

Sun Pharmaceutical Industries Ltd.

Sun House, Plot No. 201 B/1,
Western Express Highway, Goregaon (E),
Mumbai - 400 063, Maharashtra, INDIA.
Tel. : (91-22) 4324 4324
Fax : (91-22) 4324 4343
www.sunpharma.com
CIN : L24230GJ1993PLC019050



August 3, 2015

National Stock Exchange of India Ltd,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400 051.

BSE Limited.,
Market Operations Dept.
P. J. Towers,
Dalal Street,
Mumbai - 400 001.

Dear Sirs,

Sub:

- (1) Intimation of the High Court Approval of Scheme of Amalgamation of Sun Pharma Global Inc. (wholly-owned subsidiary of the Company) into Sun Pharmaceutical Industries Ltd**
- (2) Notice to transact the following business amongst others at the Board Meeting scheduled to be held on 11th August, 2015:**
 - (i) Consideration of revised annual accounts for the year ended 31st March, 2015**
 - (ii) Recommendation of dividend for the year ended 31st March, 2015**

1. This is to inform you that the Hon'ble High Court of Gujarat, at Ahmedabad at its hearing held on 30th July, 2015 has approved the Scheme of Amalgamation of Sun Pharma Global Inc. (SPGI), wholly-owned subsidiary of the Company, into Sun Pharmaceutical Industries Limited (SPIL) with effect from the appointed date of 1st January, 2015.

This is to further inform you that the certified copy of the High Court order is expected to be received shortly and will be filed with the Registrar of Companies there after as required and the process of merger would get completed on such filing.

2. Please note the Board of Directors of the Company at its meeting scheduled to be held on 11th August, 2015 would also transact the following business:

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- (i) Consideration of the revised audited annual accounts of the Company for the year ended 31st March, 2015 after giving the effect to the above mentioned Scheme of Amalgamation of SPGI into SPIL and the proposal for payment of dividend.
- (ii) Consideration of the recommendation of payment of dividend on equity shares for the year ended 31st March, 2015 subject to the approval of the shareholders at the ensuing Annual General Meeting.

This is for your information and records.

Thanking you,

Yours faithfully,

For Sun Pharmaceutical Industries Ltd

A handwritten signature in black ink, appearing to read "A I Bhuta".

Ashok I. Bhuta
Compliance Officer