

UIL/NSE/BM-2/CLAUSE-19/2015-16

1st July, 2015**By Hand Delivery/FAX/ON LINE**

**The Asstt. Vice President
Corporate Relation Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai-400051**

Dear Sir,

Sub: Intimation of Board Meeting to consider, issue and allot shares to CDR Lenders and Promoters pursuant to CDR Scheme.

SCRIP CODE : 532746
ABBREVIATED NAME ON BOLT : UNITY INFRA
SCRIP ID ON BOLT : UNITY
ISIN : INE466H01028

In terms of Clause 19 of the Listing Agreement, we would like to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Monday, 6th July, 2015 at Registered Office, 1252, Pushpanjali, Old Prabhadevi Road, Prabhadevi, Mumbai- 400025 to consider, issue and allot equity shares to CDR Lenders on conversion of interest on FITL and promoters against their contribution pursuant to CDR Scheme.

You are therefore, requested to take a note of the same.

Thanking you,
Yours faithfully,
For Unity Infraprojects Limited


**Prakash B. Chavan
Group Company Secretary & Head – Legal
& Compliance Officer**

