

# BOHRA INDUSTRIES LIMITED

CIN: L24117RJ1996PLC012912

Registered Office: 301, Anand Plaza, University Road, Udaipur, Rajasthan 313001  
Email id: [bil@bohraindustries.com](mailto:bil@bohraindustries.com), Phone: +91-294-2429513; Fax: +91-294-2429515  
Website: <http://www.bohraindustries.com>



Date: March 10, 2025

To,  
The Manager  
Listing Compliance Department  
National Stock Exchange of India Limited,  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai – 400051

Symbol: BOHRAININD ISIN: INE802W01023

**Subject: Outcome of Meeting of Committee of Independent Directors for Proposed Preferential Issue and Change in Control and Disclosure of event or information under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirement) Regulations, 2015.**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations), we hereby inform you that the Committee of Independent Directors of the Company in its meeting held today, i.e. March 10, 2025, has considered the proposal to make the preferential issue of 68,75,000 Equity Shares of face value of Rs. 10/- each and 58,26,565 Convertible Warrants at an issue price of Rs. 32/- to the proposed allottees who are currently non promoters of the Company.

One of the proposed allottee of Equity Shares, Mark AB Capital Investment India Private Limited proposed to be classified as promoter pursuant to Open offer under Securities and Exchange Board of India (Substantial Acquisitions of Shares and Takeovers) Regulations, 2011 and there would be change in control.

The committee has considered that the Issue price of Rs. 32/- has been determined as per Chapter V of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirement) Regulations, 2018 who have taken into consideration the relevant valuation parameters and provided justification for their assessments based on the Valuation Report received by the management from Independent Registered Valuer namely N V Subbarao Kesavarapu, Registered Valuer IBBI Reg. No.: IBBI/RV/02/2019/12292 Address: Flat. No. 201, Pratima Arcade, Karnataka Bank Building, K P H B Phase 6, Kukatpally, Hyderabad, Telangana, 500072, India. The issue price also includes a control premium on account of change in control pursuant to the proposed preferential allotment and upon completion of the Open Offer. Thus, the committee is of the view that the Issue price and the proposed preferential allotment is fair and reasonable. The voting pattern of the said Committee meeting is as follows:

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S. No	Name of the Independent Directors	Assent	Dissent
1	MAHESH KUMAR HADA	√	-
2	SHANKAR BALACHANDRAN	√	-
3	MASCARENHAS ANITA	√	-

We Request you to kindly take on record the information and disseminate the same.

Thanking You

Yours Faithfully

**For BOHRA INDUSTRIES LIMITED**

**(Krishna Agarwal)**

**Director**

**DIN: 09402238**