



Steel Exchange India Limited

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Corp. Office : Block-A, Green City Towers, Green City, Near Apparel Export Park,
Vadlapudi (Post), Visakhapatnam-530049, Andhra Pradesh

Phone: +91-891-2587175, 2587573, Fax : +91-891-2749215, 2749218

CIN No. : L74100AP1999PLC031191

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16th August, 2017

To
The Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers, Dalal Street,
Port, Mumabi - 400001

To
The Manager,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, BandraKurla Complex,
Bandra (East), Mumbai - 400051

Scrip Code: 534748

Scrip ID: STEELXIND

Dear Sir,

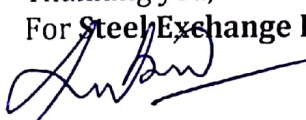
Sub: Outcome of Board Meeting held on 16th August, 2017- Reg.

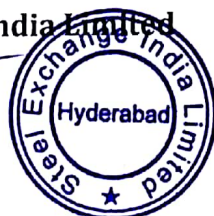
With reference to the above subject, we wish to inform you that the Board of Directors in their meeting held on **Wednesday, the 16th day of August, 2017** considered and approved

1. The approval received from the Lenders under Scheme for sustainable Structuring of Stressed Assets SEIL- S4A Scheme;
2. The Offer and issue of Optionally Convertible Debentures (OCDs) on Preferential Basis to be allotted collectively to the individual Lenders, as per the applicable law and extent regulations pursuant to implementation of the Reserve Bank of India (RBI) S4A Scheme as agreed by the Lenders and approved by RBI's Overseeing Committee (OC), (SEIL S4A Scheme);
3. The Offer and issue of equity shares on preferential basis, against conversion of unsecured loan of promoter and promoter group as per the terms of sanctioned Scheme under S4A Scheme;
4. the Notice of 18th Annual General Meeting of the Company convening on 11th September, 2017 and other matters;

The meeting commenced at 3.00 p.m. and concluded at 7.30 p.m. This is for your information and record.

Thanking you,
For Steel Exchange India Limited


L. BABU ARE
Company Secretary



WORKS

Integrated Steel Plant	: Sreerampuram, L.Kota Mandal, Vizianagaram District-535161. Phone : 08966-267172, Fax : 08966-267218
Power Plant & SMS	: Opp. Mandapalli New Bridge, Kothapeta, East Godavari District-533223. Phone: 08855-244400, Fax : 08855-244406
Re-Rolling Unit	: Plot No : 1, I.D.A. Edulapaka Bonangi, Paravada Mandal, Visakhapatnam-531201. Phone: 08924-247055, Fax: 08924-247685