

ADITI SPECIALITY PACKAGING PRIVATE LIMITED

Registered office: 331, B Block, Anand Plaza, University Road, Udaipur, Rajasthan-313001

CIN: U25201RJ1994PTC008358

Contact No.: 0294-2429511 EMAIL: aditiasppl@gmail.com

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A-Details of the Acquisition

Name of the Target Company (TC)	Bohra Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Aditi Speciality Packaging Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital where applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2000852	13.99%	13.99%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0	0
c) Voting rights (VR) other than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	0	0	0
Details of acquisition			
a) Shares carrying voting rights acquired	500000	3.50%	3.50%
b) VRs acquired other than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0

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category)acquired			
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0	0
e) Total (a+b+c+/-d)	500000	3.50%	3.50%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2500852	17.49%	17.49%
b) VRs other than equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	0	0	0
e) Total (a+b+c+d)	2500852	17.49%	17.49%
Mode of acquisition (e.g. open market / public issue / rights issue/preferential allotment/inter-set transfer/encumbrance, etc.)	Encumbrance invoked		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Pledge was invoked on 30.11.2023		
Date of acquisition of/date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Pledge was invoked on 30.11.2023		
Equity share capital/total voting capital of the TC before the said acquisition	1,42,97,152 Equity Shares of Rs. 10/- each aggregating to Rs. 14,29,71,520/-		
Equity share capital/total voting capital of the TC after the said acquisition	1,42,97,152 Equity Shares of Rs. 10/- each aggregating to Rs. 14,29,71,520/-		
Total diluted share/voting capital of the TC after the said acquisition	1,42,97,152 Equity Shares of Rs. 10/- each aggregating to Rs. 14,29,71,520/-		

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Part-B***

Name of the Target Company: Bohra Industries Limited

Name(s) of the acquirer and Persons Acting in Concert(PAC) with the acquirer	Whether the acquirer belongs to Promoter/Promoter group	PAN of the acquirer and/ or PACs
Aditi Speciality Packaging Private Limited	No	

For ADITI SPECIALITY PACKAGING PRIVATE LIMITED

Raj Kumar Mehta
Digitally signed by Raj Kumar Mehta
Date: 2024.01.03 15:18:09 +05'30'

RAJKUMAR MEHTA

Director

DIN: 06400787

Place: Udaipur

Date: 03/01/2024

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchange but shall not be disseminated.