



BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN : L74999MH2015PLC263148

Regd. Off.: 201, Quantum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad (W), Mumbai - 400 064.
Tel.: 022-40120561 | 91 9768077759 • E-mail : nkeniya@bombaymetrics.com • www.bombaymetrics.com

Date: 30.10.2026

To,
The National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.

NSE Symbol: BMETRICS

Sub: Outcome of Board Meeting held on October 30, 2026

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors of the Company at their meeting held today i.e. 30.10.2026 have considered and approved the following:

1. The unaudited Financial Results (Standalone and Consolidated) along with Limited Review Report obtained from Statutory Auditors for the half year ended September 30, 2026.
2. Certificate of utilization of funds raised through preferential issue.

In view of the aforesaid, the following are enclosed:

- Unaudited Financial Results (Standalone and Consolidated) along with Limited Review Report obtained from Statutory Auditors for the half year ended September 30, 2026 – **Annexure - I**.
- Certificate of utilization of funds raised through preferential issue – **Annexure - II**.

The Board Meeting commenced at 05.00 P.M. and concluded at 6.10 P.M.

The aforesaid financial results and outcome of board meeting is available on Company's Website www.bombaymetrics.com as well as NSE website www.nseindia.com.

You are requested to kindly take the same on record.

Thanking you,



BOMBAY METRICS SUPPLY CHAIN LIMITED

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Yours faithfully,

For Bombay Metrics Supply Chain Limited

NIPUL
HIRJI
KENIYA

Digitally signed by
NIPUL HIRJI
KENIYA
Date: 2026.10.30
19:31:08 +05'30'

Nipul Keniya
Managing Director
DIN:03087659

Independent Auditor's Review Report on the Half Yearly Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended**REVIEW REPORT**

To The Board of Directors Of

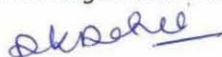
BOMBAY METRICS SUPPLY CHAIN LIMITED

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **BOMBAY METRICS SUPPLY CHAIN LIMITED** ("the Company") for the half year ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), as amended, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 ("the Circular").
2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (AS) prescribed under Section 133 of the Companies Act, 2013 as amended; read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. The comparative financial information of the Company for the half year ended September 30, 2025 and for the year ended March 31, 2026 prepared in accordance with AS included in this Statement have been reviewed/audited, as applicable, by the predecessor auditors. The reports of the predecessor auditors on these comparative financial information dated November 14, 2025 and May 15, 2026 respectively, expressed an unmodified conclusion/ opinion, as applicable. Our conclusion on the Statement is not modified in respect of above matter.
5. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the applicable Accounting Standards (AS) specified under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognised accounting practices and principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **D K P & Associates**

Chartered Accountants

Firm Registration No. 126305W

**Deepak Doshi**

Partner

Membership No. 037148

UDIN: 26037148XDSAFQ4175

Place: Mumbai

Date: 30th October 2026

BOMBAY METRICS SUPPLY CHAIN LIMITED
CIN: L74999MH2015PLC263148

Standalone Financial Results for half year ended 30th September 2026

(₹ in lakhs, except earning per share)

Sr. No.	Particulars	Half Year Ended		Year Ended	
		30th September 2026 (Reviewed)	31st March 2026 (Refer Note 3)	30th September 2025 (Reviewed)	31st March 2026 (Audited)
1	Income				
	(a) Revenue from Operations	6,826.42	4,518.61	4,605.17	9,123.77
	(b) Other Income	4.52	31.56	77.73	109.29
	Total Income	6,830.94	4,550.17	4,682.90	9,233.07
2	Expenses				
	(a) Purchases of stock-in- trade	5,084.43	3,603.83	3,938.88	7,542.71
	(b) Changes in inventories of stock-in-trade	(371.12)	9.93	(223.22)	(213.28)
	(c) Employee benefits expense	234.18	218.35	187.06	405.40
	(d) Depreciation and amortisation expense	49.07	63.20	52.57	115.76
	(e) Finance Costs	53.94	55.86	58.63	114.49
	(f) Other expenses	1,388.80	504.81	547.01	1,051.81
	Total expenses	6,439.30	4,455.98	4,560.92	9,016.90
3	Profit / (loss) before tax (1-2)	391.64	94.19	121.98	216.17
4	Tax expenses				
	Current tax	102.00	31.00	31.00	62.00
	Deferred tax	1.79	(0.62)	(0.59)	(1.21)
	Short / (Excess) Provision for tax	-	0.59	-	0.59
	Total Tax Expense	103.79	30.97	30.41	61.38
5	Profit / (loss) for the period	287.85	63.22	91.57	154.79
6	Earnings per share (Face value of ₹ 10) (Refer Note 6 below)				
	(a) Basic (in ₹)	2.34	0.51	0.74	1.26
	(b) Diluted (in ₹)	2.30	0.50	0.74	1.23
7	Reserves excluding revaluation reserves				827.69



BOMBAY METRICS SUPPLY CHAIN LIMITED CIN: L74999MH2015PLC263148			
Standalone Statement of Assets and Liabilities			
(₹ in lakhs)			
Sr. No.	Particulars	As at 30th September 2026 (Reviewed)	As at 31st March 2026 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
(a)	Share Capital	1,231.39	1,231.39
(b)	Reserves & Surplus	1,126.90	827.69
(c)	Money received against share warrants	55.28	55.28
		2,413.58	2,114.36
2	Non-Current Liabilities		
(a)	Long-Term Borrowings	3.40	9.97
(b)	Long Term Provisions	27.29	22.26
		30.69	32.23
3	Current Liabilities		
(a)	Short-Term Borrowings	1,232.46	1,093.06
(b)	Trade Payables		
	-Due to Micro and Small Enterprises	591.21	550.78
	-Due to other than Micro and Small Enterprises	2,441.33	1,231.62
(c)	Other Current Liabilities	71.77	49.29
(d)	Short-Term Provisions	92.14	23.40
		4,428.91	2,948.15
	Total	6,873.17	5,094.75
B	ASSETS		
1	Non-Current Assets		
(a)	Property, Plant and Equipment and Intangible Assets		
(i)	Property, Plant and Equipment	646.95	659.68
(ii)	Intangible Assets	65.49	66.39
(iii)	Capital Work-in-progress	553.39	371.15
(iv)	Intangible assets under development	-	-
		1,265.83	1,097.22
(b)	Non-Current Investments	46.18	46.18
(c)	Deferred Tax Assets (Net)	13.16	14.95
(d)	Long-Term Loans and Advances	221.34	175.16
(e)	Other non-current assets	18.09	14.09
		1,564.60	1,347.60
2	Current Assets		
(a)	Inventories	647.69	276.57
(b)	Trade Receivables	3,252.46	2,481.85
(c)	Cash and Cash Equivalents	99.65	20.49
(d)	Bank Balances other than Cash and Cash Equivalents	137.90	125.80
(e)	Short-Term Loans and Advances	1,111.71	819.06
(f)	Other Current Assets	59.16	23.38
		5,308.58	3,747.15
	Total	6,873.17	5,094.75

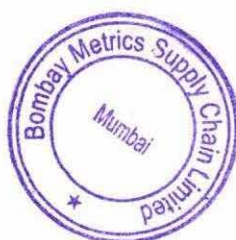


BOMBAY METRICS SUPPLY CHAIN LIMITED
CIN: L74999MH2015PLC263148

Standalone Cash Flow Statement for half year ended 30th September 2026

(₹ in lakhs)

Sr. No.	Particulars	For the period ended 30th September 2026	For the period ended 30th September 2025
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit / (Loss) Before Tax as per Statement of Profit and Loss	391.64	121.98
	Adjusted for:		
	Depreciation and Amortisation Expense	49.07	52.57
	Export incentives receivable written off	-	-
	ESOP Compensation Expenses	23.67	-
	Provision for Retirement Benefits (net of payment)	1.09	11.13
	Unrealised foreign exchange loss/(gain)	35.01	(57.38)
	Sundry balances written back (net)	2.20	-
	Interest paid on borrowings	48.77	58.63
	Interest Income	(4.52)	(6.14)
	Operating Profit before Working Capital Changes	546.93	180.78
	Adjustments for changes in Working Capital		
	(Increase) / Decrease in Trade and other receivables	(805.62)	591.05
	(Increase) / Decrease in Inventories	(371.12)	(223.22)
	Increase / (Decrease) Trade payables & others liabilities	1,258.12	(440.25)
	(Increase) / Decrease in Long Term Loans & Other Assets	(388.58)	109.78
	Cash Generated from Operations	239.72	218.14
	Taxes Paid (Net)	(24.93)	(106.86)
	Net Cash flow from / (used in) Operating Activities	214.79	111.28
B	CASH FLOW FROM INVESTING ACTIVITIES		
	Interest Income	0.19	0.43
	Outflow on Acquisition of subsidiary	-	-
	Loan given to subsidiary Company	-	-
	Investment in Fixed Deposit		(125.00)
	Acquisition of Property Plant and Equipment	(217.10)	(129.92)
	Net Cash flow from / (used in) Investing Activities	(216.91)	(254.49)
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Cash inflow from Availing Bank OD (Net)	138.81	-
	Repayment of Vehicle Loan	(5.99)	(5.53)
	Repayment of Long Term Borrowings	-	208.23
	Finance cost paid	(48.77)	(58.62)
	Dividend Paid	-	-
	Proceeds from preferential issue (Share Warrants)	-	-
	Net Cash Flow from / (used in) Financing Activities	84.05	144.08
	Net Increase / (Decrease) in Cash and Cash Equivalents (A + B + C)	81.93	0.87
	Cash and cash equivalents opening balance	17.72	16.85
	Cash and cash equivalents closing balance	99.65	17.72
	Net Increase / (Decrease) in Cash and Cash Equivalents	81.93	0.87



BOMBAY METRICS SUPPLY CHAIN LIMITED
CIN: L74999MH2015PLC263148

Notes to standalone Financial Results

- 1 The above results for the half year ended 30th September, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 30th October, 2026 and the same was subjected to "Limited Review" by the Statutory Auditors of the Company, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.
- 2 These results have been prepared in accordance with the recognition and measurement principles laid down in accounting standards specified as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India.
- 3 The figures for the half year ended 31st March 2026 as reported in these financial results, are the balancing figures between the audited figures in respect of the full financial year ended 31st March 2026 and the published year to date unaudited figures upto the 30th September 2025 which were subjected to Limited Review by Statutory Auditors.
- 4 The Company has identified 3 primary reportable business segments as per AS 17 "Segment Reporting" ie. Engineering tools including its related services, trading of Metals and supply chain logistics. Segment wise details are as follows.

Particulars	Half Year Ended			Year Ended
	30th September 2026	31st March 2026	30th September 2025	31st March 2026
PRIMARY SEGMENT (Business Segment)				
Revenue				
Engineering tools and related services	5,158.75	3,329.11	3,219.26	6,548.37
Trading of Metals (Aluminium / Copper)	474.48	979.87	907.05	1,886.92
Supply Chain	1,067.32	159.77	402.20	561.97
Others	125.86	49.86	76.66	126.52
Total	6,826.42	4,518.61	4,605.17	9,123.77
Expenses				
Engineering tools and related services	4,249.70	2,688.40	2,826.10	5,514.50
Trading of Metals (Aluminium / Copper)	461.50	959.43	871.75	1,831.18
Supply Chain	991.79	136.58	370.56	507.13
Others	-	-	-	-
Total	5,702.98	3,784.41	4,068.41	7,852.82
Results				
Engineering tools and related services	909.05	640.71	393.15	1,033.86
Trading of Metals (Aluminium / Copper)	12.99	20.44	35.30	55.74
Supply Chain	75.54	23.19	31.64	54.84
Others	125.86	49.86	76.66	126.52
	1,123.44	734.20	536.75	1,270.96
Add: Unallocable Income -other income	4.52	31.56	77.73	109.29
Less: Unallocable expenses	682.38	615.71	433.88	1,049.59
Less: Finance Cost	53.94	55.86	58.63	114.49
Profit before Taxes	391.64	94.19	121.98	216.17
Less : Tax Expenses	103.79	30.97	30.41	61.38
Profit After Tax	287.85	63.22	91.57	154.79
OTHER INFORMATION				
SEGMENT ASSETS				
Engineering tools and related services	3,209.65	2,370.80	2,073.48	2,370.80
Trading of Metals (Aluminium / Copper)	547.39	775.44	614.11	775.44
Supply Chain	826.81	365.40	841.76	365.40
Others	0.06	13.26	1.93	13.26
Unallocable Corporate Assets	2,289.27	1,569.86	1,682.78	1,569.86
Total Assets	6,873.17	5,094.75	5,214.06	5,094.75
SEGMENT LIABILITIES				
Engineering tools and related services	2,156.37	1,547.20	51.88	1,547.20
Trading of Metals (Aluminium / Copper)	-	53.53	24.63	53.53
Supply Chain	824.59	1.70	184.94	1.70
Others	-	-	-	-
Unallocable Corporate Liabilities	1,478.64	1,377.96	2,980.32	1,377.96
Total liabilities	4,459.60	2,980.39	3,241.77	2,980.39
SECONDARY SEGMENT (Geographical Segment)				
REVENUE				
Within India	474.48	979.87	907.05	1,886.92
Outside India	6,351.93	2,976.77	3,698.12	6,674.89
	6,826.42	3,956.64	4,605.17	8,561.81
ASSET				
Within India	3,765.05	3,366.52	3,028.74	3,366.52
Outside India	3,108.12	1,728.23	2,185.32	1,728.23
	6,873.17	5,094.75	5,214.06	5,094.75



BOMBAY METRICS SUPPLY CHAIN LIMITED
CIN: L74999MH2015PLC263148

Notes to standalone Financial Results

- 5 During the half year, the Company declared dividend of ₹ 0.10/- per equity share for the financial year 2025-26 aggregating to ₹ 12.31 lakhs as approved by the shareholders of the Company at the AGM held on 25th September, 2026
- 6 Figures for the previous period are regrouped / reclassified wherever necessary, to make them comparable.
- 7 The above results of the Company are available on the Company's website www.bombaymetrics.com and also on www.nseindia.com.

For Bombay Metrics Supply Chain Limited

Nipul Hirji Keniya

Mr. Nipul Hirji Keniya
Managing Director
DIN: 03087659
Place: Mumbai
Date: 30th October 2026



D K P & ASSOCIATES

CHARTERED ACCOUNTANTS

611 Dalamal Tower 211 Nariman Point Mumbai 400021 Tel. No. 99875 37434 Email : deepak@dkpassociates.com

Independent Auditor's Review Report on the Half Yearly Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

REVIEW REPORT

To The Board of Directors Of

BOMBAY METRICS SUPPLY CHAIN LIMITED

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **BOMBAY METRICS SUPPLY CHAIN LIMITED** (the "Holding Company") which includes its subsidiary (the Holding Company and its subsidiary together referred to as "the Group") for the half year ended **September 30, 2026** (the "Statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("the Regulations"), as amended, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016 ("the Circular").
2. This Statement, which is the responsibility of the Company's Management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (AS) prescribed under Section 133 of the Companies Act, 2013 as amended; read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulations 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Accounting Standard 25 "Interim Financial Reporting" (AS) prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued and the Circular, which is the responsibility of the Parent Company's management and approved by the Parent's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.
4. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the Circular No. CIR/CFD/CMD1/44/2019 dated March 29, 2019 issued by the Securities Exchange Board of India under Regulation 33(8) of the Listing Regulations, to the extent applicable.



D K P & ASSOCIATES

CHARTERED ACCOUNTANTS

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5. The statement includes the result of following entities:

Sr No.	Name of entity	Relationship
1	Bombay Metrics Supply Chain Limited	Holding Company
2	Metrics Vietnam Company Limited	Wholly Owned Subsidiary
3	Bombay Metrics Metals Private Limited	Subsidiary

6. The Statement includes

(a) Financial results of one subsidiary which reflects total assets of Rs. 36.72 Lakhs as at June 30, 2026, total revenues of Rs. 45.98 Lakhs and, net profit of Rs.0.18 Lakhs and net Cash inflow Rs. 8.84 lakhs for half year ended June 30, 2026, as considered in the Statement, whose financial statements have not been reviewed by us. These management certified unaudited financial results have been furnished to us by the management of the Holding Company and our conclusion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on such unaudited financial results.

(b) Financial results of one subsidiary which reflect total assets of Rs. 4.06 Lakhs as at September 30, 2026, total revenues of Nil, total net loss of Rs.0.68 Lakhs and net Cash outflow Rs. 1.19 lakhs for half year ended September 30, 2026, as considered in the Statement whose financial statements have not been reviewed by us. The financial results have been reviewed by other auditor whose report have been furnished to us by the Management of the Holding Company and our conclusion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of other auditor.

Our conclusion on the Statement is not modified in respect of these matters.

7. The comparative financial information of the Company for the half year ended September 30,2025 and for the year ended March 31,2026 prepared in accordance with AS included in this Statement have been reviewed/audited, as applicable, by the predecessor auditors. The reports of the predecessor auditors on these comparative financial information dated November 14, 2025 and May 15, 2026 respectively, expressed an unmodified conclusion/ opinion, as applicable. Our conclusion on the Statement is not modified in respect of above matter.



D K P & ASSOCIATES

CHARTERED ACCOUNTANTS

611 Dalamal Tower 211 Nariman Point Mumbai 400021 Tel. No. 99875 37434 Email : deepak@dkpassociates.com

8. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standards (AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, read with SEBI Circular No. CIR/CFD/FAC/62/2016 dated 5th July, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **D K P & Associates**

Chartered Accountants

Firm Registration No. 126305W



Deepak Doshi

Partner

Membership No. 037148

UDIN: 26037148GOXWKL1209

Place: Mumbai

Date: 30th October 2026



BOMBAY METRICS SUPPLY CHAIN LIMITED CIN: L74999MH2015PLC263148				
Consolidated Financial Results for the half year and year ended 31st March 2026				
(₹ in lakhs, except earning per share)				
Sr. No.	Particulars	Half Year Ended		Year Ended
		30th September 2026 (Reviewed)	31st March 2026 (Refer Note 3)	30th September 2025 (Reviewed)
1	Income			31st March 2026 (Audited)
	(a) Revenue from Operations	6,872.39	4,581.99	9,263.19
	(b) Other Income	4.29	31.45	109.23
	Total Income	6,876.68	4,613.44	9,372.42
2	Expenses			
	(a) Purchases of stock-in- trade	5,084.43	3,603.83	7,542.71
	(b) Changes in inventories of stock-in-trade	-371.12	9.93	(213.28)
	(c) Employee benefits expense	265.58	255.42	497.67
	(d) Depreciation and amortisation expense	49.47	63.60	116.54
	(e) Finance Costs	53.94	55.86	114.49
	(f) Other expenses	1,403.50	519.17	1,087.95
	Total expenses	6,485.79	4,507.81	9,146.08
3	Profit before tax (1-2)	390.89	105.62	226.35
4	Tax expenses			
	Current tax	102.00	31.00	62.00
	Deferred tax	1.54	(1.01)	(1.61)
	Short / (Excess) Provision for tax	-	0.59	0.59
	Total Tax Expense	103.54	30.57	60.98
5	Profit / (loss) for the period (3-4)	287.35	75.05	165.36
6	Profit for the year attributable to:			
	(i) Owners of the Company	287.35	75.15	165.58
	(ii) Minority interest	-	(0.10)	(0.22)
	Total	287.35	75.05	165.36
7	Earnings per share (Face value of ₹ 10) (Refer Note 6 below)			
	Basic (in ₹)	2.33	0.61	1.34
	Diluted (in ₹)	2.29	0.60	1.32
8	Paid up Equity Share Capital (Equity Shares of ₹ 10/- each)			1,231.39
9	Reserves and Surplus			852.04



BOMBAY METRICS SUPPLY CHAIN LIMITED CIN: L74999MH2015PLC263148			
Consolidated Statement of Assets and Liabilities			
(₹ in lakhs)			
Sr. No.	Particulars	As at 30th September 2026 (Reviewed)	As at 31st March 2026 (Audited)
A	EQUITY AND LIABILITIES		
1	Shareholders Funds		
(a)	Share Capital	1,231.39	1,231.39
(b)	Reserves and Surplus	1,152.58	852.04
(c)	Money received against share warrants	55.28	55.28
(d)	Minority Interest	-	-
		2,439.26	2,138.72
2	Non-Current Liabilities		
(a)	Long-Term Borrowings	3.40	9.97
(b)	Long Term Provisions	27.29	22.26
		30.69	32.23
3	Current Liabilities		
(a)	Short-Term Borrowings	1,232.46	1,093.06
(b)	Trade Payables		
	-Due to Micro and Small Enterprises	591.21	550.88
	-Due to other than Micro and Small Enterprises	2,441.33	1,233.02
(c)	Other Current Liabilities	73.60	52.36
(d)	Short-Term Provisions	92.14	23.40
		4,430.73	2,952.72
	Total	6,900.68	5,123.67
B	ASSETS		
1	Non-Current Assets		
(a)	Property, Plant and Equipment and Intangible Assets		
(i)	Property, Plant and Equipment	649.57	662.50
(ii)	Intangible Assets	65.49	66.39
(iii)	Capital Work-in-Progress	553.39	371.15
(iv)	Intangible assets under development	-	-
		1,268.45	1,100.05
(b)	Goodwill on Consolidation	38.13	38.13
(c)	Non Current Investments	-	-
(c)	Deferred Tax Assets (Net)	13.81	15.34
(d)	Long-Term Loans and Advances	216.34	170.16
(e)	Other non-current assets	18.09	14.09
		1,554.82	1,337.78
2	Current Assets		
(a)	Inventories	647.69	276.57
(b)	Trade Receivables	3,260.79	2,497.92
(c)	Cash and Cash Equivalents	128.24	41.44
(d)	Bank Balances other than Cash and Cash Equivalents	137.90	125.80
(e)	Short-Term Loans and Advances	1,111.69	820.59
(f)	Other Current Assets	59.54	23.58
		5,345.85	3,785.90
	Total	6,900.68	5,123.67



BOMBAY METRICS SUPPLY CHAIN LIMITED CIN: L74999MH2015PLC263148			
Consolidated Cash Flow Statement for the half year ended 30th September 2026			
(₹ in lakhs)			
Sr. No.	Particulars	For the year ended 30th September 2026	For the year ended 30th September 2025
A	CASH FLOW FROM OPERATING ACTIVITIES		
	Net Profit / (Loss) Before Tax as per Statement of Profit and Loss	390.89	120.72
	Adjusted for:		
	Depreciation and Amortisation Expense	49.47	52.94
	ESOP Compensation Expenses	23.67	
	Provision for Retirement Benefits (net of payment)	1.09	11.13
	Unrealised foreign exchange loss/(gain)	35.33	(57.22)
	Interest paid on borrowings	48.77	58.62
	Sundry balances written back (net)	2.20	
	Interest Income	(4.28)	(6.14)
	Operating Profit before Working Capital Changes	547.14	180.06
	Adjustments for changes in Working Capital		
	(Increase) / Decrease in Trade and other receivables	(796.52)	592.06
	(Increase) / Decrease in Inventories	(371.12)	(223.22)
	Increase / (Decrease) Trade payables & others liabilities	1,255.37	(438.92)
	(Increase) / Decrease in Long Term Loans & Other Assets	(392.45)	109.78
	Cash Generated from Operations	242.42	219.77
	Taxes Paid (net)	(24.93)	(106.86)
	Net Cash flow from / (used in) Operating Activities (refer note 3)	217.49	112.91
B	CASH FLOW FROM INVESTING ACTIVITIES		
	Interest Income	0.19	0.43
	Investment in Fixed Deposit		(125.00)
	Acquisition of Property Plant and Equipment	(217.10)	(129.92)
	Net Cash flow from / (used in) Investing Activities	(216.91)	(254.49)
C	CASH FLOW FROM FINANCING ACTIVITIES		
	Proceeds/(Repayment) of Long Term Borrowings		208.23
	Proceeds/(Repayment) of Short Term Borrowings		-5.53
	Repayment of vehicle loan	(5.99)	
	Cash flow from availing new vehicle loans		
	Cash inflow from Availing Bank OD (net)	138.81	
	Finance cost paid	(48.77)	(58.62)
	Dividend Paid	-	
	Contribution from Minority interest		
	Proceeds from preferential issue (Share Warrants)		
	Net Cash Flow from / (used in) Financing Activities	84.05	144.08
	Net Increase / (Decrease) in Cash and Cash Equivalents (A + B + C)	84.62	2.50
	Opening Balance of Cash and Cash Equivalents	41.50	39.56
	Add: Cash and cash equivalent on consolidation		
	Add: Exchange difference on translation of foreign currency cash and cash equivalents	2.12	-0.55
	Closing Balance of Cash and Cash Equivalents	128.24	41.50
	Net Increase / (Decrease) in Cash and Cash Equivalents	84.62	2.50



BOMBAY METRICS SUPPLY CHAIN LIMITED
CIN: L74999MH2015PLC263148

Notes to consolidated Financial Results

- The above results for the half year ended 30th September 2026 have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their meeting held on 30th October, 2026 and the same was subjected to "Limited Review" by the Statutory Auditors of the Company, as required under Regulation 33 of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015.
- These results have been prepared in accordance with the recognition and measurement principles laid down in accounting standards specified as per section 133 of the Companies Act, 2013, read with rule 7 of the Companies (Accounts) Rules, 2014, and other accounting principles generally accepted in India.
- The figures for the preceding half year ended 31st March, 2026 as reported in these financial results, are the balancing figure between the audited figures in respect of the full financial year ended 31st March, 2026 and the published year to date unaudited figures upto the 30th September 2025 which were subjected to Limited Review by
- The Company has identified 3 primary reportable business segments as per AS 17 "Segment Reporting" i.e. Engineering tools including its related services, trading of Metals and supply chain logistics. Segment wise details are as follows.

Particulars	Half Year Ended		(Rs in Lakhs)	
	30th September 2026	31st March 2026	30th September 2025	Year Ended 31st March, 2026
PRIMARY SEGMENT (Business Segment)				
Revenue				
Engineering tools and related services	5,158.75	3,329.11	3,219.26	6,548.37
Trading of Metals (Aluminium / Copper)	474.48	979.87	907.05	1,886.92
Supply Chain	1,067.32	159.77	402.20	561.97
Others	171.83	113.24	152.70	265.94
Total	6,872.39	4,581.99	4,681.20	9,263.19
Expenses				
Engineering tools and related services	4,249.70	2,699.99	2,826.10	5,526.10
Trading of Metals (Aluminium / Copper)	461.50	959.43	871.75	1,831.18
Supply Chain	991.79	136.58	370.56	507.13
Others	-	80.67	-	80.67
Total	5,702.98	3,876.67	4,068.41	7,945.08
Results				
Engineering tools and related services	909.05	629.11	393.15	1,022.27
Trading of Metals (Aluminium / Copper)	12.99	20.44	35.30	55.74
Supply Chain	75.54	23.19	31.64	54.84
Others	171.83	32.57	152.70	185.27
	1,169.41	705.31	612.78	1,318.11
Add: Unallocable Income - other income	4.29	31.45	77.78	109.23
Less: Unallocable expenses	728.87	575.28	511.23	1,086.51
Less: Finance Cost	53.94	55.86	58.63	114.49
Profit before Taxes	390.89	105.62	120.72	226.35
Less : Tax Expenses	103.54	30.57	30.41	60.98
Profit After Tax	287.35	75.05	90.31	165.36
OTHER INFORMATION				
SEGMENT ASSETS				
Engineering tools and related services	3,209.65	2,370.80	2,073.48	2,370.80
Trading of Metals (Aluminium / Copper)	547.39	775.44	614.11	775.44
Supply Chain	826.81	365.40	841.76	365.40
Others	0.06	29.33	1.93	29.33
Unallocable Corporate Assets	2,316.77	1,582.71	1,702.43	1,582.71
Total Assets	6,900.68	5,123.67	5,233.71	5,123.67
SEGMENT LIABILITIES				
Engineering tools and related services	2,156.37	1,547.20	51.88	1,547.20
Trading of Metals (Aluminium / Copper)	-	53.53	24.63	53.53
Supply Chain	824.59	1.70	184.94	1.70
Unallocable Corporate Liabilities	1,480.47	1,382.53	2,988.38	1,382.53
Total liabilities	4,461.42	2,984.96	3,249.83	2,984.96
SECONDARY SEGMENT (Geographical Segment)				
REVENUE				
Within India	474.48	979.87	907.05	1,886.92
Outside India	6,397.91	3,602.12	3,774.16	7,376.28
	6,872.39	4,581.99	4,681.20	9,263.19
ASSET				
Within India	3,784.23	3,358.11	3,021.64	3,358.11
Outside India	3,116.45	1,765.56	2,212.07	1,765.56
	6,900.68	5,123.67	5,233.71	5,123.67





BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN: L74999MH2015PLC263148

Notes to consolidated Financial Results

5 During the half year, the Company declared dividend of ₹ 0.10/- per equity share for the financial year 2025-26 aggregating to ₹ 12.31 lakhs as approved by the shareholders of the Company at the AGM held on 25th September, 2026

6 Figures for the previous period are regrouped / reclassified wherever necessary, to make them comparable.

7 The above results of the Company are available on the Company's website www.bombaymetrics.com and also on www.nseindia.com.

For Bombay Metrics Supply Chain Limited

Nipul Hirji Keniya

Mr. Nipul Hirji Keniya
Managing Director
DIN: 03087659
Place: Mumbai
Date: 30th October 2026



To,

Board of Directors

Bombay Metrics Supply Chain Limited

201/Quantum Tower, Ram Baug Lane,
Near Chincholi Petrol Pump, S.V. Road,
Malad (West), Mumbai - 400064.

Independent Auditors certificate on utilization of proceeds from the Issue of Convertible Equity Share Warrants allotted on preferential basis.

This certificate is issued in accordance with the terms of our engagement.

The accompanying statement on utilization of proceeds from issue of Convertible Equity Share Warrants allotted by Bombay Metrics Supply Chain Limited ("the Company") on preferential basis to Promoter & Promoter Group (said preferential issue) contains the details pursuant to NSE Circular No. NSE/CML/2024/23 dated September 05, 2024 which we have initialed for identification purposes only.

Management's Responsibility

The management of the Company is responsible for the appropriate utilization of issue proceeds for objects as stated in issue offer.

The preparation of the data for the purpose of issuing this certificate is the responsibility of the Management of the Company, including the preparation and maintenance of all accounting and other relevant supporting records and documents. The Management of the Company is responsible for the maintenance of proper books of account and such other records as necessary. This responsibility includes collecting, collating, and validating data, designing, implementation, and maintenance of internal control relevant to the preparation and presentation of the Statement, and applying an appropriate basis of preparation; and making estimates that are reasonable in the circumstances.

The Management of the Company is also responsible for the adherence to the provisions of the Companies Act, 2013 and all the applicable guidelines/ regulations specified by the Securities and Exchange Board of India ("SEBI") and the Ministry of Corporate Affairs ("MCA").

Auditor's responsibility

Our responsibility is to provide limited assurance on whether the payments made representing the utilization of the issue proceeds are in agreement with the books of account and in accordance with the purposes mentioned in the issue offer. Nothing contained in this Certificate, nor anything said or done in the course of, or in connection with the services that are subject to this Certificate, will extend to any duty of care that we may have in our capacity as the statutory auditors of any financial statements of the Company.

We have conducted our examination in accordance with the Guidance Note on Reports or Certificates for Special Purposes, issued by the Institute of Chartered Accountants of India ("ICAI") and Standards on Auditing specified under Section 143(10) of the Companies Act, 2013, in so far as applicable for the purpose of this certificate. This Guidance Note requires that we comply with the ethical requirements of the Code of Ethics issued by ICAI.

We have complied with the relevant applicable requirements of the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements as issued by ICAI.

D K P & ASSOCIATES

CHARTERED ACCOUNTANTS

611 Dalamal Tower 211 Nariman Point Mumbai 400021 Tel. No. 99875 37434 Email : deepak@dkpassociates.com

Opinion

We, D K P & Associates, Chartered Accountants (ICAI FRN 126305W) confirm that we are the statutory auditors of Bombay Metrics Supply Chain Limited ("the Company") from FY 26-27 and onwards and have verified the relevant books, records and documents of the Company with respect to the captioned subject and certify the following:

1. The Company has received Rs. 55,28,250/- representing the subscription amount (25% of the issue price) from allottees as the warrant subscription amount and have utilised Rs. 53,11,520 until 31st March, 2026 based on its audited Financial Statements for the Year ended on 31st March 2026.
2. There has been no further utilisation during the half year ended 30th September 2026.
3. We further confirm that balance Rs 2,16,730/- is lying in separate Bank account maintained with Axis Bank Limited having account number 925020047439850.

Restriction on use

This certificate has been issued at the request of the Board of Directors of the Company to whom it is addressed, to place before the Audit Committee of the Company, and is not to be used, referred to, or distributed for any other purpose without our prior written consent. Accordingly, we do not accept or assume any liability or any duty of care for any other purpose or to any other person to whom this certificate is shown or into whose hands it may come without our prior consent in writing.

For **D K P & Associates**
Chartered Accountants
Firm Registration No. 126305W



Deepak Doshi
Partner
Membership No. 037148
UDIN: 26037148MLTYDS2398
Place: Mumbai
Date: 30th October 2026



We confirm the below mentioned details related to issue proceeds from Preferential Issue of Convertible Warrants and its utilisation upto September 30, 2026 pursuant to NSE Circular No. NSE/CML/2024/23 dated September 05, 2024

A) List of Preferential Issue of Convertible Warrants proceeds received :

Particulars	(Amount in Rs.)
Preferential issue of Convertible Warrants Proceeds	Rs. 55,28,250 (Upfront receipt of 25% of total consideration) received in Bank account maintained with Axis Bank Limited having account no 925020047439850
Total	55,28,250

B) Objects for which funds have been raised and where there has been a deviation in the following table:

Object of the Issue	Amount allocated for the object	Convertible warrants proceeds received	Amount utilized till March 31, 2026	Amount utilised during April to September 2026	Amount utilised cumulatively till 30 th September 2026	Balance available in said Bank account as on September 30, 2026
To meet the working Capital requirements	1,99,01,700	49,75,425	48,11,520	NIL	48,11,520	1,63,905
General Corporate Purposes	22,11,300	5,52,825	5,00,000	NIL	5,00,000	52,825
TOTAL	2,21,13,000	55,28,250	53,11,520	NIL	53,11,520	2,16,730

For Bombay Metrics Supply Chain Limited

Nipul H Keniya

Director

