

Date: 05-04-2021

Bhavin S. Patel  
32, Basant Bahar,  
Nr. Sterling Club,  
Bopal, Ahmedabad

To,  
The General Manager,  
Department of Corporate Services  
**BSE Ltd.**  
1<sup>st</sup> Floor, New Trading Ring,  
Rotunda Building, P.J. Tower,  
Dalal Street, Fort  
Mumbai-400 001.  
BSE Code: 524370

To,  
The General Manager,  
**National Stock Exchange of India Ltd.**  
Exchange Plaza,  
Plot No. C/1, G Block,  
Bandra Kurla Complex,  
Bandra (E),  
Mumbai-400 051.  
NSE Code: BODALCHEM

Dear Sir/ Madam,

**Sub: Compliance of Regulation 30(1) & 30(2) – SEBI Takeover Regulations 2011**

Please find enclosed herewith disclosures under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, with respect of the shareholding of promoter and members of promoter group in Bodal Chemicals Ltd as on 31<sup>st</sup> March 2021 in the prescribe format.

Further, please note that all warrant holders (Promoters/Promoter group and non promoters) has not exercised their rights to convert into Equity Shares of the company and the same has been expired on 11<sup>th</sup> February, 2021 (including one months extension granted by SEBI). Hence, we have not shown warrant in the said disclosure.

Thanking You  
Yours faithfully



(Bhavin S. Patel)  
Authorised person-on behalf of  
Promoters & Promoter Group of  
Bodal Chemicals Ltd

Encl: As above

**C.C.:**  
To,  
Company Secretary  
**Bodal Chemicals Ltd.**  
Plot No.123 -124, Pahse-1,  
G.I.D.C., Vatva, Ahmedabad – 382445

**Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

### Part- A- Details of Shareholding

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |                                                                                                                                          |                                                                 |                                                          |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|----------------------------------------------------------|
| <b>1. Name of the Target Company (TC)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                               | <b>Bodal Chemicals Ltd.</b>                                                                                                              |                                                                 |                                                          |
| <b>2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed</b>                                                                                                                                                                                                                                                                                                                                                                                                        | <b>BSE Ltd (Bombay Stock Exchange)<br/>National Stock Exchange of India Ltd (NSE)</b>                                                    |                                                                 |                                                          |
| <b>3. Particulars of the shareholder(s):</b><br><b>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other Instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br/>or<br/>b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.</b> | <b>Not Applicable</b><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><br><b>As per Annexure - 1 attached</b> |                                                                 |                                                          |
| <b>4. Particulars of the Shareholding of persons mentioned at (3) above</b>                                                                                                                                                                                                                                                                                                                                                                                                             | <b>Number of Shares</b>                                                                                                                  | <b>% w.r.t .total share /voting capital wherever applicable</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
| <b>As of March 31<sup>st</sup> of the year, 2021, holding of:</b>                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                          |                                                                 |                                                          |
| <b>a) Shares</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>7,21,95,662</b>                                                                                                                       | <b>59.02</b>                                                    | <b>59.02</b>                                             |
| <b>b) Voting Rights (otherwise than by shares)</b>                                                                                                                                                                                                                                                                                                                                                                                                                                      | <b>Nil</b>                                                                                                                               | <b>Nil</b>                                                      | <b>Nil</b>                                               |
| <b>c) Warrants,</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                     | <b>Nil</b>                                                                                                                               | <b>Nil</b>                                                      | <b>Nil</b>                                               |
| <b>d) Convertible Securities</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                        | <b>Nil</b>                                                                                                                               | <b>Nil</b>                                                      | <b>Nil</b>                                               |
| <b>e) Any other instrument that would entitle the holder to receive shares in the TC.</b>                                                                                                                                                                                                                                                                                                                                                                                               | <b>Nil</b>                                                                                                                               | <b>Nil</b>                                                      | <b>Nil</b>                                               |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                            | <b>7,21,95,662</b>                                                                                                                       | <b>59.02</b>                                                    | <b>59.02</b>                                             |

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. **There are no outstanding convertible securities/warrants into equity shares of the TC**

(Bhavin S Patel)  
 Authorised person-on behalf of  
 Promoters & Promoter Group of  
 Bodal Chemicals Ltd

**Date:** 05-04-2021  
**Place:** Ahmedabad

**Annexure – 1**

| <b>As on 31<sup>st</sup> March 2021</b>                                     |                         |                                         |                                                          |
|-----------------------------------------------------------------------------|-------------------------|-----------------------------------------|----------------------------------------------------------|
| <b>3 (b) Name of the promoter(s)/members of the promoter group and PACs</b> | <b>Number of shares</b> | <b>% of Total Share /Voting Capital</b> | <b>% of total diluted share/voting capital of TC (*)</b> |
| 1) Suresh J. Patel                                                          | 3,71,12,857             | 30.34                                   | 30.34                                                    |
| 2) Bhavin S. Patel                                                          | 1,04,96,342             | 8.58                                    | 8.58                                                     |
| 3) Ramesh P. Patel                                                          | 3,85,299                | 0.31                                    | 0.31                                                     |
| 4) Ankit S. Patel                                                           | 72,61,072               | 5.94                                    | 5.94                                                     |
| 5) Meena S. Patel                                                           | 52,28,960               | 4.27                                    | 4.27                                                     |
| 6) Bansi M. Patel                                                           | 31,680                  | 0.03                                    | 0.03                                                     |
| 7) Rakesh R. Patel                                                          | 44,442                  | 0.04                                    | 0.04                                                     |
| 8) Shakuntala J. Patel                                                      | 66,64,740               | 5.45                                    | 5.45                                                     |
| 9) Ramesh D. Patel                                                          | 49,45,880               | 4.04                                    | 4.04                                                     |
| 10) Ramesh P. Patel HUF                                                     | 24,390                  | 0.02                                    | 0.02                                                     |
| <b>Total</b>                                                                | <b>7,21,95,662</b>      | <b>59.02</b>                            | <b>59.02</b>                                             |

\*Consolidated folios, DP/CL-ID

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.- There are no outstanding convertible securities/warrants into equity shares of the TC

**(Bhavin S. Patel)**

Authorised person-on behalf of  
Promoters & Promoter Group of  
Bodal Chemicals Ltd

**Date: 05-04-2021**

**Place: Ahmedabad**

**Part-B****Name of the Target Company: BODAL CHEMICALS LIMITED**

| <b>Name(s) of the person and persons Acting In concert (PAC) with the person</b> | <b>Whether the person belongs to promoter/promoter group</b> | <b>PAN of the person and PACs</b> |
|----------------------------------------------------------------------------------|--------------------------------------------------------------|-----------------------------------|
| Mr. Suresh J. Patel                                                              | Promoter                                                     |                                   |
| Mr. Bhavin S. Patel                                                              | Promoter Group                                               |                                   |
| Mr. Ramesh P. Patel                                                              | Promoter                                                     |                                   |
| Mr. Ankit S. Patel                                                               | Promoter Group                                               |                                   |
| Mrs. Meena S. Patel                                                              | Promoter Group                                               |                                   |
| Mr. Bansi M. Patel                                                               | Promoter Group                                               |                                   |
| Mr. Rakesh R. Patel                                                              | Promoter Group                                               |                                   |
| Mrs. Shakuntala J. Patel                                                         | Promoter Group                                               |                                   |
| Mr. Ramesh D. Patel                                                              | Promoter Group                                               |                                   |
| Mr. Ramesh P. Patel HUF                                                          | Promoter Group                                               | R                                 |

**(Bhavin S. Patel)**

Authorised person-on behalf of  
Promoters & Promoter Group of  
Bodal Chemicals Ltd

**Date: 05-04-2021****Place: Ahmedabad**

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Bhavin S. Patel  
32, Basant Bahar,  
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To,  
The General Manager,  
Department of Corporate Services  
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Mumbai-400 051.  
NSE Code: BODALCHEM

Dear Sir/ Madam,

**Sub: Declaration under Regulation 31(4) – SEBI Takeover Regulations 2011**

I, Bhavin S Patel, on behalf of promoter and promoter group of Bodal Chemicals Ltd, hereby declare that, I along with persons acting in concert have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year.

Thanking You  
Yours faithfully



**(Bhavin S. Patel)**  
Authorised person-on behalf of  
Promoters & Promoter Group of  
Bodal Chemicals Ltd

**C.C.:**  
To,  
Chairman and Members of Audit Committee  
Bodal Chemicals Ltd