बैंक ऑफ महाराष्ट्र
प्रधान कार्यालय
लोकमंगल,1501,शिवाजीनगर ,
पुणे -5

BANK OF MAHARASHTRA
Head Office
LOKMANGAL,1501.SHIVAJINAGAR,
PUNE-5

Investor Services Department
टेली/TELE : 020 25511360 फेक्स/ FAX : 020 25533246 ई-मेल / e-mail: investor_services@mahabank.co.in

AX1/ISD/STEX/2015-16

1st September, 2015

The General Manager,
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
P.J TOWERS,
Dalal Street, Fort
Mumbai-400 001

The Vice President,
Listing Department,
National Stock Exchange of India Ltd,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai.-400 051

Ref: BSE Scrip Code 532525 –NSE Scrip Code MAHABANK-EQ

Dear Sir,

Re: Outcome of the Board Meeting held on 1st September, 2015.

This has reference to our letter No. AX1/ISD/STEX/2015-16 dated 27th August, 2015. In this regard, please be informed that the Board in its meeting held on 1st September, 2015 had *inter-alia* considered and approved the proposal of raising of equity capital upto Rs. 394/- Crore (Rupees Three Hundred and Ninety Four Crore only) by way of Preferential Allotment in favour of Government of India.

Further, the Board has decided to convene an Extra-Ordinary General Meeting (EGM) of the shareholders of the Bank on Tuesday, 6th October, 2015. The Relevant Date for ascertaining the issue price pursuant to SEBI (ICDR) Regulations, 2009, as amended, is determined as 4th September, 2015.

This is for your kind information.

Thanking you,

Yours faithfully,

(Manager)
Investor Services

बैंक ऑफ महाराष्ट्र ★ निवेशक सेवाएँ विभाग ★ प्रधान कार्यालय, पुणे-5