THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD.

Neville House, J. N.Heredia Marg, Ballard Estate, Mumbai-400 001

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011

Rs. in crores

	PARTICULARS	(1) QUARTER ENDED 30.06.2011 (Unaudited)	(2) QUARTER ENDED 30.06.2010 (Unaudited)	(3) YEAR ENDED 31.03.2011 (Audited)
1	Sales	423.85	435.56	1939.72
	Less: Excise duty recovered on sales	26.03	17.37	102.65
	Net Sales	397.82	418.19	1837.07
2	Other Operating Income	16.44	12.51	63.54
3	Total Income (1+2)	414.26	430.70	1900.61
4	Expenditure:			
	(a) (Increase)/decrease in stock-in-trade and work-in-progress	(33.03)	(16.74)	(47.49)
	(b) Consumption of raw materials	320.27	247.26	1123.10
	(c) Purchase of traded goods	24.42	14.81	91.59
	(d) Cost in respect of real estate, net of release from revaluation reserve	11.09	51.15	107.84
	(e) Employees cost	14.60	14.24	60.03
	(f) Depreciation	15.15	14.97	62.08
	(g) Other expenditure	66.76	94.57	321.97
	(h) Total	418.26	420.26	1719.12
5	Profit from Operations before Other Income, Interest and Exceptional Items (3-4)	(4.00)	10.44	181.49
6	Other Income	0.34	0.27	3.29
7	Profit before Interest & Exceptional Items (5+6)	(3.66)	10.71	184.78
8	Net Interest expense	36.13	41.10	158.41
9	Gross Profit/ (Loss) after Interest but before Exceptional Item and Taxation (7-8)	(39.79)	(30.39)	26.37
10	Exceptional Item:	-	-	-
11	Profit/ (Loss) from ordinary activities before tax (9-10)	(39.79)	(30.39)	26.37
12	Less: Provision for taxation			
	- Current	-	-	5.26
	- (Excess)/Short provision of tax of earlier year	-	0.22	(0.28)
		-	0.22	4.98
13	Net Profit/ (Loss) from ordinary activities after tax (11-12)	(39.79)	(30.61)	21.39
14	Extraordinary items (net of tax expense)	-	-	-
15	Net Profit/ (Loss) for the period (13-14)	(39.79)	(30.61)	21.39
16	Paid up equity share capital (Face value Rs.10 per share)	40.55	38.61	40.55
	Reserves excluding revaluation reserves			282.07
	Basic EPS (Rs.)	(9.81)	(7.93)	5.54
	Diluted EPS (Rs.)	(9.81)	(7.93)	6.54
17	Aggregate of Public Shareholding			
	- Number of shares	1,98,46,064	1,98,30,964	1,98,46,064
	- Percentage of shareholding	48.95	51.35	48.95
18	Promoters & promoter group Shareholding			
	a) Pledged/Encumbered			
	- Number of Shares	51,45,774	29,58,274	52,35,774
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	25.56	16.25	26.00
	- Percentage of shares (as a % of total share capital on the company)	12.69	7.66	12.91
	b) Non-encumbered			
	- Number of Shares	1,49,88,147	1,52,45,647	1,48,98,147
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	74.44	83.75	74.00
	- Percentage of shares (as a % of total share capital on the company)	36.96	39.48	36.74
	Interest Income netted off in item (8) above	1.79	2.25	6.87

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SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED

Rs. in crores

PARTICULARS	(a) QUARTER ENDED 30.06.2011 (Unaudited)	(b) QUARTER ENDED 30.06.2010 (Unaudited)	(c) YEAR ENDED 31.03.2011 (Audited)
1. Segment Revenue (net sales/income from each segment)			
(a) Textile	91.73	78.82	398.00
(b) Polyester	303.95	238.76	1265.21
(c) Real Estate	19.08	113.37	239.37
Total	414.76	430.95	1902.58
Add/(Less) :Inter segment revenue/Other Income	(0.50)	(0.25)	(1.97)
Total Sales/Other Operating Income	414.26	430.70	1900.61
2. Segment Results - Profit/ (Loss)			
(a) Textile	(0.38)	(7.71)	(21.67)
(b) Polyester	2.13	(6.92)	151.89
(c) Real Estate	2.62	33.58	86.05
Total	4.37	18.95	216.27
Less: (i) Net Interest expense	36.13	41.10	158.41
(ii) Other un-allocable expenditure net of un-allocable income	8.03	8.24	31.49
Total Profit/ (Loss) before Tax	(39.79)	(30.39)	26.37
3. Capital Employed (Segment Assets - Segment Liabilities)			
(a) Textile	438.62	414.72	433.75
(b) Polyester	735.47	663.36	654.92
(c) Real Estate	1154.65	519.51	1136.69
Unallocated:	232.16	171.14	140.13
Total Capital Employed	2560.90	1768.73	2365.49

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UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2011

NOTES -

1 The above results were reviewed by the Audit Committee at their meeting held on 03rd August, 2011 and approved by the Board of Directors at their meeting held on 04th August, 2011. The Statutory Auditors have carried out a limited review of these results pursuant to Clause 41 of the Listing Agreement.

2 Status of investor complaints for the quarter ended 30th June, 2011:
(a) Complaints pending at the beginning of the quarter - None;
(b) Complaints received during the quarter - 8;
(c) Complaints disposed off during the quarter - 8; and
(d) Complaints unresolved at the end of the quarter - None.

3 The Company has with effect from April 1, 2011 changed its policy for recognition of revenue from Real Estate activity. Revenue arising from sale of undivided interest in the underlying freehold land pertaining to flats / office premises which are under construction was hitherto accounted when the agreement for sale of such flats / office premises was entered into and the revenue from construction activity in relation to the areas sold was recognized on the percentage of completion method. Effective April 1, 2011 revenue from real estate activity (revenue from sale of undivided interest in the underlying freehold land and from construction activity) is recognized on the percentage of completion method. The loss before tax for the quarter is higher by Rs.2 crore consequent to the change.

4 Figures for the previous periods have been regrouped / restated wherever necessary.

FOR THE BOMBAY DYEING AND MANUFACTURING COMPANY LIMITED

DURGESH MEHTA
JOINT MANAGING DIRECTOR AND CFO

Mumbai: 04th August, 2011