Date: 05-04-2021

Bhavin S. Patel
32, Basant Bahar,
Nr. Sterling Club,
Bopal, Ahmedabad

To,
The General Manager,
Department of Corporate Services
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort
Mumbai-400 001.
BSE Code: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051.
NSE Code: BODALCHEM

Dear Sir/ Madam,

Sub: Compliance of Regulation 30(1) & 30(2) – SEBI Takeover Regulations 2011

Please find enclosed herewith disclosures under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, with respect of the shareholding of promoter and members of promoter group in Bodal Chemicals Ltd as on 31st March 2021 in the prescribe format.

Further, please note that all warrant holders (Promoters/Promoter group and non promoters) has not exercised their rights to convert into Equity Shares of the company and the same has been expired on 11th February, 2021 (including one months extension granted by SEBI). Hence, we have not shown warrant in the said disclosure.

Thanking You
Yours faithfully

(Bhavin S. Patel)
Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

Encl: As above

C.C.:
To,
Company Secretary
Bodal Chemicals Ltd.
Plot No.123 -124, Pahse-1,
G.I.D.C., Vatva, Ahmedabad – 382445

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part- A- Details of Shareholding

1. Name of the Target Company (TC)	Bodal Chemicals Ltd.		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd (Bombay Stock Exchange) National Stock Exchange of India Ltd (NSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable **As per Annexure - 1 attached**		
4. Particulars of the Shareholding of persons mentioned at (3) above	**Number of Shares**	**% w.r.t .total share /voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
As of March 31st of the year, 2021, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other instrument that would entitle the holder to receive shares in the TC.	 7,21,95,662 Nil Nil Nil Nil	 59.02 Nil Nil Nil Nil	 59.02 Nil Nil Nil Nil
Total	**7,21,95,662**	**59.02**	**59.02**

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. **There are no outstanding convertible securities/warrants into equity shares of the TC**

(Bhavin S Patel)
Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

Date: 05-04-2021
Place: Ahmedabad

Annexure – 1

As on 31st March 2021			
3 (b) Name of the promoter(s)/members of the promoter group and PACs	Number of shares	% of Total Share /Voting Capital	% of total diluted share/voting capital of TC (*)
1) Suresh J. Patel	3,71,12,857	30.34	30.34
2) Bhavin S. Patel	1,04,96,342	8.58	8.58
3) Ramesh P. Patel	3,85,299	0.31	0.31
4) Ankit S. Patel	72,61,072	5.94	5.94
5) Meena S. Patel	52,28,960	4.27	4.27
6) Bansi M. Patel	31,680	0.03	0.03
7) Rakesh R. Patel	44,442	0.04	0.04
8) Shakuntala J. Patel	66,64,740	5.45	5.45
9) Ramesh D. Patel	49,45,880	4.04	4.04
10) Ramesh P. Patel HUF	24,390	0.02	0.02
Total	**7,21,95,662**	**59.02**	**59.02**

*Consolidated folios, DP/CL-ID

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.- **There are no outstanding convertible securities/warrants into equity shares of the TC**

(Bhavin S. Patel)
Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

Date: 05-04-2021
Place: Ahmedabad

Part-B

Name of the Target Company: BODAL CHEMICALS LIMITED

Name(s) of the person and persons Acting in concert (PAC) with the person	Whether the person belongs to promoter/promoter group	PAN of the person and PACs
Mr. Suresh J. Patel	Promoter	
Mr. Bhavin S. Patel	Promoter Group	
Mr. Ramesh P. Patel	Promoter	
Mr. Ankit S. Patel	Promoter Group	
Mrs. Meena S. Patel	Promoter Group	
Mr. Bansi M. Patel	Promoter Group	
Mr. Rakesh R. Patel	Promoter Group	
Mrs. Shakuntala J. Patel	Promoter Group	
Mr. Ramesh D. Patel	Promoter Group	
Mr. Ramesh P. Patel HUF	Promo	R

(Bhavin S. Patel)
Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

Date: 05-04-2021
Place: Ahmedabad

Date: 05-04-2021

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Nr. Sterling Club,
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Exchange Plaza,
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Bandra (E),
Mumbai-400 051.
NSE Code: BODALCHEM

Dear Sir/ Madam,

Sub: Declaration under Regulation 31(4) – SEBI Takeover Regulations 2011

I, Bhavin S Patel, on behalf of promoter and promoter group of Bodal Chemicals Ltd, hereby declare that, I along with persons acting in concert have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year.

Thanking You
Yours faithfully

(Bhavin S. Patel)
Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

C.C.:
To,
Chairman and Members of Audit Committee
Bodal Chemicals Ltd