

प्रधान कार्यालय
निवेशक संबंध विभाग
स्टार हाउस, 8वा तल
प्लॉट C-5, G ब्लॉक -
बांद्रा कुर्ला संकुल
बांद्रा (पूर्व) मुंबई -400 051
फोन न 66684490



Bank of India

Relationship beyond banking

HEAD OFFICE
INVESTOR RELATIONS
DEPARTMENT
STAR HOUSE
BANDRA-KURLA COMPLEX,
EIGHTH FLOOR, PLOT NO. C-5, G-
BLOCK, Bandra (E)
Mumbai - 400 051
PHONE : 6668 4490
E-Mail : HeadOffice.shares@bankofindia.co.in

Ref: HO:IRD: 2012-13:

07.03.2013

The General Manager
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001.

The Vice President -Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai-4000051.

Preferential Allotment to Government of India
Compliance of SEBI (Substantial Acquisition of Shares and Takeovers)
Regulations, 2011

Dear Sir,

We are enclosing herewith information about person holding more than 25% shares of the Bank as on 06.03.2013 in the format prescribed by SEBI. In this connection, we inform that the Bank is governed under the provisions of Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 and in terms of Section 3 (2E) of the said Act, No shareholder of the Bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten per cent of the total voting rights of all the shareholders of the Bank.

This information is being furnished in terms of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,



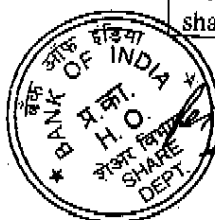
(RAJEEV BHATIA)

Company Secretary

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Bank of India		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	President of India (Promoter)		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The Bombay Stock Exchange Limited The National Stock Exchange of India limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	35,98,84,870	62.72%	62.72%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
d) Total (a+b+c)	35,98,84,870	62.72%	62.72%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	2,21,21,957	3.71%	3.71%
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Total (a+b+c)	2,21,21,957	3.71%	3.71%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	38,20,06,827	64.11%	64.11%
b) VRs otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify	-	-	-



holding in each category) after acquisition			
d) Total (a+b+c)			
	38,20,06,827	64.11%	64.11%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Preferential Allotment		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	06/03/2013		
Equity share capital / total voting capital of the TC before the said acquisition / sale			
Equity share capital	57,37,80,370 Equity Shares of Rs. 10/- each		
Total Voting capital	57,37,80,370 votes @		
Equity share capital/ total voting capital of the TC after the said acquisition / sale			
Equity Share capital	59,59,02,327 Equity Shares of Rs. 10/- each		
Total Voting capital	59,59,02,327 votes @		
Total diluted share/voting capital of the TC after the said acquisition			
Equity Share capital	59,59,02,327 Equity Shares of Rs. 10/- each		
Total Voting capital	59,59,02,377 votes @		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

@) Under section 3 (2E) of the Banking Companies (Acquisition and Transfer of Undertakings) Act-1970, it is provided that No shareholder of the corresponding new bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten per cent of the total voting rights of all the shareholders of the Bank.

बैंक ऑफ इंडिया
BANK OF INDIA


(राजीव भट्टिया)
राजीव भट्टिया

Signature of the acquirer / seller / Authorised Signatory

(RAJEEV BHATIA)

Place: Mumbai

COMPANY SECRETARY

Date: 07.03.2013

