

# BOHRA INDUSTRIES LIMITED

CIN: L24117RJ1996PLC012912



Registered Office: 301, Anand Plaza, University Road, Udaipur, Rajasthan 313001  
Email id: bil@bohraindustries.com, Phone: +91-294-2429513; Fax: +91-294-2429515  
Website: <http://www.bohraindustries.com>

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Date: September 12, 2025

To,  
The Manager  
Listing Compliance Department  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400 051

NSE Symbol: BOHRAIND ISIN: INE802W01023

**Sub: Outcome under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of the Board Meeting held on Friday, September 12, 2025.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we hereby inform that the Board of Directors of the Company, at its meeting held today, i.e., **Friday, September 12, 2025**, inter alia, considered and approved the following:

1. Subject to Shareholders’ approval;

Issuance of up to **40,00,000 (Forty Lakh)** Warrants convertible into Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 31/- (Rupees Thirty One Only) per Warrant (including premium of Rs. 21/- (Rupees Twenty One) per Warrant) on preferential basis (**Preferential Issue**) for cash consideration, to Non-Promoters, in accordance with applicable laws including Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under and subject to statutory and regulatory approvals, appropriate sanctions and permissions. (**Details are enclosed herewith as Annexure A**).

*Disclosure as per SEBI (LODR) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A**.*

2. The Board considered and approved for change of name of the Company and consequent alteration in the Memorandum of Association and Articles of Association of the Company.
3. Appointment of Ms. Bhawana Kulhari (DIN: 10982841) as an Additional Director (Non-Executive) of the Company. Details as required under Listing Regulations, read

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with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09<sup>th</sup> September 2015 is attached in **Annexure-B**.

4. Convening Extraordinary General Meeting (“**EOGM**”) of the Members of the Company scheduled to be held on **Wednesday, October 08, 2025**, through video conferencing or other audiovisual means, to seek the necessary approval of the shareholders of the Company mentioned therein in the EOGM notice.
5. Appointment of Mr. Surya Prakash Moud (ICSI Membership No. F12943), proprietor of M/s. S P Moud & Associates, Practicing Company Secretaries, as Scrutinizer to scrutinize the voting process during the EOGM and remote e-voting process in a fair and transparent manner.
6. The Board considered and approved reconstitution of the committees:  
Consequent to change in the composition of the Board, the Board of the company has approved the reconstitution of the following various committees of the Board with the effect from 12<sup>th</sup> September, 2025.

## (a) Reconstitution of the Audit Committee

Name of Committee Member	Designation/Category	Position
Mr. Shankar Balachandran	Non-Executive Independent Director	Chairman
Mr. Mahesh Kumar Hada	Non-Executive Independent Director	Member
Mr. Vaidyanathan Ashok	Non-Executive Director	Member

## (b) Reconstitution of the Stakeholders Relationship Committee

Name of Committee Member	Designation/Category	Position
Mr. Vaidyanathan Ashok	Non-Executive Director	Chairman
Mr. Mahesh Kumar Hada	Non-Executive Independent Director	Member
Mr. Shankar Balachandran	Non-Executive Independent Director	Member

## (c) Reconstitution of Nomination and Remuneration Committee

Name of Committee Member	Designation/Category	Position
Mr. Shankar Balachandran	Non-Executive Independent Director	Chairman

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Mr. Mahesh Kumar Hada	Non-Executive Independent Director	Member
Mr. Vaidyanathan Ashok	Non-Executive Director	Member

The meeting of the Board of Directors commenced at 4:00 PM and concluded at 6:30 PM.

We request you to kindly take on record the information and disseminate the same.

Thanking You

Yours Faithfully

**For BOHRA INDUSTRIES LIMITED**

**ATUL DAVE**  
**MANAGING DIRECTOR**  
**DIN: 09696561**

**Encl:**

1. Disclosure as per SEBI (LODR) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023
2. Details as required under Listing Regulations, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09th September 2015

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## Annexure-A

Disclosure as per SEBI (LODR) Regulations, 2015, read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is given as under:

### Preferential Issue of Warrants convertible to Equity Shares for cash:

Sr. No.	Particulars	Description									
1.	Type of securities proposed to be issued	Convertible Warrants each convertible into 1 (One) fully paid up Equity Share at an issue price of Rs. 31/- (Rupees Thirty One only) (including a premium of Rs. 21/- (Rupees Twenty One only))									
2.	Type of issuance	Preferential Issue in accordance with sections 42 and 62 of the Companies Act, 2013, and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, each as amended and other applicable laws.									
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 40,00,000 (Forty Lakh) Warrants each convertible into 1 (One) fully paid-up Equity Share at an issue price of Rs. 31/- (Rupees Thirty-One only) (including a premium of Rs. 21/- (Rupees Twenty-One only)) per warrant for total consideration aggregating to Rs. 12,40,00,000/- (Rupees Twelve Crore Forty Lakh Only).									
<b>Additional information in case of preferential issue:</b>											
A.	Name of the Investors	Enclosed as per Annexure – A1									
B.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<table border="1"><thead><tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr></thead><tbody><tr><td>1.</td><td>Outcome of the Subscription</td><td>Annexure – A1</td></tr><tr><td>2.</td><td>Issue price</td><td>Rs. 31/- (Rupees Thirty-One only) (including a premium of Rs. 21/- (Rupees Twenty One only)) per Warrant for cash.</td></tr></tbody></table>	Sr. No.	Particulars	Details	1.	Outcome of the Subscription	Annexure – A1	2.	Issue price	Rs. 31/- (Rupees Thirty-One only) (including a premium of Rs. 21/- (Rupees Twenty One only)) per Warrant for cash.
Sr. No.	Particulars	Details									
1.	Outcome of the Subscription	Annexure – A1									
2.	Issue price	Rs. 31/- (Rupees Thirty-One only) (including a premium of Rs. 21/- (Rupees Twenty One only)) per Warrant for cash.									

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		3.	Number of investors	04 (Four)
<b>C.</b>	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant will be convertible into 1 (one) fully paid-up equity share of the Company of face value of Rs. 10/- (Rupees Ten Only), which may be exercised in one or more tranches during a period of 18 (eighteen) months commencing from the date of allotment of Warrants.		
<b>D.</b>	Any cancellation or termination of the proposal for the issuance of securities, including the reasons thereof	Not Applicable		

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## Annexure - A1

### Details of Proposed Allottees

Sr. No.	Name of the Proposed Allottees	No. of Warrants up to	Investment up to (Rs.)	Current Status / Category	Proposed Status / Category	Pre Shareholding (%)	Post Shareholding (%)*
1	Johnsom And Andrew Properties Private Limited	10,67,000	3,30,77,000	Non-Promoter	Non-Promoter	Nil	3.92
2	Thomson And Wyman Enterprises Private Limited	10,67,000	3,30,77,000	Non-Promoter	Non-Promoter	Nil	3.92
3	Sahi Logistics & Infra Private Limited	10,66,000	3,30,46,000	Non-Promoter	Non-Promoter	Nil	3.92
4	VASM Consultants Private Limited	8,00,000	2,48,00,000	Non-Promoter	Non-Promoter	Nil	2.94
	<b>Total</b>	<b>40,00,000</b>	<b>12,40,00,000</b>				<b>14.71</b>

*\*The post-issue shareholding percentage (%) is calculated on a fully diluted basis after considering the full conversion of 20,25,002 warrants into Equity Shares allotted on June 17, 2025 together with the current proposed preferential allotment.*

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## Annexure B

Details as required under Listing Regulations, read with SEBI Circular No. CIR/CFD/CMD/4/2015 dated 09<sup>th</sup> September 2015

Ms. Bhawana Kulhari (DIN: 10982841)

Sr. No.	Nature of Information	Particulars
1.	Name	Ms. Bhawana Kulhari (DIN: 10982841)
2.	Date of Birth	30/07/2000
3.	Age	25 Years
4.	Brief Resume including experience	She is having strong expertise in the construction sector along with exposure to diverse industries, enabling delivery of innovative, growth-oriented solutions. Proven track record in business analysis, strategic planning, and operational excellence, with a focus on improving efficiency, reducing costs, and driving sustainable growth. A seasoned Management and Operations professional with extensive experience across Product Management, R&D, Contracts, and Business Development. Skilled in optimising business processes, with cross-functional teams, and implementing data-driven strategies to enhance organisational performance.
5.	Date of first appointment	September 12, 2025
6.	Remuneration Last Drawn	Not Applicable
7.	Qualification	Bachelor's degree in Planning and professional certifications from the Indian School of Business (ISB), Hyderabad, in Applied Business Analytics and Data Analysis, Interpretation, and Management
8.	Nature of expertise in specific functional area	Product Management, R&D, Contracts, and Business Development
9.	Relationship with other Directors, Managers and other Key Managerial Personnel of the company	NIL
10.	Shareholding in the Company	NIL
11.	Directorship in other Companies	3

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12.	Chairmanship / Membership of Committee of Board of Directors of other Companies	NIL
13.	No. of board meetings attended during the year 2024-25	Not Applicable
14.	Terms and conditions of appointment or re-appointment	Liable to retire by rotation
15	Remuneration sought to be paid	As per permissible limits of Schedule V of the Companies Act, 2013