

AGC/SD/SE/2018/17

May 24, 2018

To,

AGC Networks Limited
Equinox Business Park
Tower 1, Off BKC
LBS Marg, Kurla (West)
Mumbai 400 070
India
T +91 22 6661 7272
www.agcnetworks.com

| | |
|---|--|
| Corporate Relationship Department Bombay Stock Exchange Limited P.J. Towers, Dalal Street, Fort, Mumbai - 400 001 | Corporate Relationship Department National Stock Exchange Limited Exchange plaza, Bandra Kurla complex, Bandra (E) Mumbai 400051 |
|---|--|

Dear Sir,

Sub.: Notice of the Board Meeting – 29.05.2018

Ref.: Scrip code BSE: 500463/NSE: AGCNET

This is with reference to the Notice of Board meeting dated May 17, 2018 pertaining to the meeting of the Board of AGC Networks Limited to be held on May 29, 2018.

We wish to inform you that in addition to the agenda(s) informed in the said notice, the Board shall also consider the following Agenda Items(s) among others:

1. To consider and approve for raising of funds by issue of Equity Shares, Global Depository Receipts/ American depository receipts/, Foreign Currency Convertible Bonds/, fully convertible debentures/partly convertible debentures, whether optional or compulsorily convertible/ preference shares convertible into Equity Shares, and/or any other financial instruments convertible into Equity Shares (including warrants, or otherwise, in registered or bearer form) and/or any security convertible into Equity Shares, combination of any of the aforementioned securities by way of one or more public and/or private offerings, Qualified Institutions Placement and/or on preferential allotment basis or any combination thereof or any other method as may be permitted under applicable law, subject to such approvals as may be required, and to approve ancillary actions for the above-mentioned fund raising.

You are requested to take note of the same and do the needful.

Thanking You,

Yours Faithfully

For AGC Networks Limited

Aditya Goswami

Company Secretary & Compliance officer

