FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)	**Bombay Rayon Fashions Limited**
Names of the stock exchanges where the shares of the target company are listed	**Bombay Stock Exchange and National Stock Exchange**
Date of reporting	**26.12.2014**
Name of the Promoter(s) on whose shares encumbrance was created / **invoked** / released (tick the relevant one)	**M/s Reynold Shirting Limited (Body Corporate belonging to Promoters group)**

Details of the creation / **invocation** / release of encumbrance:

Name of the Promoter(s) or PACs with him (**) Name	Promoter holding in the target company (1)			Promoter holding already encumbered shares (2)		Details of events pertaining to encumbrance (3)						Post event holding (encumbered shares to be excluded)	
	No. of shares	% of total Share Capital	% w.r.t diluted share capital (*)	No. of shares	% of total Share Capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge / lien / non disposal undertaking / others)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered	No. of shares	% of total Share Capital
Ashwell Holding Company Private Limited	28420000	21.11	21.11	0	0	NA	NA	NA	NA	NA	NA	NA	NA
Reynold Shirting Limited	13216412	9.82	9.82	11416412	8.48	invocation	24.12.2014	pledge	698	0.0005	IFCI Financial Services Limited	1800000	1.34

Bombay Rayon Clothing Ltd.	6602760	4.90	4.90	6600000	4.90	NA	NA	NA	NA	NA	NA	NA	NA
B R Machine Tools Pvt. Ltd.	2500000	1.85	1.85	2500000	1.86	NA	NA	NA	NA	NA	NA	NA	NA
AAA United B.V.	33000000	24.51	24.51	0	0	NA	NA	NA	NA	NA	NA	NA	NA
AAA United B V	18000400	13.37	13.37	0	0	NA	NA	NA	NA	NA	NA	NA	NA
Vinita Agarwal	3815980	2.83	2.83	3800000	2.82	NA	NA	NA	NA	NA	NA	NA	NA
Bimladevi Agarwal	413200	0.30	0.30	0	0	NA	NA	NA	NA	NA	NA	NA	NA
Vedant Aman Agrawal	320000	0.23	0.23	0	0	NA	NA	NA	NA	NA	NA	NA	NA
Payal Chaudhary	179300	0.13	0.13	0	0	NA	NA	NA	NA	NA	NA	NA	NA
Janardhan Biseshwarlal Agarwal	156000	0.11	0.11	0	0	NA	NA	NA	NA	NA	NA	NA	NA
Aayush Prashant Agrawal	120000	0.08	0.08	0	0	NA	NA	NA	NA	NA	NA	NA	NA
Sushila Mukesh Agarwal	82261	0.06	0.06	0	0	NA	NA	NA	NA	NA	NA	NA	NA

Priyanka Agarwal	44200	0.03	0.03	0	0	NA	NA	NA	NA	NA	NA	NA	NA
Sushila Mukesh Agarwal	17739	0.01	0.01	0	0	NA	NA	NA	NA	NA	NA	NA	NA
Janardan Agarwal	7576140	5.62	5.62	1019718	0.76	NA	NA	NA	NA	NA	NA	NA	NA
Prashant Agarwal	6162994	4.57	4.57	6135000	4.55	NA	NA	NA	NA	NA	NA	NA	NA
Aman Agarwal	3338404	2.48	2.48	3250000	2.42	NA	NA	NA	NA	NA	NA	NA	NA
Total	**123965790**	**92.10**	**92.10**	**34721130**	**25.80**				**698**	**0.0005**		**13217104**	**9.82**

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the Company to the stock exchange under clause 35 of the Listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the Authorized Signatory

Reynold Shirting Ltd. MUMBAI

Place : Mumbai
Date : 29.12.2014