बैंक ऑफ महाराष्ट्र प्रधान कार्यालय लोकमंगल,1501,शिवाजीनगर , पुणे -5		BANK OF MAHARASHTRA Head Office LOKMANGAL,1501.SHIVAJINAGAR, PUNE-5
Investor Services Department		
टेली/TELE : 25511360 फेक्स/ FAX : 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in		

AX1/ISD/STEX/Bonds/Compl/2014-15 January 12, 2015

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort
Mumbai-400 001

The Vice President
Listing Department,
National Stock Exchange Of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051.

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Raising of AT1 Tier 1 Basel III compliant Bonds of Rs. 500 Crore with Green Shoe Option of Rs. 500 Crore

Further to our letter No.: AX1/ISD/STEX/Bonds/Compl/2014-15 dated December 18, 2014, we wish to inform you that the said issue is fully subscribed and the Bank has closed the issue on 10.01.2015. The Bank is exercising the Green Shoe option and will allot the Bonds amounting to Rs. 1,000 crore as per subscription amount received from the investors.

Thanking you,

Yours faithfully,

(Atul Bhatia)
General Manager,
FMA.