



CMI LIMITED

AN ISO 9001, ISO 14001
& OHSAS 18001 COMPANY
CIN No. L74899DL1967PLC018031

Regd. & Marketing Office :

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Date: 17.05.2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai-400 023
BSE Scrip Code: 517330

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Plot No. C/1, 'G' Block
Bandra- Kurla Complex, Bandra (E)
Mumbai – 400 051
NSE Symbol: CMICABLES

NOTICE OF BOARD MEETING

This is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Monday, 21.05.2018 to consider and approve the Scheme of Amalgamation of CMI Energy India Private Limited with CMI Limited and other connected matters, if any, under the provisions of Sections 230 and 232 of the Companies Act, 2013 and other applicable provisions, if any.

Please note that CMI Energy India Private Limited is a wholly owned subsidiary of CMI Limited and a Scheme of Amalgamation of CMI Energy India Private Limited with CMI Limited was approved under the provisions of Section 233 of the Companies Act, 2013 (process of a fast track merger).

However, the Company has now decided to execute the aforesaid Amalgamation under provision of Sections 230 and 232 of the Companies Act, 2013.

Since the present Scheme solely provides for amalgamation of a wholly owned subsidiary with its parent company, no formal approval, NOC or vetting is required from the Stock Exchange or SEBI for the Scheme, in terms of the provisions of the SEBI Regulations.

Kindly take the above matter on record and oblige.

Thanking You

Yours Faithfully,
For CMI Limited

Subodh Kumar

Subodh Kumar Barnwal
Company Secretary

