

November 03, 2015

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051
Fax: 022 - 2659 8237/38; 6641 8125/26

Dear Sir,

Re: Intimation pursuant to Clause 19(h) of the Listing Agreement for Debt Securities

Pursuant to Clause 19(h) of the Listing Agreement for Debt Securities with your Exchange, this is to inform you that the Board of Directors of the Company at its meeting scheduled to be held on Thursday, 5th November, 2015 proposes to consider giving of a general authority for issuance of the following debt securities-

- 1) Public issue of Secured/ Unsecured/ Sub Debt (Unsecured in the nature of Tier- II capital), Redeemable, Non-Convertible Debentures of face value of Rs. 1,000 each, (the "Debentures" or "NCDs"), aggregating upto Rs. 500 Crores inclusive of green shoe option, if available, in one or more tranches.

This is for your information and record.

Thanking you,

Yours faithfully,
For **Srei Equipment Finance Limited**


Company Secretary

Encl: as above

cc: The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001
Fax: 022-2272 2037, 2272 2039, 2272 2041, 2272 3121

Srei Equipment Finance Limited

(Corporate Identification Number: U70101WB2006PLC109898)

Head Office: Plot No. Y - 10, Block - EP, Sector - V, Salt Lake City, Kolkata - 700 091
Tel: +91 33 6639 4700 / 6602 2000 Fax: +91 33 6602 2200 / 2600

Email: sefpl@srei.com Website: www.srei.com

Registered Office: "Viswakarma", 86C Topsia Road (South), Kolkata - 700 046
Corporate Office: 7th Floor, 'OLISA' House, 4 Govt. Place (North), Kolkata - 700 001

A **SREI** Venture