

प्रधान कार्यालय
निवेशक संबंध विभाग
स्टार हाउस, 8वा तल
प्लॉट C-5, G ब्लॉक -
बान्द्रा कुर्ला संकुल
बान्द्रा (पूर्व) मुंबई -400 051
फोन न 66684490



HEAD OFFICE
INVESTOR RELATIONS
DEPARTMENT
STAR HOUSE
BANDRA-KURLA COMPLEX,
EIGHTH FLOOR, PLOT NO. C-5, G-
BLOCK, Bandra (E)
Mumbai - 400 051
PHONE : 6668 4490
E-Mail : HeadOffice_shares@bankofindia.co.in

Ref: HO:IRD: 2012-13:

07.03.2013

The General Manager
Department of Corporate Services,
Bombay Stock Exchange Limited,
1st Floor, P.J.Towers,
Dalal Street,
Mumbai - 400 001.

The Vice President -Listing Department
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai-4000051.

Preferential Allotment to Government of India
Compliance of SEBI (Prohibition of Insider Trading) Regulations 1992

Dear Sir,

We are enclosing herewith information about person holding more than 5% shares of the Bank as on 06.03.2013 in the format prescribed by SEBI. In this connection, we inform that the Bank is governed under the provisions of Banking Companies (Acquisition and Transfer of Undertakings) Act, 1970 and in terms of Section 3 (2E) of the said A ct, No shareholder of the Bank, other than the Central Government, shall be entitled to exercise voting rights in respect of any shares held by him in excess of ten per cent of the total voting rights of all the shareholders of the Bank.

This information is being furnished in terms of Regulation 13 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1992.

Thanking you,

Yours faithfully,


(RAJEEV BHATIA)
Company Secretary

Encl: As above

Form C - Securities Exchange Board of India (Prohibition of Insider Trading) Regulations 1992 [Regulation 13(3) and (6)]

Regulation 13(3) – Details of change in shareholding in respect of persons holding more than 5% shares in a listed company.

Name & address of shareholder	Shareholding prior to acquisition / sale	No. & % of shares / voting rights acquired / sold	Receipt of allotment advice / acquisition of shares / sale of shares	Date of intimation to company	Mode of acquisition (market purchase/public/rights/preferential offer, etc.)	No. & % of shares / voting rights post acquisition / sale	Trading member through the trade was executed with SEBI registration no. of Trading Member	Ex-change on which the trade was executed	Buy quantity	Buy value	Sell quantity	Sell value
THE PRESIDENT OF INDIA	35,98,84,870 Equity shares of Rs. 10/- each	2,21,21,957 Equity Shares of Rs. 10/- each forming 3.71% of Total paid Up Capital	06/03/2013	N.A.	Preferential Allotment	38,20,06,827 Equity shares of Rs. 10/- each forming 64.10 % of Total paid up capital	N.A	N.A	N.A.	N.A.	N.A.	N.A.



[Signature]
 (RASEN DUA) *[Signature]*
 Company Secretary