	(4) 9 MONTHS ENDED 31.12.2012 (Unaudited)	(5) 9 MONTHS ENDED 31.12.2011 (Unaudited)	(6) YEAR ENDED 31.03.2012 (Audited)
	PART I						
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	471.07	494.22	421.40	1441.02	1307.80	2190.70
	(b) Other operating income	9.54	10.05	13.57	31.04	30.24	40.11
	Total income from operations (net)	480.61	504.27	434.97	1472.06	1338.04	2230.81
2	Expenses						
	(a) Cost of materials consumed	284.80	325.33	312.97	867.20	948.53	1263.72
	(b) Purchase of stock-in-trade	34.36	40.38	35.84	99.03	82.62	118.14
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	18.25	(2.49)	(36.37)	121.48	(24.03)	(518.11)
	(d) Employee benefits expense	24.99	25.43	23.06	71.91	61.48	83.48
	(e) Depreciation and amortisation expenses	15.22	15.21	15.19	45.62	45.39	61.39
	(f) Other expenses	95.02	102.25	111.06	250.17	262.63	1021.32
	Total expenses	472.64	506.11	461.75	1455.41	1376.62	2029.94
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	7.97	(1.84)	(26.78)	16.65	(38.58)	200.87
4	Other Income	7.43	18.50	15.08	37.61	43.34	54.55
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	15.40	16.66	(11.70)	54.26	4.76	255.42
6	Finance costs	42.26	44.40	40.41	136.36	130.59	180.57
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	74.85
8	Exceptional Items	-	-	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	74.85
10	Tax expense - Current	-	-	-	-	-	15.50
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	59.35
12	Extraordinary items (net of tax expense)	-	-	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	59.35
14	Paid up equity share capital (Face value Rs.2 per share)	41.31	41.31	40.55	41.31	40.55	41.31
15	Reserves excluding revaluation reserves						373.25
16.i	Earnings per share (before extraordinary items)						
	Basic (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87
	Diluted (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87
16.ii	Earnings per share (after extraordinary items)						
	Basic (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87
	Diluted (Rs.)	(1.30)	(1.34)	(2.57)	(3.98)	(6.21)	2.87

KALYANIWALLA & MISTRY MUMBAI

	PARTICULARS	(1) QUARTER ENDED 31.12.2012 (Unaudited)	(2) QUARTER ENDED 30.09.2012 (Unaudited)	(3) QUARTER ENDED 31.12.2011 (Unaudited)	(4) 9 MONTHS ENDED 31.12.2012 (Unaudited)	(5) 9 MONTHS ENDED 31.12.2011 (Unaudited)	(6) YEAR ENDED 31.03.2012 (Audited)
	PART II						
A	PARTICULARS OF SHAREHOLDING						
1	Public Shareholding						
	- Number of shares	9,62,73,880	1,92,54,776	1,86,02,134	9,62,73,880	1,86,02,134	1,92,54,776
	- Percentage of shareholding	46.61	46.61	45.88	46.61	45.88	46.61
2	Promoters & promoter group Shareholding						
	a) Pledged/Encumbered						
	- Number of Shares	1,63,31,000	40,29,600	48,36,600	1,63,31,000	48,36,600	44,19,600
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	14.81	18.27	22.04	14.81	22.04	20.04
	- Percentage of shares (as a % of total share capital on the company)	7.91	9.76	11.93	7.91	11.93	10.70
	b) Non-encumbered						
	- Number of Shares	9,39,30,020	1,80,22,604	1,71,08,246	9,39,30,020	1,71,08,246	1,76,32,604
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	85.19	81.73	77.96	85.19	77.96	79.96
	- Percentage of shares (as a % of total share capital on the company)	45.48	43.63	42.19	45.48	42.19	42.69
	Face value per share in Rupees	2	10	10	2	10	10

		Quarter ended 31.12.2012
B	INVESTOR COMPLAINTS	
	(a) Pending at the beginning of the quarter	Nil
	(b) Received during the quarter	41
	(c) Disposed of during the quarter	41
	(d) Remaining unresolved at the end of the quarter	Nil



THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in crores

PARTICULARS	(a) QUARTER ENDED 31.12.2012 (Unaudited)	(b) QUARTER ENDED 30.09.2012 (Unaudited)	(c) QUARTER ENDED 31.12.2011 (Unaudited)	(d) 9 MONTHS ENDED 31.12.2012 (Unaudited)	(e) 9 MONTHS ENDED 31.12.2011 (Unaudited)	(f) YEAR ENDED 31.03.2012 (Audited)
1. Segment Revenue (net sales/income from each segment)						
(a) Textile	113.99	144.51	99.37	349.85	314.73	423.18
(b) Polyester	281.14	328.59	301.27	899.72	953.52	1244.96
(c) Real Estate	87.01	31.99	35.34	225.82	72.44	566.27
(d) Unallocated	0.03	0.02	0.01	0.07	0.02	0.08
Total	482.17	505.11	435.99	1475.46	1340.71	2234.49
Add/(Less) :Inter segment revenue	(1.56)	(0.84)	(1.02)	(3.40)	(2.67)	(3.68)
Net Sales/Income from Operations	480.61	504.27	434.97	1472.06	1338.04	2230.81
2. Segment Results - Profit/ (Loss)						
(a) Textile	0.21	0.54	4.11	(2.91)	9.71	8.90
(b) Polyester	(11.27)	17.52	(13.08)	(5.91)	1.49	(0.86)
(c) Real Estate	35.26	2.15	2.04	82.49	8.03	268.58
Total	24.20	20.21	(6.93)	73.67	19.23	276.62
Less: (i) Net Interest expense	42.26	44.40	40.41	136.36	130.59	180.57
(ii) Other un-allocable expenditure net of un-allocable income	8.80	3.55	4.77	19.41	14.47	21.20
Total Profit/ (Loss) before Tax	(26.86)	(27.74)	(52.11)	(82.10)	(125.83)	74.85
3. Capital Employed (Segment Assets - Segment Liabilities)						
(a) Textile	404.00	405.99	413.52	404.00	413.52	420.53
(b) Polyester	325.87	375.90	507.28	325.87	507.28	500.04
(c) Real Estate	2009.03	1966.35	1163.52	2009.03	1163.52	2037.88
Unallocated:						
(i) Others	129.30	124.99	215.89	129.30	215.89	134.00
Total Capital Employed	2868.20	2873.23	2300.21	2868.20	2300.21	3092.45



THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012

NOTES -

1 The above results were reviewed by the Audit Committee held on 06th February, 2013 and approved by the Board of Directors at their meeting held on 07th February, 2013.The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.

2 During the quarter, an amount of Rs.22.01 crores (Dec'2011 Rs.8.34 crores) has been released from revaluation reserve to Statement of Profit and Loss (by way of reduction from other expenses) in proportion of revenue recognised on the area sold.

3 The equity shares of the company having face value of Rs.10/- each have been sub-divided into 5 equity shares of face value of Rs.2/- effective 1st November, 2012 pursuant to the approval of the shareholders on 18th October, 2012. In accordance with AS-20 "Earnings per Share", the per share calculations for the quarter and period ended 31st December, 2012 and the previous periods have been presented based on the revised number of shares to make them comparable.

4 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

DURGESH MEHTA
JOINT MANAGING DIRECTOR

Mumbai: 07th February, 2013

KALYANIWALLA & MISTRY MUMBAI

KALYANIWALLA
& MISTRY (Regd.)
CHARTERED ACCOUNTANTS

The Board of Directors
The Bombay Dyeing and Manufacturing Company Limited
Neville House, J. N. Heredia Marg,
Ballard Estate, Mumbai – 400 001.

Dear Sirs,

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of The Bombay Dyeing and Manufacturing Company Limited for the quarter and nine months ended December 31, 2012 except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review. The statement has been initialed by us for identification purposes.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of
KALYANIWALLA & MISTRY
Chartered Accountants
Registration No: 104607W

Viraf R. Mehta
Partner
Membership No. 32083
Place: Mumbai
Date: February 7, 2013.

KALYANIWALLA & MISTRY MUMBAI

KALPATARU HERITAGE, 127 MAHATMA GANDHI ROAD, MUMBAI 400 001
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ARMY & NAVY BUILDING, 148 MAHATMA GANDHI ROAD, MUMBAI 400 001
TEL.: (91) (22) 6158 6200 FAX: (91) (22) 6158 6275