



TEXMACO

Texmaco Rail & Engineering Ltd.
Belgharia Works

21st July, 2014

The Corporate Relation Department
BSE Limited,
25th Floor, P.J. Towers,
Dalal Street, Fort,
Mumbai – 400 001

The Listing Department
National Stock Exchange of India Limited,
5th Floor, Exchange Plaza,
Bandra – Kurla Complex,
Bandra (E),
Mumbai – 400 051

The Secretary
The Calcutta Stock Exchange Limited
7, Lyons Range,
Kolkata – 700 001

Dear Sirs,

Re: Outcome of Meeting

We are enclosing herewith a copy of Un-audited Financial Results of the Company along with the Limited Review Report of the Company for the Quarter ended 30th June, 2014 for your kind information and record.

Further we wish to inform you that the Board of Directors of Texmaco Rail & Engineering Limited (the "Company"), at its meeting held today i.e. 21st July, 2014, has approved further issue of securities of the Company at such premium as may be approved by the Board and subject to the approval of the shareholders of the Company in accordance with the Companies Act, 2013, including, without limitation, Sections 41, 42, 54, 55, 62, 63 and 71 thereof, and also including any relevant provisions of the Companies Act, 1956, through one or more public issue and/or on a private placement basis and/or preferential issue and/or any other kind of issue and/or placement as may be permitted under applicable law from time to time, for an aggregate amount not exceeding Rs. 300 Crore (Rupees Three Hundred Crore).

Further, please note that the Company is currently in the process of merging Kalindee Rail Nirman (Engineers) Limited into the Company by way of a scheme of amalgamation, and in case any change in the scheme of amalgamation is deemed necessary pursuant to the proposed further issue of securities, the revised documents / information shall be shared with the exchanges subsequently.

We request you to take the above on the record and acknowledge receipt.

Thanking You,

Yours faithfully,
Texmaco Rail & Engineering Limited

Secretary