THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2010

Rs. in crores

	PARTICULARS	(1) QUARTER ENDED 30.09.2010 (Unaudited)	(2) QUARTER ENDED 30.09.2009 (Unaudited)	(3) HALF YEAR ENDED 30.09.2010 (Unaudited)	(4) HALF YEAR ENDED 30.09.2009 (Unaudited)	(5) YEAR ENDED 31.03.2010 (Audited)
1	Sales	432.05	378.44	877.84	727.63	1689.22
	Less: Excise duty recovered on sales	22.72	11.50	40.09	16.93	46.44
	Net Sales	409.33	366.94	837.75	710.70	1642.78
2	Other Operating Income	14.03	6.78	26.54	13.72	31.30
3	Total Income (1+2)	423.36	373.72	864.29	724.42	1674.08
4	Expenditure:					
	(a) (Increase)/decrease in stock-in-trade and work-in-progress	7.75	(20.97)	(8.99)	(4.68)	2.52
	(b) Consumption of raw materials	250.78	191.12	498.04	343.69	776.63
	(c) Purchase of traded goods	21.26	11.78	36.07	22.13	54.81
	(d) Cost in respect of real estate, net of revaluation reserve	18.10	39.44	69.25	83.21	195.61
	(e) Employees cost	14.12	12.17	28.36	24.35	49.72
	(f) Depreciation	16.43	14.66	31.40	29.54	59.54
	(g) Other expenditure	88.51	91.68	194.41	166.25	332.72
	(h) Total	416.95	339.88	848.54	664.49	1471.55
5	Profit from Operations before Other Income, Interest and Exceptional Items (3-4)	6.41	33.84	15.75	59.93	202.53
6	Other Income	2.51	-	2.78	-	0.50
7	Profit before Interest & Exceptional Items (5+6)	8.92	33.84	18.53	59.93	203.03
8	Net Interest expense	39.54	44.55	79.54	89.98	179.44
9	Gross Profit/ (Loss) after Interest but before Exceptional item and Taxation (7-8)	(30.62)	(10.71)	(61.01)	(30.05)	23.59
10	Exceptional Item:					
	Less: Voluntary Retirement Compensation Written off	-	0.34	-	0.69	1.40
11	Profit/ (Loss) from ordinary activities before tax (9-10)	(30.62)	(11.05)	(61.01)	(30.74)	22.19
12	Less: Provision for taxation					
	- Current	-	-	-	-	3.77
	- Short provision of tax of earlier year	-	-	0.22	-	-
		-	-	0.22	-	3.77
13	Net Profit/ (Loss) from ordinary activities after tax (11-12)	(30.62)	(11.05)	(61.23)	(30.74)	18.42
14	Extraordinary items (net of tax expense)	-	-	-	-	-
15	Net Profit/ (Loss) for the period (13-14)	(30.62)	(11.05)	(61.23)	(30.74)	18.42
16	Paid up equity share capital (Face value Rs.10 per share)	38.61	38.61	38.61	38.61	38.61
	Reserves excluding revaluation reserves					171.74
	Basic EPS (Rs.)	(7.93)	(2.86)	(15.86)	(7.96)	4.77
	Diluted EPS (Rs.)	(7.93)	(2.86)	(15.86)	(7.96)	4.77
17	Aggregate of Public Shareholding					
	- Number of shares	1,98,44,064	1,98,48,264	1,98,44,064	1,98,48,264	1,98,30,964
	- Percentage of shareholding	51.39	51.40	51.39	51.40	51.35
18	Promoters & promoter group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	42,08,274	43,77,274	42,08,274	43,77,274	29,58,274
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	23.12	24.07	23.12	24.07	16.25
	- Percentage of shares (as a % of total share capital on the company)	10.90	11.34	10.90	11.34	7.66
	b) Non-encumbered					
	- Number of Shares	1,39,95,647	1,38,09,347	1,39,95,647	1,38,09,347	1,52,45,647
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	76.88	75.93	76.88	75.93	83.75
	- Percentage of shares (as a % of total share capital on the company)	36.24	35.76	36.24	35.76	39.48
	Interest Income netted off in item (8) above	1.16	2.96	3.41	6.40	11.02

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in crores

PARTICULARS	(a) QUARTER ENDED 30.09.2010 (Unaudited)	(b) QUARTER ENDED 30.09.2009 (Unaudited)	(c) HALF YEAR ENDED 30.09.2010 (Unaudited)	(d) HALF YEAR ENDED 30.09.2009 (Unaudited)	(e) YEAR ENDED 31.03.2010 (Audited)
1. Segment Revenue (net sales/income from each segment)					
(a) Textile	103.46	71.96	182.28	144.51	293.93
(b) Polyester	289.85	180.32	538.84	349.20	820.31
(c) Real Estate	30.42	122.81	143.79	232.08	561.62
Total	423.73	375.09	864.91	725.79	1675.86
Add/(Less) :Inter segment revenue/Other Income	(0.37)	(1.37)	(0.62)	(1.37)	(1.78)
Total Sales/Other Operating Income	423.36	373.72	864.29	724.42	1674.08
2. Segment Results - Profit/ (Loss)					
(a) Textile	(6.70)	(11.88)	(14.41)	(22.29)	(37.94)
(b) Polyester	16.06	(25.21)	9.14	(39.56)	(66.38)
(c) Real Estate	7.84	78.36	41.42	138.80	346.45
Total	17.20	41.27	36.15	76.95	242.13
Less: (i) Voluntary Retirement Compensation Written off	-	0.34	-	0.69	1.40
(ii) Net Interest expense	39.54	44.55	79.54	89.98	179.44
(iii) Other un-allocable expenditure net of un-allocable income	8.28	7.43	17.62	17.02	39.10
Total Profit/ (Loss) before Tax	(30.62)	(11.05)	(61.01)	(30.74)	22.19
3. Capital Employed (Segment Assets - Segment Liabilities)					
(a) Textile	428.83	437.93	428.83	437.93	407.19
(b) Polyester	661.91	668.42	661.91	668.42	618.93
(c) Real Estate	404.86	653.91	404.86	653.91	785.25
Unallocated: (i) Voluntary Retirement Compensation (to the extent not written off or adjusted)	-	0.69	-	0.69	-
(ii) Others	411.03	198.45	411.03	198.45	174.09
Total Capital Employed	1906.63	1959.40	1906.63	1959.40	1985.46

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

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STATEMENT OF ASSETS AND LIABILITIES AS AT 30TH SEPTEMBER,2010

(Rs.in Crores)

Particulars	As at Sept 30, 2010 unaudited	As at Sept 30, 2009 unaudited
Shareholders' Funds		
(a) Share capital	38.61	38.61
(b) Share warrants	52.22	-
(c) Reserves and surplus	115.58	217.60
Loan Funds	1700.22	1703.19
TOTAL	**1906.63**	**1959.40**
Fixed Assets (including CWIP)	**1140.89**	**1178.74**
Investments	**60.19**	**60.22**
Current Assets, Loans and Advances:		
(a) Inventories	167.27	267.95
(b) Sundry debtors	266.05	431.93
(c) Cash and bank balances	23.40	109.26
(d) Other Current Assets	0.55	1.76
(e) Loans and advances	529.33	252.66
	986.60	1063.56
Less: Current Liabilities and Provisions:		
(a) Current liabilities	275.46	338.74
(b) Provisions	5.59	5.07
	281.05	343.81
Net Current Assets	**705.55**	**719.75**
Miscellaneous Expenditure (to the extent not written off or adjusted)	**0.00**	**0.69**
TOTAL	**1906.63**	**1959.40**

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER, 2010

NOTES -

1 The above results were reviewed by the Audit Committee at their meeting held on 19th October, 2010 and approved by the Board of Directors at their meeting held on 20th October, 2010. The Statutary Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.

2 Status of investor complaints for the quarter ended 30th September, 2010:
(a) Complaints pending at the beginning of the quarter - None;
(b) Complaints received during the quarter - 14;
(c) Complaints disposed off during the quarter - 14; and
(d) Complaints unresolved at the end of the quarter - None.

3 During the quarter the Company acquired the entire shareholding of BDS Urban Infrasture Pvt.Ltd., consequent to which it has become a wholly owned Subsidiary of the Company.

4 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED



DURGESH MEHTA
JOINT MANAGING DIRECTOR

Mumbai: 20th October, 2010