



BOMBAY METRICS SUPPLY CHAIN LIMITED

CIN : L74999MH2015PLC263148

Regd. Off.: 201, Quantum Tower, Ram Baug Lane, Near Chincholi Petrol Pump, S. V. Road, Malad (W), Mumbai - 400 064.
Tel.: 022-40120561 | 91 9768077759 • E-mail : nkeniya@bombaymetrics.com • www.bombaymetrics.com

Date: 26.09.2025

To,
Deputy Manager - Listing Compliance
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sir/Madam,

Sub: Regulation – 30 of the SEBI (LODR) Regulations, 2015

Ref: Requirements for In-Principle approval prior to issue and allotment of 4,68,000 Fully Convertible Warrants ("Warrants") on preferential basis under Regulation 28(1) of the SEBI (LODR) Regulations, 2015.

With reference to your query dated September 24, 2025 (Ref: NSE/LIST/50644), please find below our response for the benefit of the shareholders, pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

NSE Query:

1. Under AGM/EGM/Postal Ballot Notice/ Corrigendum to the Notice, the following observations are noted:

- i. The Company has stated that "The valuation report has been obtained for the purpose of determining the fair value of the equity shares in accordance with the applicable provisions of the Companies Act, 2013 and Regulation 164 of the SEBI (ICDR) Regulations, 2018." However, it has also been confirmed by the Company that the valuation report is not mandatory in this case and has been obtained purely as a matter of good governance. Kindly clarify this inconsistency.
- ii. The shareholding pattern has been provided as of 31st March 2025. Kindly clarify why the latest available date has not been considered. Further, please confirm whether there has been any change in the shareholding pattern from 31st March 2025 to date.

Our Submission under Regulation 30:

- i. We wish to clarify that, while it is not mandatory to obtain a valuation report for the proposed preferential issue, the Company has voluntarily obtained the same as a matter of good governance and transparency, in line with its commitment to high standards of corporate compliance.
- ii. The shareholding pattern included in the AGM Notice was based on the most recently filed data as of March 31, 2025 (for the half-year ended March 31, 2025). However, for greater clarity and updated information, we are hereby submitting the latest shareholding pattern as on August 29, 2025 i.e. the date of board meeting, as **Annexure – 1**.



Thanking you,

Yours faithfully,
For Bombay Metrics Supply Chain Limited



Parsvo Gada
Company Secretary and Compliance Officer

Date: 26.09.2025

Place: Mumbai

The Shareholding Pattern of the issuer before and after the preferential issue:

<u>Category</u>	<u>Pre-Issue Shareholding Structure</u>		<u>Warrants to be allotted</u>	<u>Post Issue Shareholding (Presuming full conversion of Warrants)</u>	
	No. of shares	%		No. of shares	%
A) Promoter Shareholding					
Indian					
a) Individuals & HUF	31,58,400	25.65	52,000	32,10,400	25.11
b) Body Corporates	Nil	Nil	Nil	Nil	Nil
c) Any Other(specify)	Nil	Nil	Nil	Nil	Nil
Sub Total (A)(1)	31,55,200	25.62	52,000	32,10,400	25.11
2) Foreign Promoters	54,72,800	44.44	4,16,000	58,88,800	46.07
Total Promoter Shareholding A=A1 +A2	86,31,200	70.09	4,68,000	90,99,200	71.19
B) Public Shareholding					
B1) Institutional Investors	Nil	Nil	Nil	Nil	Nil
B2) Central Govt./Stat Govt./POI	Nil	Nil	Nil	Nil	Nil
B3 Others					
a) Individuals	33,03,520	26.83	Nil	33,03,520	25.85
b) Body Corporate	48,000	0.39	Nil	48,000	0.38
c) Others (Including NRI, Clearing Members, HUF, Overseas Corporate Bodies, Foreign Companies)	3,31,200	2.69	Nil	3,31,200	2.59
Total Public Shareholding B=B1+B2+ B3	36,82,720	29.91	Nil	36,82,720	28.81
C) Non-Promoter - Non-Public	Nil	Nil	Nil	Nil	Nil
Grand Total (A+B+C)	1,23,13,920	100.00	4,68,000	1,27,81,920	100

Notes:

(1) The pre-issue shareholding pattern is as on 29.08.2025

