निवेशक संबंध विभाग
प्रधान कार्यालय :
स्टार हाउस, सी- 5,"G" ब्लॉक
8वी मंजिल,
बांद्रा कुर्ला संकुल,
बांद्रा (पूर्व), मबुंई - 400 051
मबुंई - 400 051
दूरध्वनि : (022)- 6668 4490
फेक्स : (022)- 6668 4491
इमेल: headoffice.share@bankofindia.co.in

INVESTOR RELATIONS DEPARTMENT
HEAD OFFICE :
Star House, C-5, "G" Block
8th Floor (East Wing),
Bandra- Kurla Complex,
Bandra (East)
Mumbai – 400 051
Phone : (022)- 6668 4490
Fax : (022)- 6668 4491
E-Mail : headoffice.share@bankofindia.co.in

Ref No. HO:IRD:SKM:2014-15:668

दिनांक /Date : 20.03.2015

The Vice President - Listing,
National Stock Exchange of India Ltd.,
Exchange Plaza,
Bandra Kurla Complex, Bandra East,
Mumbai 400 051.

The Vice-President – Listing,
BSE Ltd.,
25, P.J. Towers, Dalal Street,
Mumbai 400 001.

Dear Sir,

Raising of Equity Capital of the Bank by Issuance of Equity Shares by way of Preferential Allotment to to Life Insurance Corporation of India and The New India Assurance Company Ltd.

In the Extra-ordinary General Meeting held on 7th March 2015, members had accorded their approval for issue of 2,00,00,000 Equity Shares to Life Insurance Corporation of India and 26,45,502 Equity Shares to The New India Assurance Company Ltd. on Preferential basis at a price of Rs.283.50 per share (including premium of Rs.273.50 per share).

Accordingly, upon receipt of funds from to Life Insurance Corporation of India and The New India Assurance Company Ltd. the Bank has on 19th March, 2015 allotted the said equity shares in terms of SEBI (Issue of Capital and Disclosure Requirements) Regulations-2009.

बैंक ऑफ इंडिया BANK OF INDIA प्र.का. H.O निवेशक संपर्क विभाग Investor Relations Dept

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The details of the issue are as under:

Particulars	LIC and Schemes	NIACL
Number of Shares	2,00,00,000	26,45,502
Distinctive Number (From – To)	793860114-813860113 (Both inclusive)	813860114-816505615 (both inclusive)
Face value Per share (Rs.)	10.00	10.00
Premium Per share (Rs.)	273.50	273.50
Issue Price per share (Rs.)	283.50	283.50
Total Face Value (Rs.)	20,00,00,000.00	2,64,55,020.00
Total Premium (Rs.)	547,00,00,000.00	72,35,44,797.00
Total Consideration (Rs.)	567,00,00,000.00	74,99,99,817.00
Share Application Money Received	567,00,00,000.00	74,99,99,817.00
Amount Adjusted in Allotment	567,00,00,000.00	74,99,99,817.00

This information is being submitted in terms of clause 36 of the Listing Agreement.

Thanking you,

Yours faithfully,

बैंक ऑफ इंडिया BANK OF INDIA प्र.का. H O निवेशक संपर्क विभाग Investor Relations Dept

Niyati Gadit

(NIYATI GADIT)
COMPANY SECRETARY

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