

BOHRA INDUSTRIES LIMITED

CIN-L24117RJ1996PLC012912

Registered Office: 301, Anand Plaza, University Road, Udaipur, Rajasthan 313001

Email- bil@bohraindustries.com

Phone: +91-294-2429513; Website: www.bohraindustries.com

Date: March 07, 2025

To,
The Manager
Listing Compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai – 400051

Symbol: BOHRAIND ISIN: INE802W01023

Sub: Outcome under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Outcome of the Board Meeting held on Friday, March 07, 2025 at 04:30 PM.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**SEBI Listing Regulations**”), we hereby inform that the Board of Directors of the Company, at its meeting held today i.e., **Friday, March 07, 2025**, inter-alia, has considered and approved:

1. Subject to Shareholders’ approval;
 - i. Increase in Authorised Share Capital of the Company from Rs. 20,00,00,000/- (Rupees Twenty Crores Only) divided into 2,00,00,000 Equity Shares of Rs. 10/- each **To** Rs. 30,00,00,000/- (Rupees Thirty Crores Only) divided into 3,00,00,000 Equity Shares of Rs. 10/- each, subject to alteration in Memorandum of Association (MOA) of the Company.
 - ii. Issuance of up to 68,75,000 (Sixty Eight Lakh Seventy Five Thousand) Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 32/- (Rupees Thirty Two Only) per share on preferential basis (**‘Preferential Issue’**) on cash basis, to Non Promoters, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. (**Details are enclosed herewith as Annexure A1**).

*Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure A**.*

- iii. Issuance of up to 58,26,565 (Fifty Eight Lakh Twenty Six Thousand Five Hundred and Sixty Five) Warrants convertible into Equity Shares of Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 32/- (Rupees Thirty Two Only) per share on preferential basis (**‘Preferential Issue’**) on cash basis, to Non-Promoters, in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure

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Requirements) Regulations, 2018 and the provisions of the Companies Act, 2013 and rules made there under. **(Details are enclosed herewith as Annexure B1).**

*Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure B.***

- iv. To consider and propose for Appointment of Mr. Shubham Gaur (DIN: 10908777) as a Whole Time Director of the company for the term of 5 years, subject to approval of Shareholders.

*Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure C.***

- v. To consider and propose for regularization of Mr. Vinendra Kumar Jain (DIN: 02206284) as the Non-Executive Independent Director of the company for the term of 5 years from 14th February, 2025 to 13th February, 2030, subject to approval of Shareholders.

*Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is enclosed as **Annexure D.***

In compliance with the provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to confirm that Mr. Shubham Gaur (DIN: 10908777) and Mr. Vinendra Kumar Jain (DIN: 02206284) has not been debarred from holding the office of Director by virtue of any order issued by SEBI or any other authorities as required under the circular issued by Stock Exchanges.

2. Convening Extra Ordinary General Meeting (“**EOGM**”) of the Members of the Company scheduled to be held on **Wednesday, April 02, 2025**, through video conferencing or other audiovisual means, to seek necessary approval of the shareholders of the Company mentioned therein in the EOGM notice.
3. Appointment of CS Surya Prakash Moud (M. No. F12943) as Scrutinizer to scrutinize the voting during the EOGM and remote e-voting process in a fair and transparent manner.
4. To take note of Resignation of Ms. Kalpana Mehta (DIN: 05215041) from the designation of Non-Executive Independent Director of the Company with effect from 18th February, 2025.
5. To take note of Resignation of Ms. Ankita Jain from the designation of Whole time Company Secretary and Compliance Officer (Key Managerial Personnel) of the Company with effect from 28th February, 2025.

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The Board meeting commenced at 04:30 PM (IST) and concluded at 06:00 PM (IST)

We Request you to kindly take on record the information and disseminate the same.

Thanking You

Yours Faithfully

For BOHRA INDUSTRIES LIMITED

(Krishna Agarwal)

Director

DIN: 09402238

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Annexure-A

Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is given as under:

Preferential Issue of Equity Shares of the Company for cash:

Sr. No.	Particulars	Description												
1.	Type of securities proposed to be issued	Equity Shares of Rs. 10/- each.												
2.	Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.												
3.	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 68,75,000 (Sixty Eight Lakh Seventy Five Thousand) Equity Shares of Rs. 10/- (Rupees Ten Only) each including premium of Rs. 22/- (Rupees Twenty Only) for cash at a price of Rs. 32/- (Rupees Thirty-Two Only) per share for total consideration aggregating to Rs. 22,00,00,000 /- (Rupees Twenty Two Crore Only).												
Additional information in case of preferential issue:														
A.	Name of the Investors	Enclosed as per Annexure – A1												
B.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<table border="1"><thead><tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr></thead><tbody><tr><td>1.</td><td>Outcome of the Subscription</td><td>Annexure - A1</td></tr><tr><td>2.</td><td>Issue price</td><td>Rs. 32/- per Equity Share including a premium of Rs. 22/- per equity share for cash.</td></tr><tr><td>3.</td><td>Number of investors</td><td>1 (One)</td></tr></tbody></table>	Sr. No.	Particulars	Details	1.	Outcome of the Subscription	Annexure - A1	2.	Issue price	Rs. 32/- per Equity Share including a premium of Rs. 22/- per equity share for cash.	3.	Number of investors	1 (One)
		Sr. No.	Particulars	Details										
		1.	Outcome of the Subscription	Annexure - A1										
		2.	Issue price	Rs. 32/- per Equity Share including a premium of Rs. 22/- per equity share for cash.										
3.	Number of investors	1 (One)												
C.	In case of convertibles - Intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable												
D.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable												

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Annexure – A1

Details of Proposed Allottees

Sr. No	Name of the Proposed Allottees	Current Status / Category	Proposed Status / Category	No. of Equity Shares to be allotted	Amount (Rs)
1	Mark AB Capital Investment India Private Limited	Non- Promoter	Promoter	68,75,000	22,00,00,000
Total				68,75,000	22,00,00,000

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Annexure-B

Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, is given as under:

Preferential Issue of Warrants convertible to Equity Shares for cash:

Sr. No.	Particulars	Description												
1.	Type of securities proposed to be issued	Warrants each convertible into for 1 (One) fully paid up Equity Share at an issue price of Rs. 32/- (Rupees Thirty-Two only) (including a premium of Rs. 22/- (Rupees Twenty -Two only)												
2.	Type of issuance	Preferential Issue in accordance with sections 42, 62 of the Companies Act, 2013 and rules made there under and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.												
3.	Total number of securities Proposed to be issued or the total amount for which the securities will be issued (approximately)	Up to 58,26,565 (Fifty Eight Lakh Twenty Six Thousand Five Hundred and Sixty Five) Warrants each convertible into or exchangeable for 1 (One) fully paid up Equity Share at an issue price of Rs. 32/- (Rupees Thirty Two only) (including a premium of Rs. 22/- (Rupees Twenty -Two only)) per warrant for total consideration aggregating to Rs. 18,64,50,080 /- (Rupees Eighteen Crore Sixty Four Lakh Fifty Thousand and Eighty Only).												
Additional information in case of preferential issue:														
A.	Name of the Investors	Enclosed as per Annexure – B1												
B.	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<table border="1"><thead><tr><th>Sr. No.</th><th>Particulars</th><th>Details</th></tr></thead><tbody><tr><td>1.</td><td>Outcome of the Subscription</td><td>Annexure - B1</td></tr><tr><td>2.</td><td>Issue price</td><td>Rs. 32/- per Warrant including a premium of Rs. 22/- per Warrant for cash.</td></tr><tr><td>3.</td><td>Number of investors</td><td>21 (Twenty One)</td></tr></tbody></table>	Sr. No.	Particulars	Details	1.	Outcome of the Subscription	Annexure - B1	2.	Issue price	Rs. 32/- per Warrant including a premium of Rs. 22/- per Warrant for cash.	3.	Number of investors	21 (Twenty One)
Sr. No.	Particulars	Details												
1.	Outcome of the Subscription	Annexure - B1												
2.	Issue price	Rs. 32/- per Warrant including a premium of Rs. 22/- per Warrant for cash.												
3.	Number of investors	21 (Twenty One)												
C.	In case of convertibles - Intimation on conversion of	Not Applicable												

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	securities or on lapse of the tenure of the instrument	
D.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

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Annexure – B1

Details of Proposed Allottees

Sr. No	Name of the Proposed Allottees	No. of Warrants up to	Investment up to (Rs.)	Current Status / Category	Proposed Status / Category
1	India Fast Forward Services Private Limited	15,62,500	5,00,00,000	Non-Promoter	Non-Promoter
2	Sabyasachi Tie Up Private Limited	1,56,250	50,00,000	Non-Promoter	Non-Promoter
3	Namita Himmatsinghka	3,12,500	1,00,00,000	Non-Promoter	Non-Promoter
4	Aditi Chamaria	78,125	25,00,000	Non-Promoter	Non-Promoter
5	Raksha Saraf	1,56,250	50,00,000	Non-Promoter	Non-Promoter
6	Pawan Goel	1,68,750	54,00,000	Non-Promoter	Non-Promoter
7	Amit Kumar Saraogi (HUF)	2,53,125	81,00,000	Non-Promoter	Non-Promoter
8	Hitesh Saraf	2,53,125	81,00,000	Non-Promoter	Non-Promoter
9	Lalita Jain	3,12,500	1,00,00,000	Non-Promoter	Non-Promoter
10	Ajay Bagri	1,26,563	40,50,016	Non-Promoter	Non-Promoter
11	Pedinekaluva Rama Swamy Reddy	4,21,875	1,35,00,000	Non-Promoter	Non-Promoter
12	Supriya Vijayvargiya	2,95,313	94,50,016	Non-Promoter	Non-Promoter
13	Ashish Vijayvargi	1,68,750	54,00,000	Non-Promoter	Non-Promoter
14	Akshay Chhabildas Shah	84,375	27,00,000	Non-Promoter	Non-Promoter
15	Paras Jawarilal Raka	84,375	27,00,000	Non-Promoter	Non-Promoter
16	Nishit Ashwin Shah	1,68,750	54,00,000	Non-Promoter	Non-Promoter
17	Aditi Bohra	8,43,750	2,70,00,000	Non-Promoter	Non-Promoter
18	Sadhana Shah	84,375	27,00,000	Non-Promoter	Non-Promoter
19	Maina Agarwal	1,26,563	40,50,016	Non-Promoter	Non-Promoter
20	Nilesh Agarwal	1,26,563	40,50,016	Non-Promoter	Non-Promoter

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21	Mustaq Malawat	42,188	13,50,016	Non-Promoter	Non-Promoter
	Total	58,26,565	18,64,50,080		

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Annexure C

Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023

Mr. Shubham Gaur

Sr. No.	Particulars	Disclosure
1.	Name	Mr. Shubham Gaur
2.	Reason for change viz. appointment	Mr. Shubham Gaur (DIN: 10908777), Proposed to be appointed as a Whole time Director of the Company subject to approval of the shareholders.
3.	Date and terms of appointment	As per the policy of the Company.
4.	Term of appointment	5 years i.e. February 14, 2025 to February 13, 2030 (subject to approval of the Shareholder.)
5.	Brief profile (in case of appointment);	Mr. Shubham Gaur (DIN: 10908777) has completed his B.B.A. (Bachelor of Business Administration and Masters in Business Administration. He has 2Years Work Experience as CFO and 2 years work experience as Executive accountant.
6.	Disclosure of relationships between directors (in case of appointment of a director)	Not related
7.	Other Directorships /Memberships (in listed entities in case of resignation of Independent director)	Not Applicable
8.	Affirmation that the Director being appointed is not debarred from holding the office of director by virtue of any SEBI order or any other such authority	Yes, not debarred from holding the office of Directorby virtue of any SEBI order or any other such authority.

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Annexure D

Disclosure as per SEBI (LODR) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023

Mr. Vinendra Kumar Jain

Sr. No.	Particulars	Disclosure
1.	Name	Mr. Vinendra Kumar Jain
2.	Reason for change viz. appointment	Mr. Vinendra Kumar Jain (DIN: 02206284), Proposed to be appointed as a Non-Executive Independent Director of the Company, subject to approval of the Shareholder.
3.	Date and terms of appointment	14 th February, 2025 As per the policy of the Company.
4.	Term of appointment	5 years i.e. February 14, 2025 to February 13, 2030 (subject to approval of the Shareholder.)
5.	Brief profile (in case of appointment);	Mr. Vinendra Kumar Jain (DIN: 02206284) has completed his Chartered Engineer (C.Engg.) M.B.A.- Supply Chain Management from Mahatma Gandhi University, India with "A" Grade Degree in Engineering in 1994 from "The Institute of Engineers" India with 'A' Grade A highly accomplished professional with 16 years at ADYARD, specializing in supply chain management, procurement, and supplier relations. Achieved significant cost savings, improved supplier on-time delivery, and developed comprehensive procurement systems and procedures. Expertise in strategic sourcing, supplier evaluations, and training. Holds a Chartered Engineer qualification and an MBA in Supply Chain Management.
6.	Disclosure of relationships between directors (in case of appointment of a director)	Not related to any of the Directors/Key Managerial Personnel of the Company
7.	Other Directorships /Memberships (in listed entities in case of resignation of Independent director)	Not Applicable
8.	Affirmation that the Director being appointed is not debarred from holding the office of director by virtue of any SEBI order	Yes, not debarred from holding the office of Director by virtue of any SEBI order or any other such authority.

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	or any other such authority	
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