

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Bohra Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirers	Mark AB Capital Investment India Private Limited ("Acquirer")		
Whether the acquirer belongs to Promoter / Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Limited ("NSE")		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants / convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	0	0	0
Details of acquisition			
a) Shares carrying voting rights acquired	68,75,000	32.47%	29.64%
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+/-d)	68,75,000	32.47%	29.64%
After the acquisition, holding of acquirer:			
a) Shares carrying voting rights	68,75,000	32.47%	29.64%



b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)	Nil	Nil	Nil
e) Total (a+b+c+d)	68,75,000	32.47%	29.64%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The equity shares so allotted shall rank pari-passu and inter-se with the existing shares in all respects including dividend that may be declared by the Company.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of allotment - June 17, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	₹ 14,29,71,520/- divided into 1,42,97,152 Equity Shares of ₹10 each.		
Equity share capital/ total voting capital of the TC after the said acquisition	₹ 21,17,21,520/- divided into 2,11,72,152 Equity Shares of ₹10 each.		
Total diluted share/voting capital of the TC after the said acquisition	₹23,19,71,540/- divided into 2,31,97,154 Equity Shares of ₹10 each.		



Part-B***

Name of the Target Company: Bohra Industries Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Mark AB Capital Investment India Private Limited* ("Acquirer")	No	

**Mark AB Capital Investment India Private Limited ("Acquirer") has triggered the open offer process pursuant to Regulations 3(1) and 4 of SEBI (SAST) Regulations, 2011 ('the Regulations') and after completion of open offer process the acquirer will become the new Promoter of the Company. Till the time, the Equity Shares allotted on a Preferential basis to the allottee shall be kept in a separate Demat Escrow Account in accordance with Regulation 22(2A) of SEBI (SAST) Regulations, 2011*

For Mark AB Capital Investment India Private Limited


Atul Dave
(Director)



Date: June 18, 2025

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015 (old Clause 35 of the listing agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.