

Date: 28-05-2020

Bhavin S Patel
32, Basant Bahar,
Nr. Sterling Club,
Bopal, Ahmedabad

To,
The General Manager,
Department of Corporate Services
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort
Mumbai-400 001.
BSE Code: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (E),
Mumbai-400 051.
NSE Code: BODALCHEM

Dear Sir/ Madam,

Sub: Compliance of Regulation 30(1) & 30(2) – SEBI Takeover Regulations 2011

Please find enclosed herewith disclosures under Regulation 30(1) & 30(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, with respect of the shareholding of promoter and members of promoter group in Bodal Chemicals Ltd as on 31st March 2020 in the prescribe format.

Thanking You
Yours faithfully



(Bhavin S Patel)
Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

Encl: As above

C.C.:
To,
Company Secretary & Compliance officer
Bodal Chemicals Ltd.
Plot No.123 -124, Pahse-1,
G.I.D.C., Vatva, Ahmedabad – 382445

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Part- A- Details of Shareholding

[illegible]

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note : All the warrants have presently no voting rights and accordingly Nil has been shown. The Company has received 25% of the total consideration for the same. Diluted holding is based on the assumption that the total amount will be received.

Thanking You

[Handwritten signature]

(Bhavin S Patel)

Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

Date: 28-05-2020

Place: Ahmedabad

Annexure – 1

As on 31st March 2020				
3 (b) Name of the promoter(s)/members of the promoter group and PACs	Number of shares	Number of Warrants	% of Total Share /Voting Capital	% of total diluted share/voting capital of TC (*)
1) Suresh J. Patel	3,71,12,857	75,00,000	30.34	32.49
2) Bhavin S. Patel @	1,04,96,342	Nil	8.58	7.64
3) Ramesh P. Patel	3,85,299	Nil	0.31	0.28
4) Ankit S. Patel @	7,26,1072	25,00,000	5.94	7.11
5) Meena S. Patel	52,28,960	Nil	4.27	3.81
6) Bansi M. Patel	31,680	Nil	0.03	0.02
7) Rakesh R. Patel	44,442	Nil	0.04	0.03
8) Shakuntala J. Patel @	57,84,740	Nil	4.73	4.21
9) Ramesh D. Patel	49,45,880	Nil	4.04	3.60
10) Ramesh P. Patel HUF	24,390	Nil	0.02	0.02
Total	7,13,15,662	1,00,00,000	58.30	59.21

@Consolidated folios, DP/CL-ID

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Note : All the warrants have presently no voting rights and accordingly Nil has been shown. The Company has received 25% of the total consideration for the same. Diluted holding is based on the assumption that the total amount will be received.



(Bhavin S Patel)

Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

Date: 28-05-2020

Place: Ahmedabad

Part-B

Name of the Target Company: BODAL CHEMICALS LIMITED

Name(s) of the person and persons Acting in concert (PAC) with the person	Whether the person belongs to promoter/promoter group	PAN of the person and PACs
Mr. Suresh J. Patel	Promoter	
Mr. Bhavin S. Patel	Promoter Group	
Mr. Ramesh P. Patel	Promoter	
Mr. Ankit S. Patel	Promoter Group	
Mrs. Meena S. Patel	Promoter Group	
Mr. Bansi M. Patel	Promoter Group	
Mr. Rakesh R. Patel	Promoter Group	
Mrs. Shakuntala J. Patel	Promoter Group	
Mr. Ramesh D. Patel	Promoter Group	
Mr. Ramesh P. Patel HUF	Promoter Group	



(Bhavin S Patel)

Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

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NSE Code: BODALCHEM

Dear Sir/ Madam,

Sub: Declaration under Regulation 31(4) – SEBI Takeover Regulations 2011

I, Bhavin S Patel on behalf of promoter and promoter group of Bodal Chemicals Ltd, hereby declare that, I along with persons acting in concert have not made any encumbrance, directly or indirectly, other than those already disclosed during the financial year.

Thanking You
Yours faithfully



(Bhavin S Patel)

Authorised person-on behalf of
Promoters & Promoter Group of
Bodal Chemicals Ltd

Encl: As above

C.C.:

To,
Chairman and Members of Audit Committee
Bodal Chemicals Ltd