BOMBAY DYEING

August 7, 2012

The Secretary,
Corporate Relationship Dept.,
The Stock Exchange, Mumbai,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd.,
Exchange Plaza, 5th Floor,
Plot No. C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra(E),
Mumbai – 400 051

Dear Sirs,

Sub: Unaudited Financial Results for the first quarter ended 30th June, 2012

As per Clause 41 of the Listing Agreement with you, we enclose herewith unaudited financial results for the first quarter ended 30th June, 2012 in the prescribed format in duplicate. These results were approved by the Board of the Directors of the Company at its Meeting held today, the 7th August, 2012 and have been subjected to a limited review by the Statutory Auditors of the Company.

Yours faithfully,
For **THE BOMBAY DYEING & MFG. CO. LTD.**

J. C. BHAM
Company Secretary

Encl : As above.

BRITANNIA Eat Healthy, Think Better
BOMBAY REALTY A Better Life
-1736-
THE WADIA GROUP
Bombay Burmah
FLY SMART

The Bombay Dyeing & Manufacturing Co. Ltd., C-1 Wadia International Center (Bombay Dyeing), Pandurang Budhkar Marg, Worli,
Mumbai - 400 025. Office: +91 (22) 6662 0000
Regd. Office: Neville House, J. N. Heradia Marg, Ballard Estate, Mumbai - 400001.
Website: www.bombaydyeing.com

CC : National Securities Depository Ltd.,
Trade World, 4th Floor, Kamala Mills Compound,
S. Bapat Marg, Lower Parel,
MUMBAI – 400013.

Central Depository Services (India) Ltd.,
Phiroze Jeejeebhoy Towers, 16th Floor,
Dalal Street,
MUMBAI – 400023.

Bourse de Luxembourg,
Societe de La Bourse de Luxembourg,
Societe Anonyme, R. C. 36222, BP 165, L-2011,
LUXEMBOURG.

Sharepro Services (India) Pvt. Ltd.,
13AB, 2nd Floor, Samhita Warehousing Complex,
Saki Naka Telephone Exchange Lane,
Off Andheri Kurla Road,
Saki Naka, Andheri (E),
Mumbai 400 072.

Citibank N.A.,
DR Account Management,
Citigroup Corporate & Investment Bank,
14th Floor, 388, Greenwich Street,
New York, NY (USA) 10013.

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2012

Rs. in crores

	PARTICULARS	(1) QUARTER ENDED 30.06.2012 (Unaudited)	(2) QUARTER ENDED 31.03.2012 (Unaudited)	(3) QUARTER ENDED 30.06.2011 (Unaudited)	(4) YEAR ENDED 31.03.2012 (Audited)
	PART I				
1	Income from operations				
	(a) Net sales/income from operations (Net of excise duty)	475.73	881.19	394.84	2190.70
	(b) Other operating income	11.45	11.57	8.47	40.11
	Total income from operations (net)	487.18	892.76	403.31	2230.81
2	Expenses				
	(a) Cost of materials consumed	257.07	316.32	320.60	1263.72
	(b) Purchase of stock-in-trade	24.29	35.52	24.42	118.14
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	105.72	(494.09)	(32.10)	(518.11)
	(d) Employee benefits expense	21.49	21.99	17.80	83.48
	(e) Depreciation and amortisation expenses	15.19	16.00	15.15	61.39
	(f) Other expenses	56.32	757.56	66.96	1021.32
	Total expenses	480.08	653.30	412.83	2029.94
3	Profit/(Loss) from operations before other income, finance costs and exceptional items (1-2)	7.10	239.46	(9.52)	200.87
4	Other Income	10.86	11.20	11.69	54.55
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3+4)	17.96	250.66	2.17	255.42
6	Finance costs	45.46	49.98	41.96	180.57
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5-6)	(27.50)	200.68	(39.79)	74.85
8	Exceptional Items	-	-	-	-
9	Profit/ (Loss) from ordinary activities before tax (7-8)	(27.50)	200.68	(39.79)	74.85
10	Tax expense	-	15.50	-	15.50
11	Net Profit/ (Loss) from ordinary activities after tax (9-10)	(27.50)	185.18	(39.79)	59.35
12	Extraordinary items (net of tax expense)	-	-	-	-
13	Net Profit/ (Loss) for the period (11-12)	(27.50)	185.18	(39.79)	59.35
14	Paid up equity share capital (Face value Rs.10 per share)	41.31	41.31	40.55	41.31
15	Reserves excluding revaluation reserves				373.25
16.i	Earnings per share (before extraordinary items)				
	Basic (Rs.)	(6.66)	45.53	(9.81)	14.59
	Diluted (Rs.)	(6.66)	45.53	(9.81)	14.59
16.ii	Earnings per share (after extraordinary items)				
	Basic (Rs.)	(6.66)	45.53	(9.81)	14.59
	Diluted (Rs.)	(6.66)	45.53	(9.81)	14.59

	PARTICULARS	(1) QUARTER ENDED 30.06.2012 (Unaudited)	(2) QUARTER ENDED 31.03.2012 (Unaudited)	(3) QUARTER ENDED 30.06.2011 (Unaudited)	(4) YEAR ENDED 31.03.2012 (Audited)
	PART II				
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of shares	1,92,33,831	1,92,33,831	1,98,46,064	1,92,33,831
	- Percentage of shareholding	46.56	46.56	48.95	46.56
2	Promoters & promoter group Shareholding				
	a) Pledged/Encumbered				
	- Number of Shares	48,99,600	44,19,600	51,45,774	44,19,600
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	22.78	20.55	25.56	20.55
	- Percentage of shares (as a % of total share capital on the company)	11.86	10.70	12.69	10.70
	b) Non-encumbered				
	- Number of Shares	1,66,07,604	1,70,87,604	1,49,88,147	1,70,87,604
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	77.22	79.45	74.44	79.45
	- Percentage of shares (as a % of total share capital on the company)	40.21	41.37	36.96	41.37

B	INVESTOR COMPLAINTS	Quarter ended 30.06.2012
	(a) Pending at the beginning of the quarter	Nil
	(b) Received during the quarter	9
	(c) Disposed of during the quarter	9
	(d) Remaining unresolved at the end of the quarter	Nil

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in crores

PARTICULARS	(a) QUARTER ENDED 30.06.2012 (Unaudited)	(b) QUARTER ENDED 31.03.2012 (Unaudited)	(c) QUARTER ENDED 30.06.2011 (Unaudited)	(d) YEAR ENDED 31.03.2012 (Audited)
1. Segment Revenue (net sales/income from each segment)				
(a) Textile	91.35	108.45	89.77	423.18
(b) Polyester	289.99	291.43	295.94	1244.96
(c) Real Estate	106.82	493.83	18.09	566.27
(d) Unallocated	0.02	0.06	0.01	0.08
Total	488.18	893.77	403.81	2234.49
Add/(Less) :Inter segment revenue	(1.00)	(1.01)	(0.50)	(3.68)
Net Sales/Income from Operations	487.18	892.76	403.31	2230.81
2. Segment Results - Profit/ (Loss)				
(a) Textile	(3.66)	(0.81)	(0.30)	8.90
(b) Polyester	(15.86)	0.63	3.39	(0.86)
(c) Real Estate	45.08	260.55	2.89	268.58
Total	25.56	260.37	5.98	276.62
Less: (i) Net Interest expense	45.46	49.98	41.96	180.57
(ii) Other un-allocable expenditure net of un-allocable income	7.60	9.71	3.81	21.20
Total Profit/ (Loss) before Tax	(27.50)	200.68	(39.79)	74.85
3. Capital Employed (Segment Assets - Segment Liabilities)				
(a) Textile	402.49	420.53	438.62	420.53
(b) Polyester	404.01	500.04	735.47	500.04
(c) Real Estate	1998.78	2037.88	1154.65	2037.88
Unallocated:				
(i) Others	160.68	134.00	232.16	134.00
Total Capital Employed	2965.96	3092.45	2560.90	3092.45

THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N. Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31TH JUNE, 2012

NOTES -

1 The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 07th August, 2012. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.

2 The Company has pursuant to various agreements for sale, has sold a part of the proposed residential tower being constructed on such land and recognised revenue of Rs. 96.04 crores which includes an amount of Rs. 30.03 crores released from the revaluation reserve and consequently the other expenses stand reduced by the same amount.

3 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

DURGESH MEHTA
JOINT MANAGING DIRECTOR AND CFO

Mumbai: 07th August, 2012