



देना बैंक
DENA BANK

निवेशक संपर्क केंद्र : देना कॉर्पोरेट सेंटर, सी-10, 'जी' ब्लॉक, बांद्रा - कुर्ला कॉम्प्लेक्स, बांद्रा (पूर्व), मुंबई - 400 051.

INVESTOR RELATIONS CENTRE : Dena Corporate Centre, C-10, 'G' Block, Bandra - Kurla Complex, Bandra (E), Mumbai - 400 051.

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Ref. No.HO/IRC/161/2017

May 09, 2017

The Vice President - Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001.

Vice President - Listing
The National Stock Exchange of India
Limited,
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051.

Dear Sir,

Re: Outcome of Board Meeting

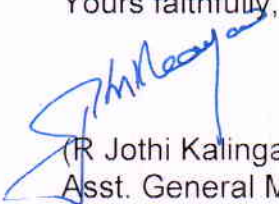
We would like to inform you that:

1. The Board of Directors of the Bank at its meeting held on May 09, 2017 inter alia has not recommended any dividend for Financial Year 2016-17.
2. The Board of Directors of the Bank at its meeting held on May 09, 2017 inter alia, has approved raising CET1 capital upto an amount of Rs. 1,800 cr in one or more tranche:
 - i. by Issue of Equity Shares to GOI on preferential basis, if any and/or
 - ii. by Issue of Equity Shares to others [through FPO / Rights Issue / Preferential Issue / Qualified Institutional Placement (QIP), etc. by diluting GOI holding up to 52% at appropriate time.

This is for your information and dissemination.

Thanking You.

Yours faithfully,


(R Jothi Kalingaraayan)
Asst. General Manager
(IRC & BPR) &
Compliance Officer